

PROJECT MANUAL FOR:

HVAC Upgrade for Kalamazoo Township Office

Project No: 18100194

OWNER:

Kalamazoo Township

1720 Riverview Drive
Kalamazoo, MI 49004

ENGINEER/ARCHITECT:



ENGINEERS | ARCHITECTS

487 Portage Street
Kalamazoo, MI 49007

January 1, 2019

Bid Set

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SECTION 000115 - LIST OF DRAWING SHEETS

PART 1 - GENERAL

1.1 LIST OF DRAWINGS

- A. Drawings: Drawings consist of the Contract Drawings and other drawings listed on the Table of Contents page of the separately bound drawing set titled Kalamazoo Township Offices HVAC Upgrade, January 1, 2019 and as modified by subsequent Addenda and Contract modifications.
- B. List of Drawings: Drawings consist of the following Contract Drawings and other drawings of type indicated:

G001	Project Cover
A210	Door Replacements
A211	Window Replacements
M001	Mechanical Schedules
M510	First Floor HVAC Plan
M800	Mechanical Details
M801	Mechanical Details
E310	First Floor Electrical Plan
S500	Roof Framing Plan and Details

END OF SECTION 000115

SECTION 001116 - INVITATION TO BID

PART 1 - GENERAL

1.1 PROJECT INFORMATION

- A. Notice to Bidders: Invited bidders may submit bids for project as described in this Document. Submit bids according to the Instructions to Bidders.
- B. Project Identification:
 - 1. Project Location: Kalamazoo Township Offices HVAC Upgrade, 1720 Riverview Drive, Kalamazoo, MI 49004
- C. Owner: Kalamazoo Township, 1720 Riverview Drive, Kalamazoo, MI 49004.
- D. Owner's Representative: Architect: Byce & Associates, Inc. 487 Portage Road, Kalamazoo, Michigan 49007, (269) 381-6170.
 - 1. Project Description: Replace and rebuild current HVAC system as well as replace doors and windows for energy efficiency.
 - 2. Project consists of Project cost range is not being advertised.
- E. Construction Contract: Bids will be received for the following Work:
 - 1. General Contract (all trades).

1.2 BID SUBMITTAL AND OPENING

- A. Owner will receive sealed bids until the bid time and date at the location indicated below. Owner will consider bids prepared in compliance with the Instructions to Bidders issued by Owner, and delivered as follows:
 - 1. Bid Date: Thursday, January 24th, 2019
 - 2. Bid Due Time: 1:59 p.m.
 - 3. Bid Opening Time: 2:00 p.m.
 - 4. Location: Kalamazoo Township, 1720 Riverview Drive, Kalamazoo, MI 49004
- B. Bids will be thereafter privately opened.

1.3 PREBID MEETING

- A. Prebid Meeting: A Prebid meeting for all bidders will be held at Kalamazoo Township on Wednesday, January 16th, 2019, at 10:00 a.m., local time. Prospective prime bidders are required to attend. Prospective sub-contractors are welcome to attend the pre-bid meeting and walk-through.
 - 1. Bidders' Questions: Architect will receive bidding questions submitted via email on a Request for Information (RFI) form only. Send all Bidding RFI forms to: admin@byce.com. Questions need to be received three days (72 hours) prior to bid date and time.

1.4 DOCUMENTS

- A. PDF's of Specifications and Drawings will be available to all bidders via a Sharefile link after January 7th, 2019. Please contact admin@byce.com if you require access and do not have it. Only 1 representative from each company will gain access.

1.5 TIME OF COMPLETION

- A. Bidders shall begin the Work on receipt of the Notice to Proceed and shall complete the Work within the Contract Time.

1.6 BIDDER'S QUALIFICATIONS

- A. Bidders must be prequalified by Owner.
- B. Bidders must be properly licensed under the laws governing their respective trades and be able to obtain insurance and bonds required for the Work. A Performance Bond, a separate Labor and Material Payment Bond, and Insurance in a form acceptable to Owner will be required of the successful Bidder.
- C. Builder's Risk Insurance: The Owner will purchase and maintain property insurance for 100% of actual cash replacement value of the insurable work while in the course of construction, including foundations, additions, attachments, and all fixtures, machinery and equipment belonging to and constituting a permanent part of the building structures. The property insurance also will cover temporary structures, materials and supplies to be used in completing the work, only while on the building site premises or within five hundred feet of the site. The property insurance insures the interests of the Owner, Contractor, and all Subcontractors and Suppliers at any tier as their interest may appear.
- D. Insurance Requirements: The Contractor is required to provide the type and amount of insurance below.
 - 1. Commercial General Liability Insurance with a limit of not less than five hundred thousand dollars (\$500,000) per occurrence and one million dollars (\$1,000,000.00) in general aggregate.
 - a. The Contractor must list the Owner as Additional Insureds on the Commercial General Liability policy.
 - 2. Contractor must have vehicle liability insurance for bodily injury and property damage as required by law on any auto including owned, hired and non-owned vehicles used in the Contractor's business.
 - a. The Contractor must list the Owner as Additional Insureds on the vehicle liability policy.
 - 3. Worker's disability compensation, disability benefit or other similar employee benefit act with minimum statutory limits.
 - a. This provision must not be applicable where prohibited or limited by Michigan law.

END OF SECTION 001116

DOCUMENT 002213 - SUPPLEMENTARY INSTRUCTIONS TO BIDDERS FROM OWNER

PART 1 - GENERAL

1.1 DESCRIPTION

- A. The Charter Township of Kalamazoo, hereinafter referred to as "the Township," is requesting bids for the rebuilding and replacement of current HVAC system as well as replacement of windows and doors:
1. BID BOND OF \$5000 IS REQUIRED.
 2. FOR ADDITIONAL INFORMATION CONCERNING THIS SOLICITATION FOR BIDS, PLEASE CONTACT: Supervisor, Kalamazoo Township Hall, 1720 Riverview, Kalamazoo, MI 49004, TELEPHONE: (269) 381-8080

1.2 GENERAL CONDITIONS AND INSTRUCTIONS TO BIDDERS

- A. Submitting bids:
1. The bids shall be legibly prepared with ink or typed. Each Bidder must submit four (4) copies of the proposal to the Township by mail or messenger to the following address:
 - a. Supervisor, Kalamazoo Township Hall, 1720 Riverview, Kalamazoo, MI 49004
 2. No other distribution of bids is to be made by the Bidder.
 3. Bids will not be accepted if transmitted by fax.
 4. Bids will be accepted at the above address until the time and date specified below:
 - a. Closing Date/Time: January 24, 2019, 1:59 p.m.
 5. All bids shall be submitted in a sealed and secured opaque envelope plainly marked, "SEALED BID - KALAMAZOO TOWNSHIP HVAC" Bids opened by mistake due to improper identification will be rejected and returned.
 6. Late bids will not be considered.
- B. RFP communications
1. All correspondence and contact with the Township regarding this RFP must be addressed to: Supervisor, Kalamazoo Township Hall, 1720 Riverview, Kalamazoo, MI 49004, TELEPHONE: (269) 381-8080
- C. Written requests for change or clarification
1. Bidders may submit written requests for change or clarification of this RFP no less than ten (10) working days before the date of the scheduled bid opening. The Township will respond to written inquiries not more than three (3) business days from the date of the request by posting the written inquiry and its response on the Townships website. All changes or clarification in this RFP will be issued only by the Supervisor or his designee.
- D. Discrepancies in RFP
1. If a Bidder becomes aware of any discrepancy, ambiguity, error, or omission in the RFP, it shall be reported immediately, in writing, to the Township Supervisor who will determine the necessity for correction and further notification to prospective Bidders.

- E. Pre-bid meeting
1. The Township Supervisor reserves the right to call a pre-bid meeting for which prospective contractors may be required to attend.
- F. Withdrawal of bid
1. Bids may be withdrawn in person by a Contractor or his/her authorized representative provided his/her identity is made known, he/she signs a receipt for the bid, and only if the withdrawal is made prior to the exact time set for the opening of bids. Bids shall be considered a commitment of the Contractor for which the Township is legally entitled to performance in accordance with the contract contained herein.
 2. No bid may be withdrawn for at least 120 days after opening. During the 120 day period, the bids remain a commitment to perform according to the terms of the contract and the terms set forth therein.
- G. Acceptance of bids
1. The contents of this RFP, its attachments, and the bid shall become contractual obligations if a contract ensues. Failure of the successful Bidder to accept these obligations may result in cancellation of the award.
- H. Bid rejection
1. The Township reserves the right to accept the bid, or reject any or all bids, or to postpone the bid opening date.
- I. Bid opening
1. All properly identified bids shall be opened by the Supervisor or his/her designee in the presence of others desiring to be present at the Kalamazoo Township offices, 1720 Riverview Drive, Kalamazoo at 2:00 p.m. on January 24, 2019 and shall then and there be available for public inspection.
- J. Incurring costs
1. The Township is not liable for any cost incurred by the Bidder prior to the signing of a contract.
- K. Prime Contractor responsibilities
1. The selected Contractor will be required to assume responsibility for all services offered in its bid.
 2. Further, the Township will consider the selected Contractor to be the sole point of contact with regard to contractual matters, including payment of any kind and all charges resulting from the contract. If any part of the work is to be subcontracted, the prime Contractor must provide a complete description of work subcontracted and the name, address, and contact information for the subcontractor. The Contractor is totally responsible for adherence by the subcontractor to all provisions of the contract.
 3. The ensuing contract shall not be assigned, subcontracted, nor the duties and/or obligations otherwise transferred without the prior written consent of the Township.
- L. Disclosure

1. All information in a bid after opening is subject to disclosure under the provision of Public Act 442 of 1976, as amended, known as the "Freedom of Information Act." This Act also provides for the complete disclosure of contracts and attachments thereto.
2. All responses shall remain confidential and unopened until the opening of sealed bids by the Supervisor or other designated official on the date and time noted in this RFP. Thereafter, all responses shall be available for public inspection.

M. Selection criteria

1. The submitted bids will be evaluated and selection made by the Township Board. The contract will be awarded by the Township Board to a responsible Contractor whose bids, conforming to this solicitation, will be most advantageous to the Township with price and other factors considered. The Township reserves the right to negotiate final service and price terms and to conduct interviews of Bidders. The criteria used to evaluate the bids will be as follows:
 - a. General qualifications and experience of the Contractor as related to the performance of the contract.
 - b. Overall component and service costs to accomplish program over the term of the proposed contract.
 - c. Any additional benefits to be furnished the Township and/or its residents.
 - d. The Township reserves the right to waive or reject any or all bids and to select a firm with which to contract for these services on the basis of all relevant factors. The Township further reserves the right to waive informalities and to make the award that, in the opinion of the Charter Township of Kalamazoo Board of Trustees, is in the best interest of the Township and its residents.

N. Bid requirements and contents

1. All bids shall include the following:
 - a. Description of Bidder Organization - State the full name, address, phone number, and email address of the Bidder. Indicate whether you operate as an individual, partnership, private for-profit or private non-profit corporation; if a corporation, include the state in which you were incorporated and the names and addresses of the officers and board of directors. If doing business under another name, please provide all names under which the Bidder does business.
 - b. Qualifications - State in brief narrative form the Bidder's qualifications to perform the bid. The bid shall be legally signed by an official authorized to bind the Bidder to its provisions and shall contain a complete address of the Contractor given thereon.
 - c. Statement regarding Staff - Bidder shall demonstrate the ability to staff this project, which will enable the Bidder to perform contract obligations. Identify which individual is to be the designated field supervisor in the performance of the project along with that individual's cellular telephone number and email address.
 - d. Statement regarding Bidders compliance with all state laws regarding licensing, transfer of materials, and disposal of solid waste.
 - e. Statement acknowledging that Bidder has read and is familiar with Township General Ordinances.

- f. Statement acknowledging that Bidder has read general requirements within this bid request and, in addition to all other state and federal laws bearing on Contractors ability to provide service within Kalamazoo Charter Township, Contractor agrees to comply with all applicable Township Ordinances and general requirements noted herein.
- g. Statement regarding Contractors compliance with specific legal requirements set forth in this document in Section 1.2 E. General Requirements, Compliance with other legal requirements.

O. Certification

- 1. Bidder shall provide a certified statement that:
 - a. The submission of the offer did not involve collusion or other anti-competitive practices.
 - b. The Bidder has not given, offered to give, nor intends to give at any time hereafter, any economic opportunity, future employment, gift, loan, gratuity, special discount, trip, favor, or service to a public servant in connection with the submitted offer.
 - c. The Bidder certifies that the individual signing the bid is an authorized agent for the Bidder and has the authority to bind the Bidder to the contract.
 - d. The Bidder certifies that the firm will abide by the Copeland Anti-Kickback Act, Title 18, U.S.C. Section 874, June 25, 1948, Kickbacks from Public Employees, and any amendments thereto.
- 2. Statement regarding Contractor's acceptance of terms of contract to be executed by Contractor and Charter Township of Kalamazoo upon award of Contractor's bid, including any provisions to which Bidder cannot agree. Please include proposed alternative language for any such provisions.
- 3. Statement addressing Contractor's safety and environmental record.
- 4. Statement regarding any adjudicated or pending civil claims or criminal cases or investigations, including judgments or settlements, in the Midwest (Illinois, Indiana, Michigan, Ohio, and Wisconsin) against the Bidder and any affiliates within the past 10 years alleging violations of state law, specifically environmental, safety and health (OSHA) concerns. Also include a statement regarding any pending or past lawsuits against Contractor by another municipality within the same ten-year period in the same Midwest region.
- 5. Statement indicating how Contractor will address residents complaints, proposed time frame for resolution thereof, and what documentation will be provided in resolution of residents problems.
- 6. Contractor should identify the time table for startup which will enable fulfillment of the contract. Describe any preparations necessary for Bidder to perform in accordance with this RFP and any ensuing contract.
- 7. Information regarding end of contract plan: Contractor bids should address the plan for collection of equipment, and contents, which must be collected within one-week of the expiration of the term of the contract.
- 8. A statement regarding the submission of insurance certificates and a statement of compliance with Bid Section 1.3 J. General Requirements, Insurance.

P. Performance Bond

B/A# 18100194

SECTION 002213 -
SUPPLEMENTARY INSTRUCTIONS
TO BIDDERS FROM OWNER

002213-4

1. As part of the contract to be executed between Kalamazoo Charter Township and the Bidder awarded the contract, the designated bidder should be prepared to furnish a corporate surety bond as security for the performance of the Contract to Kalamazoo Charter Township upon execution of the contract or at least thirty (30) days prior to commencement of its duties pursuant to its contract with the Township if the contract has not been executed as of that date. Said surety bond shall be in the amount of \$500,000.00 and made payable to the Charter Township of Kalamazoo. The bond shall remain in effect and shall be renewed annually throughout the term of the Contract. The surety company on the bond shall be a duly authorized corporate surety company authorized to do business in the State of Michigan.
2. Required endorsement - The bond shall contain the following endorsement:
 - a. It is hereby understood and agreed that this bond may not be canceled by the surety nor any intention not to renew be exercised by the surety until sixty (60) days after receipt by the Township by registered mail of written notice of such intent to cancel or not renew.
3. Receipt of the sixty (60) day notice without prior receipt of any new surety bond, acceptable to the Township, shall constitute a material breach of any contract entered into between the designated bidder and the Township, granting the Township the right to call in the bond.

Q. Indemnification acknowledgement

1. As noted elsewhere in this RFP, a Bidder should be prepared to, as part of the contract, at its sole cost and expense, fully indemnify, defend and hold harmless the Township, its Board Members, officers, boards, commissions and employees against any and all claims, demands, suits, judgments, executions, liability, expense, debt, damages or penalty whatsoever, or any amount paid in compromise thereof (including, but not limited to, fines and costs, expenses for reasonable legal fees and disbursements and liabilities assumed by the Township in connection therewith), arising out of or connected with the performance of waste hauling activities under the contract of any nature or by reason of negligence, actions, or omissions on the part of the Contractor, its agents, employees, and representatives.
2. Likewise, the Township shall agree in the contract to indemnify and hold harmless the Contractor, its agents, employees, and representatives from all fines, costs, lawsuits, claims, demands, and actions of any kind or nature only by reason of any gross negligence on the part of the Township.

R. Statement addressing how the Bidders quotes include anticipated fuel adjustments and the circumstances under which the Bidder would request an increase of service fee rates due to fuel cost adjustments not reflected in the initial sixty-month initial bid.

S. Refund policy statement: Bidder should describe the policy, procedure, and timing of the issuance of refunds should participating residents who have paid in advance move out of the Charter Township of Kalamazoo and no longer require service.

T. References: Bidder is asked to supply three (3) municipal or community references and telephone and email contact information for those references.

- U. Sample fliers or educational materials describing the contracted services, if any.

1.3 GENERAL REQUIREMENTS

A. Discrimination Prohibited

1. The Contractor shall be an equal opportunity employer and prohibit discrimination in matters of recruitment, employment, training, promotion, wages, or discipline based on race, color, sex, age, religion, national origin, height, weight, marital status, familial status, veteran status, citizenship, handicap/disability, gender identity, sexual orientation, genetic information, or as otherwise in accordance with all Federal or State law, or local regulations.
2. Contractor agrees to comply with the Americans with Disabilities Act of 1990, as amended. Physically-challenged individuals may request front, back or side-door service provided they submit documented proof of their physical impediment to the Contractor. The Contractor's field supervisor shall make all and final decisions of resident eligibility for front-, side-, or rear- door service.

B. Conflict of interest notice

1. No member, officer, nor employee of the Contractor and the Township during their tenure or for one (1) year thereafter shall have any personal interest, direct or indirect, in an ensuing contract or the proceeds thereof.

C. Independent Contractor

1. The ensuing contract shall not be construed to establish any employer/employee, master/servant, principal/agent relationship between the Township and its representatives or employees and the Contractor. Contractor shall be considered an "independent Contractor."

D. Contract personnel

1. The Contractor shall be responsible for providing all qualified personnel to implement the program. The Contractor will be solely responsible for the satisfactory work performance of its personnel as described within this RFP and will comply with all requirements regarding employee liability, workers compensation, employment insurance, and social security. In addition, the Contractor shall be solely responsible for payment of all employees' and/or subcontractors' wages and/or benefits. Contractor also agrees to provide adequate supervision over employees to ensure that residents are provided prompt and courteous attention.
2. The Contractor shall hold harmless the Township and its respective officers, officials, employees, agents and representatives from any liability, damages, claims, costs and expenses of any nature arising from alleged violations of personnel practices. The Township shall have the right to demand removal of and the Contractor shall remove from the program or route any personnel furnished by the Contractor for any reasonable cause such as abuse of program equipment and inappropriate behavior.

E. Compliance with other legal requirements

B/A# 18100194

SECTION 002213 -
SUPPLEMENTARY INSTRUCTIONS
TO BIDDERS FROM OWNER

002213-6

1. The Contractor agrees to assume complete responsibility for securing any and all permits, licenses, privileges or rights of any nature whatsoever necessary for the collection and disposal of materials under the terms of the Contract. Copies of all permits will be provided to the Township. The Contractor further agrees to abide by any and all rules and regulations that are imposed by any authorized agency or unit of government, and hold the Township harmless from any violations therefrom.
2. The Contractor shall conduct operations under this Contract in compliance with all applicable federal, state, and local laws, regulations, and ordinances. The Contractor shall further meet all federal, state and local licensing and authorization requirements. Failure by the Contractor to maintain required licenses and certificates may be cause for immediate termination of the ensuing contract.

F. Exclusivity

1. As permitted by Township Ordinance, the Charter Township of Kalamazoo is permitted to enter into an exclusive contract, with the mutual consent of a licensed, authorized Contractor, or to extend the term of such contract, with a Contractor as the Township Board may deem best able to do the work.

G. Transferability

1. Other than by operation of law, no assignment of the Contract or any right accruing under this Contract shall be made in whole or in part by the Contractor without the express written consent of the Township, which consent shall not be unreasonably withheld; in the event of an assignment, the assignee shall assume the responsibilities and liabilities of the Contractor.

H. Service Delay

1. The Contractor shall notify the Township if service to customers will be delayed for any reason, such as, but not limited to, weather or equipment-related delays expected to last more than 4 hours in duration. Contractor will contact the Township as soon as reasonably possible to provide information relating to service delays including the cause, and shall provide the date and time when services will be restored.

I. Complaints

1. The Contractor shall provide residential dwelling unit customers with a phone number to be used for complaints and missed pick-ups and on which to leave after-hour messages for complaints and missed pick-ups. If Contractor does not have a local number, a toll-free number should be provided.
2. All complaints shall be given prompt and courteous attention and, shall be processed during the normal business day and within 24 hours.

J. Insurance

1. The Contactor shall, at all times during the term of the contract, maintain in full force and effect Employer's Liability, Workers Compensation, Public Liability and Property Damage Insurance, including contractual liability coverage.. As part of the bid submitted in response to this RFP, the Contractor is asked to acknowledge and agree that upon execution of the contract and no later than 6 weeks after execution of the contract, Contractor will furnish the Township or its representatives with a certificate of insurance satisfactory to the Township which includes the following:
 - a. The public officials and employees of the Township shall be included as additional insured. All insurance shall be by insurers and for the policy limits acceptable to the Township prior to the commencement of work hereunder.
 - b. The certificates shall contain the following express obligation: This is to certify that the policies of insurance described herein have been issued to the insured for which this certificate is executed and are in force at this time. In the event of cancellations or material change in policy affecting the Certificate holder, thirty (30) days prior written notice will be given to the Certificate holder.
 - c. The usual words in the cancellation clause of the insurance certificate which state "endeavor to" and "failure to mail such notice shall impose no obligation or liability of any kind upon the company" shall be stricken.
 - d. The certificates shall show coverage in the following minimum amounts:
 - 1) Workers Compensation Insurance and Unemployment Compensation Benefits as required by law.
 - 2) Comprehensive general liability insurance policy with the broad form extended liability endorsement with policy limits of at least Five Million Dollars (\$5,000,000) per occurrence with no aggregate, to include but not limited to, personal injury, bodily injury, property damage, automobile liability, and contractual liability.
2. Failure of the Contractor to provide the certificates of insurance or receipt by the Township of a notice of cancellation of the insurance policy (ies) by the Contractor's insurance company (ies) shall constitute a material breach of the contract.
3. The Contractor shall procure and maintain for the duration of the project, vehicle insurance for any and all vehicles involved in the program naming the Township as additional insured. The Contractor shall also carry and maintain, for the period of the contract as a minimum, the following insurance on its vehicles:
 - a. Michigan Personal Injury Protection Coverage required by law (Michigan No-Fault Insurance).
 - b. Michigan Property Protection Coverage required by law (Michigan No-Fault Insurance).
 - c. Residual Bodily Injury Liability Coverage subject to a limit of liability of not less than One Million Dollars (\$1,000,000) per each occurrence.
 - d. Residual Property Damage Liability Coverage subject to a limit of liability of not less than One Hundred Thousand Dollars (\$100,000) per each occurrence.

K. Office

1. The Contractor shall maintain an office and/or other such facilities through which it can be contacted.

2. Contractor shall provide the name and contact information (cell phone number and email address) of the supervisor responsible at this office during office hours to the Township.
3. Contractor shall also provide the Township with an emergency contact name and cell phone for emergency purposes and at times outside of standard office hours.

L. Contract extension

1. The contract may be extended twice for an additional two-year term for each extension provided the Contractor and the Township agree in writing to the terms and conditions of said extension. The awarding of the contract in no way guarantees the continuation of a contractual relationship beyond the initial contract period. The contract must be rebid if the initial contract is not extended or after a final extension is exercised.

M. Contract termination

1. Other than in cases of material breach, the ensuing contract may be terminated at will by either party by giving one-hundred eighty (180) days notice in writing to the other party by certified mail. Such termination shall not relieve either party of any obligations incurred prior to the effective date of termination.

N. End of Contract

1. The ensuing contract will address agreed-upon terms for the collection of containers and contents therein at the end of the contract term. Pick up of such containers is required within one week after the contract period expires.

1.4 CONTRACTOR RESPONSIBILITIES

A. Equipment

1. The Contractor shall be responsible for providing and maintaining all the equipment necessary to conduct and implement the program, including wheeled collection containers delivered to participants. The Contractor also shall provide an adequate number of vehicles and equipment necessary to perform the regular collection services required under the Contract. All vehicles and other equipment shall meet federal and state requirements and be kept in good repair, appearance and sanitary condition at all times. Each vehicle shall be clearly identified on each side with the name and telephone number of the Contractor. Equipment and vehicles found to violate these requirements shall be removed from service immediately and replaced with acceptable equipment.

B. Collection Containers

1. The Contractor shall provide suitable containers approved by the Township which shall clearly contain thereon the hauler name and telephone contact number. Neither the Township nor residents shall be obligated to purchase any wheeled containers at the termination of the contract period.

C. Holidays

1. The following shall be recognized holidays for the purpose of this Contract:
New Years Day Labor Day
Memorial Day Thanksgiving Day

- Independence Day Christmas Day
2. The Contractor may decide to observe any or all of the above-mentioned holidays by suspension of collection on the holiday, but such decisions do not relieve the Contractor from its obligation to provide collection service at least once per week.
- D. Complaint Resolution
1. With Contractors bid, the Contractor shall provide a statement as to its process for resolving customer complaints and disputes. If Contractors bid is accepted, Contractor is required to keep the Township up-to-date as to any changes to its dispute and resolution process.
- E. Performance standards
1. The Contractor will be responsible for program management.
 2. All vehicles shall be operated in accordance with applicable laws of the State of Michigan and local ordinances.
 3. Program personnel must maintain a courteous attitude at all times during actual operation of the program.
 4. All complaints and/or operational problems must be fully investigated, documented, and reported to the Township at least one time per week. Failure to provide services in accordance with the contract shall be considered a material breach.
- F. Dispute and Resolution Process
1. The Contractor shall provide the Township with a telephone number, name, and email address of at least one field supervisor for the reporting of and timely disposition of problems and/or complaints. In addition, the Contractor shall provide the Township, in writing, with at least two (2) emergency numbers and (1) alternate emergency telephone number for the purpose of contacting the Contractor in case of serious complaints. All complaints shall be made directly to the Contractor and shall be given prompt and courteous attention.
- G. Townships Right to Modify Contract
1. The Township reserves the right to negotiate with the Bidder/Contractor for a change in terms of the Contract before and during the term of the Contract and to make adjustments relative to the implementation of a desired change. If the Township and the Bidder/Contractor are unable to agree on a revised contract, the other provisions as to termination of the contract may be employed.
- H. Breach of Contract
1. Any Contract entered into with the Bidder shall define breaches of contract and shall provide remedies for the same.
- I. Education
1. If the Contractor/Bidder has educational materials available at the time of bid submission, such materials are desired to be submitted with the RFP.

AFFIDAVIT OF NON-DISCRIMINATION

_____ hereby certifies
(Company)

that it will not discriminate against an employee or applicant for employment with respect to hire, tenure, terms, conditions, or privileges of employment, or a matter directly or indirectly related to employment because of race, color, sex, age, religion, national origin, height, weight, marital status, familial status, veteran status, citizenship, handicap/disability, gender identity, sexual orientation, genetic information, or as otherwise in accordance with all Federal or State law, or local regulations. Further, the company will, in all advertisements for employment, identify itself as an Equal Opportunity Employer.

_____ further certifies
(Company)

that it will not discriminate against occupants of residential dwelling units because of race, color, sex, age, religion, national origin, height, weight, marital status, familial status, veteran status, citizenship, handicap/disability, gender identity, sexual orientation, genetic information, or as otherwise in accordance with Federal or State law, or local regulations, in the provision of services under the contract with the Charter Township of Kalamazoo.

(Signature) (Date)

(Name, Print) (Title)

(Company Name) (Phone)

(Address)

END OF DOCUMENT 002213

(Signature) (Date)

(Name, Print) (Title)

(Company Name) (Phone)

(Address)

END OF DOCUMENT 002213

SECTION 004113 - BID FORM - STIPULATED SUM (SINGLE-PRIME CONTRACT)

PART 1 - GENERAL

1.1 BID INFORMATION

- A. Bidder: _____.
- B. Project Name: Kalamazoo Township Offices HVAC Upgrade
- C. Project Location: Kalamazoo Township Offices, 1720 Riverview Drive, Kalamazoo, MI 49004
- D. Owner: Kalamazoo Township, 1720 Riverview Drive, Kalamazoo, MI 49004
- E. Architect: Byce & Associates, Inc., 487 Portage Road, Kalamazoo, Michigan 49007, (269) 381-6170.
- F. Architect Project Number: B/A # 18100194
- G. The Owner reserves the right to not go with the lowest bidder.
- H. The Owner will remit 10% holdback until the project is complete.

1.2 CERTIFICATIONS AND BASE BID

- A. Base Bid, Single-Prime (All Trades) Contract: The undersigned Bidder, having carefully examined the Procurement and Contracting Requirements, Conditions of the Contract, Drawings, Specifications, and all subsequent Addenda, as prepared by Byce & Associates, Inc. and Architect's consultants, having visited the site, and being familiar with all conditions and requirements of the Work, hereby agrees to furnish all material, labor, equipment and services, including all scheduled allowances, necessary to complete the construction of the above-named project, according to the requirements of the Procurement and Contracting Documents, for the stipulated sum of:
 - 1. _____ Dollars (\$_____).

1.3 BID GUARANTEE

- A. The undersigned Bidder agrees to execute a contract for this Work in the above amount and to furnish surety as specified within 10 days after a written Notice of Award, if offered within 60 days after receipt of bids, and on failure to do so agrees to forfeit to Owner the attached cash, cashier's check, certified check, U.S. money order, or bid bond, as liquidated damages for such failure, in the following amount :
 - 1. Five Thousand Dollars (\$5000).

1.4 SUBCONTRACTORS AND SUPPLIERS

- A. The following companies shall execute subcontracts for the portions of the Work indicated. The Township will pay the general contractor and the general contractor will pay all subcontractors:
 - 1. Window & Door Work: _____.
 - 2. Roofing Work: _____.
 - 3. Mechanical Work: _____.
 - 4. Electrical Work: _____.

1.5 TIME OF COMPLETION

- A. The undersigned Bidder proposes and agrees hereby to commence the Work of the Contract Documents on a date specified in a written Notice to Proceed to be issued by Architect, and shall fully complete the Work within 150 calendar days.

1.6 BID SUPPLEMENTS

- A. The following supplements are a part of this Bid Form and are attached hereto.
 - 1. Bid Form Supplement – Proposed Schedule of Values.

1.7 CONTRACTOR'S LICENSE

- A. The undersigned further states that it is a duly licensed contractor, for the type of work proposed, in Kalamazoo County and that all fees, permits, etc., pursuant to submitting this proposal have been paid in full.

1.8 SUBMISSION OF BID

Respectfully submitted this ____ day of _____, 2019.

Submitted By:

(Name of bidding firm or corporation)

Authorized
Signature:

(Handwritten signature)

Signed By:

(Type or print name)

Title:

(Owner/Partner/President/Vice President)

Witness By:

(Handwritten signature)

Attest:

(Handwritten signature)

By:

(Type or print name)

Title:

(Corporate Secretary or Assistant Secretary)

Street Address: _____

City, State, Zip _____

Phone: _____

License No.: _____

Federal ID No.: _____

(Affix Corporate Seal Here)

END OF DOCUMENT 004113

SECTION 004373 - PROPOSED SCHEDULE OF VALUES FORM

PART 1 - GENERAL

1.1 BID FORM SUPPLEMENT

- A. A completed Proposed Schedule of Values form is required to be attached to the Bid Form.

1.2 PROPOSED SCHEDULE OF VALUES FORM

- A. Proposed Schedule of Values Form: Provide a breakdown of the bid amount, including any voluntary alternates, in enough detail to facilitate continued evaluation of bid. Coordinate with the Project Manual table of contents. Provide multiple line items for principal material and subcontract amounts in excess of five percent of the Contract Sum.
- B. Arrange schedule of values consistent with format of AIA Document G703.
1. Copies of AIA standard forms may be obtained from the American Institute of Architects; <http://www.aia.org/contractdocs/purchase/index.htm>; docspurchases@aia.org; (800) 942-7732.

END OF SECTION 004373

SECTION 005100 - NOTICE OF AWARD

PART 1 - GENERAL

1.1 BID INFORMATION

- A. Bidder: _____.
- B. Bidder's Address: _____.
- C. Project Name: Kalamazoo Township Offices HVAC Upgrade
- D. Project Location: 1720 Riverview Drive, Kalamazoo, MI, 49004
- E. Owner: Kalamazoo Township
- F. Architect: Byce & Associates, Inc., 487 Portage Road, Kalamazoo, Michigan 49007, (269) 381-6170.
- G. Architect Project Number: B/A #18100194.

1.2 NOTICE OF AWARD OF CONTRACT

- A. Notice: The above Bidder is hereby notified that their bid, dated January 24th, 2019 for the above Contract has been considered and the Bidder is hereby awarded a contract for the Kalamazoo Township Offices HVAC Upgrade as described in Section 001116 Invitation to Bid.
- B. Alternates Accepted: The following alternates have been accepted by Owner and have been incorporated in the Contract Sum:
 - 1. _____
 - 2. _____
- C. Contract Sum: The Contract Sum is _____ dollars (\$_____).

1.3 EXECUTION OF CONTRACT

- A. Contract Documents: Copies of the Contract Documents will be made available to the Bidder immediately. The Bidder must comply with the following conditions precedent within **10** days of the above date of issuance of the Notice:
 - 1. Deliver to Owner **three** sets of fully executed copies of the Contract Documents.
 - 2. Deliver with the executed Contract Documents Bonds and Certificates of Insurance required by the Contract Documents.

- B. Compliance: Failure to comply with conditions of this Notice within the time specified will entitle Owner to consider the Bidder in default, annul this Notice, and declare the Bidder's Bid security forfeited.
1. Within **10** days after the Bidder complies with the conditions of this Notice, Owner will return to the Bidder one fully executed copy of the Contract Documents.

1.4 NOTIFICATION

- A. This Notice is issued by:

Owner:

Authorized Signature:

(Handwritten signature)

Signed By:

(Type or print name)

Title:

(Owner/Partner/President/Vice President)

END OF SECTION 005100

SECTION 006000 – PROJECT FORMS

PART 1 - GENERAL

1.1 FORM OF AGREEMENT AND GENERAL CONDITIONS

- A. The following form of Owner/Contractor Agreement and form of the General Conditions shall be used for Project:
 - 1. AIA Document A101, "Standard Form of Agreement between Owner and Contractor, Stipulated Sum."
 - a. The General Conditions for Project are AIA Document A201, "General Conditions of the Contract for Construction."

1.2 ADMINISTRATIVE FORMS

- A. Administrative Forms: Additional administrative forms are specified in Division 01 General Requirements.
- B. Copies of AIA standard forms may be obtained from the American Institute of Architects; <http://www.aia.org/contractdocs/purchase/index.htm>; docspurchases@aia.org; (800) 942-7732.
- C. Preconstruction Forms:
 - 1. Form of Certificate of Insurance: AIA Document G715, "Supplemental Attachment for ACORD Certificate of Insurance 25-S."
- D. Information and Modification Forms:
 - 1. Form for Requests for Information (RFIs): AIA Document G716, "Request for Information (RFI)."
 - 2. Form of Request for Proposal: AIA Document G709, "Work Changes Proposal Request."
 - 3. Change Order Form: AIA Document G701, "Change Order."
 - 4. Form of Architect's Memorandum for Minor Changes in the Work: AIA Document G707, "Architect's Supplemental Instructions."
 - 5. Form of Change Directive: AIA Document G714, "Construction Change Directive."
- E. Payment Forms:
 - 1. Schedule of Values Form: AIA Document G703, "Continuation Sheet."
 - 2. Payment Application: AIA Document G702/703, "Application and Certificate for Payment and Continuation Sheet."
 - 3. Form of Contractor's Affidavit: AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
 - 4. Form of Affidavit of Release of Liens: AIA Document G706A, "Contractor's Affidavit of Payment of Release of Liens."
 - 5. Form of Consent of Surety: AIA Document G707, "Consent of Surety to Final Payment."

END OF SECTION 006000

SECTION 011000 - SUMMARY

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Project information.
 - 2. Work covered by Contract Documents.
 - 3. Access to site.
 - 4. Work restrictions.
 - 5. Specification and drawing conventions.

1.3 PROJECT INFORMATION

- A. PROJECT
 - 1. Project Identification: Kalamazoo Township Offices HVAC Upgrade
 - 2. Project Location: 1720 Riverview Drive, Kalamazoo, MI 49004
- B. Owner:
 - 1. Owner's Representative: Byce & Associates, Inc., Kalamazoo, MI 49007
- C. Architect: Byce & Associates, Inc., 487 Portage Road, Kalamazoo, Michigan 49007, (269) 381-6170

1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents and consists of the following:
- B. Project scope includes:
- C. Insert additional paragraphs for other major items of work. See Evaluations for model text.
- D. Type of Contract:
 - 1. Project will be constructed under a single prime contract, excluding Owner provided items.
- E. Work to be procured and executed by others includes:
 - 1. Security and Data
 - 2. Owner specified, branded signage

1.5 ACCESS TO SITE

- A. General: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Use of Site: Limit use of Project site to work in areas indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.

1.6 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
 - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:
 - 1. Notify Architect and Owner not less than two (2) days in advance of proposed utility interruptions.
 - 2. Obtain Owner's written permission before proceeding with utility interruptions.

1.7 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
 - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
 - 2. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
 - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
 - 2. Abbreviations: Materials and products are identified by abbreviations scheduled on Drawings.
 - 3. Keynoting: Materials and products are identified by reference keynotes referencing Specification Section numbers found in this Project Manual.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 011000

SECTION 012600 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.

1.3 MINOR CHANGES IN THE WORK

- A. Architect will issue, through Construction Manager, supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions."

1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect or General Contractor will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
 - 1. Work Change Proposal Requests issued by Architect or General Contractor are not instructions either to stop work in progress or to execute the proposed change.
 - 2. Within time specified in Proposal Request or 20 days, when not otherwise specified, after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
 - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
 - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
 - c. Include costs of labor and supervision directly attributable to the change.
 - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012600

SECTION 012900 - PAYMENT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment. The Owner will remit 10% holdback until the project is complete.

1.3 DEFINITIONS

- A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule.
 - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
 - a. Application for Payment forms with continuation sheets.
 - b. Submittal schedule.
 - c. Items required to be indicated as separate activities in Contractor's construction schedule.
- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
 - 1. Identification: Include the following Project identification on the schedule of values:
 - a. Project name and location.
 - b. Name of Architect.
 - c. Architect's project number.
 - d. Contractor's name and address.
 - e. Date of submittal.
 - 2. Arrange schedule of values consistent with format of AIA Document G703 .
 - 3. Arrange the schedule of values in tabular form with separate columns to indicate the following for each item listed:
 - a. Related Specification Section or Division.
 - b. Description of the Work.
 - c. Name of subcontractor.
 - d. Name of manufacturer or fabricator.

- e. Name of supplier.
 - f. Change Orders (numbers) that affect value.
 - g. Dollar value of the following, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
 - 1) Labor.
 - 2) Materials.
 - 3) Equipment.
- 4. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
 - 5. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
 - 6. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
 - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
 - 7. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
 - 8. Purchase Contracts: Provide a separate line item in the schedule of values for each purchase contract. Show line-item value of purchase contract. Indicate owner payments or deposits, if any, and balance to be paid by Contractor.
 - 9. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.
 - a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
 - 10. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

1.5 APPLICATIONS FOR PAYMENT

- A. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- B. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- C. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
 - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.

2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
 3. Provide summary documentation for stored materials indicating the following:
 - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
 - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
 - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- D. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit conditional final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- E. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's liens from subcontractors, sub-subcontractors, and suppliers for construction period covered by the previous application.
1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
 2. When an application shows completion of an item, submit conditional final or full waivers.
 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
 4. Submit final Application for Payment with or preceded by conditional final waivers from every entity involved with performance of the Work covered by the application who is lawfully entitled to a lien.
 5. Waiver Forms: Submit executed waivers of lien on forms, acceptable to Owner.
- F. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
1. List of subcontractors.
 2. Schedule of values.
 3. Contractor's construction schedule (preliminary if not final).
 4. Submittal schedule (preliminary if not final).
 5. List of Contractor's staff assignments.
 6. List of Contractor's principal consultants.
 7. Copies of building permits.
 8. Initial progress report.

9. Certificates of insurance and insurance policies.
 10. Performance and payment bonds.
- G. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- H. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
1. Evidence of completion of Project closeout requirements.
 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
 3. Updated final statement, accounting for final changes to the Contract Sum.
 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
 6. AIA Document G707, "Consent of Surety to Final Payment."
 7. Evidence that claims have been settled.
 8. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 012900

SECTION 013100 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
 1. General coordination procedures.
 2. Coordination drawings.
 3. Requests for Information (RFIs).
 4. Project meetings.
- B. Each contractor shall participate in coordination requirements. Certain areas of responsibility are assigned to a specific contractor.

1.3 DEFINITIONS

- A. RFI: Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

1.4 GENERAL COORDINATION PROCEDURES

- A. Coordination: Each contractor shall coordinate its construction operations with those of other contractors and entities to ensure efficient and orderly installation of each part of the Work. Each contractor shall coordinate its operations with operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
 2. Coordinate installation of different components with other contractors to ensure maximum performance and accessibility for required maintenance, service, and repair.
 3. Make adequate provisions to accommodate items scheduled for later installation.
 4. Notify Architect and Owner at least two days prior to scheduled tests and inspections as well as lights or gas shutoff.
 5. Notify Architect and Owner of any unscheduled, drop-in tests and inspections immediately.
 6. Contractors Representative to accompany testing and/or inspection agency while on Project Site.

1.5 REQUESTS FOR INFORMATION (RFIs)

- A. General: Immediately on discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.
- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
1. Project name.
 2. Project number.
 3. Date.
 4. Name of Contractor.
 5. Name of Architect and Construction Manager.
 6. RFI number, numbered sequentially.
 7. RFI subject.
 8. Specification Section number and title and related paragraphs, as appropriate.
 9. Drawing number and detail references, as appropriate.
 10. Field dimensions and conditions, as appropriate.
 11. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
 12. Contractor's signature.
 13. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
 - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.

1.6 PROJECT MEETINGS

- A. General: meetings and conferences at Project site unless otherwise indicated.
1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner, General Contractor, and Architect, within three days of the meeting.
- B. Preconstruction Conference: a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
1. Conduct the conference to review responsibilities and personnel assignments.

2. Attendees: Authorized representatives of Owner Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
3. Agenda: Discuss items of significance that could affect progress, including the following:
 - a. Tentative construction schedule.
 - b. Phasing.
 - c. Critical work sequencing and long-lead items.
 - d. Designation of key personnel and their duties.
 - e. Lines of communications.
 - f. Procedures for processing field decisions and Change Orders.
 - g. Procedures for testing and inspecting.
 - h. Procedures for processing Applications for Payment.
 - i. Distribution of the Contract Documents.
 - j. Submittal procedures.
 - k. Preparation of record documents.
 - l. Use of the premises and existing building.
 - m. Work restrictions.
 - n. Working hours.
 - o. Owner's occupancy requirements.
 - p. Responsibility for temporary facilities and controls.
 - q. Procedures for moisture and mold control.
 - r. Procedures for disruptions and shutdowns.
 - s. Construction waste management and recycling.
 - t. Parking availability.
 - u. Office, work, and storage areas.
 - v. Equipment deliveries and priorities.
 - w. First aid.
 - x. Security.
 - y. Progress cleaning.
4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 013100

SECTION 013200 - CONSTRUCTION PROGRESS DOCUMENTATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 COORDINATION

- A. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
 - 1. Secure time commitments for performing critical elements of the Work from entities involved.
 - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

PART 2 - PRODUCTS

2.1 REPORTS

- A. Bi-Monthly Construction Reports: Prepare a bi-monthly construction report recording the following information concerning events at Project site:
 - 1. Construction Work Change Directives received and implemented.
 - 2. Services connected and disconnected.
 - 3. Equipment or system tests and startups.
 - 4. Partial completions and occupancies.
 - 5. Substantial Completions authorized.
- B. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

PART 3 - EXECUTION (Not Used)

END OF SECTION 013200

SECTION 013300 - SUBMITTAL PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.

1.3 DEFINITIONS

- A. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside of network firewalls within which internal and external users are able to access files.
- B. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

1.4 ACTION SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
 - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.

1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
 - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
 - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
 - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.

4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
 - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.

- B. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
 1. Initial Review: Allow (10) days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
 3. Resubmittal Review: Allow (10) fifteen days for review of each resubmittal.
 4. Concurrent Consultant Review: Where the Contract Documents indicate that submittals may be transmitted simultaneously to Architect and to Architect's consultants, allow days for review of each submittal. Submittal will be returned to Architect before being returned to Contractor.

- C. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item. File size shall be limited to 20MB.
 2. Name file with submittal number or other unique identifier, including revision identifier.
 - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
 3. Transmittal Form for Electronic Submittals: Use electronic form acceptable to Owner, containing the following information:
 - a. Project name.
 - b. Date.
 - c. Name and address of Architect.
 - d. Name of Construction Manager.
 - e. Name of Contractor.
 - f. Name of firm or entity that prepared submittal.
 - g. Names of subcontractor, manufacturer, and supplier.
 - h. Category and type of submittal.
 - i. Submittal purpose and description.
 - j. Specification Section number and title.
 - k. Specification paragraph number or drawing designation and generic name for each of multiple items.
 - l. Drawing number and detail references, as appropriate.

- m. Location(s) where product is to be installed, as appropriate.
 - n. Related physical samples submitted directly.
 - o. Indication of full or partial submittal.
 - p. Transmittal number, numbered consecutively.
 - q. Submittal and transmittal distribution record.
 - r. Other necessary identification.
 - s. Remarks.
- D. Options: Identify options requiring selection by Architect.
- E. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
- 1. Note date and content of previous submittal.
 - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
- F. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.

PART 2 - PRODUCTS

2.1 SUBMITTAL PROCEDURES

- A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.
- 1. Post electronic submittals as PDF electronic files directly to Project Web site specifically established for Project. Email submittals are not accepted.
 - 2. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
 - a. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
 - b. Provide a notarized statement on original paper copy certificates and certifications where indicated.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
- 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
 - 2. Mark each copy of each submittal to show which products and options are applicable.
 - 3. Include the following information, as applicable:
 - a. Manufacturer's catalog cuts.
 - b. Manufacturer's product specifications.
 - c. Standard color charts.
 - d. Statement of compliance with specified referenced standards.

- e. Testing by recognized testing agency.
 - f. Application of testing agency labels and seals.
 - g. Notation of coordination requirements.
 - h. Availability and delivery time information.
4. For equipment, include the following in addition to the above, as applicable:
- a. Wiring diagrams showing factory-installed wiring.
 - b. Printed performance curves.
 - c. Operational range diagrams.
 - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
5. Submit Product Data before or concurrent with Samples.
6. Submit Product Data in the following format:
- a. PDF electronic file and editable AutoCAD format.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data, unless submittal based on Architect's digital data drawing files is otherwise permitted.
1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
- a. Identification of products.
 - b. Schedules.
 - c. Compliance with specified standards.
 - d. Notation of coordination requirements.
 - e. Notation of dimensions established by field measurement.
 - f. Relationship and attachment to adjoining construction clearly indicated.
 - g. Seal and signature of professional engineer if specified.
2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches (215 by 280 mm), but no larger than 30 by 42 inches (750 by 1067 mm).
3. Submit Shop Drawings in the following format:
- a. PDF electronic file and editable AutoCAD format.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
2. Identification: Attach label on unexposed side of Samples that includes the following:
- a. Generic description of Sample.
 - b. Product name and name of manufacturer.
 - c. Sample source.
 - d. Number and title of applicable Specification Section.
 - e. Specification paragraph number and generic name of each item.
3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.

4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
 - a. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
 2. Manufacturer and product name, and model number if applicable.
 3. Number and name of room or space.
 4. Location within room or space.
 5. Submit product schedule in the following format:
 - a. PDF electronic file.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 013100 "Project Management and Coordination."
- G. Application for Payment and Schedule of Values: Comply with requirements specified in Section 012900 "Payment Procedures."
- H. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 014000 "Quality Requirements."
- I. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 017700 "Closeout Procedures."
- J. Maintenance Data: Comply with requirements specified in Section 017823 "Operation and Maintenance Data."
- K. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- L. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- M. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.

- N. **Manufacturer Certificates:** Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- O. **Product Certificates:** Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- P. **Material Certificates:** Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- Q. **Material Test Reports:** Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- R. **Product Test Reports:** Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- S. **Research Reports:** Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
1. Name of evaluation organization.
 2. Date of evaluation.
 3. Time period when report is in effect.
 4. Product and manufacturers' names.
 5. Description of product.
 6. Test procedures and results.
 7. Limitations of use.
- T. **Preconstruction Test Reports:** Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.
- U. **Compatibility Test Reports:** Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- V. **Field Test Reports:** Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.

- W. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

PART 3 - EXECUTION

3.1 CONTRACTOR'S REVIEW

- A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
- B. Project Closeout and Maintenance Material Submittals: See requirements in Section 017700 "Closeout Procedures."
- C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

3.2 ARCHITECT'S ACTION

- A. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- B. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- C. Submittals not required by the Contract Documents may be returned by the Architect without action.

SECTION 014000 - QUALITY REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
 - 1. Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
 - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
 - 3. Requirements for Contractor to provide quality-assurance and -control services required by Architect, Owner, or authorities having jurisdiction are not limited by provisions of this Section.
 - 4. Specific test and inspection requirements are not specified in this Section.

1.3 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- C. Source Quality-Control Testing: Tests and inspections that are performed at the source, e.g., plant, mill, factory, or shop.
- D. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- E. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.

- F. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
 - 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade(s).
- G. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

1.4 CONFLICTING REQUIREMENTS

- A. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

1.5 ACTION SUBMITTALS

- A. Shop Drawings:
 - 1. Indicate manufacturer and model number of individual components.
 - 2. Provide axonometric drawings for conditions difficult to illustrate in two dimensions.

1.6 REPORTS AND DOCUMENTS

- A. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of technical representative making report.
 - 2. Statement on condition of substrates and their acceptability for installation of product.
 - 3. Statement that products at Project site comply with requirements.
 - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
 - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 6. Statement whether conditions, products, and installation will affect warranty.
 - 7. Other required items indicated in individual Specification Sections.

- B. **Factory-Authorized Service Representative's Reports:** Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
 - 1. Name, address, and telephone number of factory-authorized service representative making report.
 - 2. Statement that equipment complies with requirements.
 - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
 - 4. Statement whether conditions, products, and installation will affect warranty.
 - 5. Other required items indicated in individual Specification Sections.

- C. **Permits, Licenses, and Certificates:** For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

1.7 QUALITY ASSURANCE

- A. **General:** Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.

- B. **Manufacturer Qualifications:** A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.

- C. **Fabricator Qualifications:** A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.

- D. **Installer Qualifications:** A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.

- E. **Professional Engineer Qualifications:** A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar in material, design, and extent to those indicated for this Project.

- F. **Testing Agency Qualifications:** An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
 - 1. **NRTL:** A nationally recognized testing laboratory according to 29 CFR 1910.7.
 - 2. **NVLAP:** A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.

- G. **Manufacturer's Technical Representative Qualifications:** An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- H. **Factory-Authorized Service Representative Qualifications:** An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. **Mockups:** Before installing portions of the Work requiring mockups, build mockups for each form of construction and finish required to comply with the following requirements, using materials indicated for the completed Work:
 - 1. Build mockups in location and of size indicated or, if not indicated, as directed by Architect or Construction Manager.
 - 2. Notify Architect and Construction Manager seven days in advance of dates and times when mockups will be constructed.
 - 3. Employ supervisory personnel who will oversee mockup construction. Employ workers that will be employed during the construction at Project.
 - 4. Demonstrate the proposed range of aesthetic effects and workmanship.
 - 5. Obtain Architect's and Construction Manager's approval of mockups before starting work, fabrication, or construction.
 - a. Allow seven days for initial review and each re-review of each mockup.
 - 6. Maintain mockups during construction in an undisturbed condition as a standard for judging the completed Work.

1.8 QUALITY CONTROL

- A. **Owner Responsibilities:** Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
 - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
 - 2. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.
- B. **Contractor Responsibilities:** Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
 - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
 - 2. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.

3. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
 5. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. **Manufacturer's Field Services:** Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 013300 "Submittal Procedures."
- D. **Manufacturer's Technical Services:** Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- E. **Retesting/Reinspecting:** Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- F. **Testing Agency Responsibilities:** Cooperate with Owner, Architect, Construction Manager, and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
1. Notify Owner, Architect, Construction Manager, and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
 6. Do not perform any duties of Contractor.
- G. **Associated Services:** Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
1. Access to the Work.
 2. Incidental labor and facilities necessary to facilitate tests and inspections.

3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
4. Facilities for storage and field curing of test samples.
5. Delivery of samples to testing agencies.
6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
7. Security and protection for samples and for testing and inspecting equipment at Project site.

- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
1. Schedule times for tests, inspections, obtaining samples, and similar activities.

1.9 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Conducted by a qualified testing agency as required by authorities having jurisdiction, or as indicated in individual Specification Sections, and as follows:
1. Notify Architect and Owner at least two days prior to scheduled tests and inspections.
 2. Notify Architect and Owner of any unscheduled, drop-in tests and inspections immediately.
 3. Contractors Representative to accompany testing and/or inspection agency while on Project Site.
 4. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviews the completeness and adequacy of those procedures to perform the Work.
 5. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
 6. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
 7. Retesting and reinspecting corrected work.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 TEST AND INSPECTION LOG

- A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:
1. Date test or inspection was conducted.
 2. Description of the Work tested or inspected.
 3. Date test or inspection results were transmitted to Architect.
 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's and Owner's reference during normal working hours.

3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
 - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 017300 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

END OF SECTION 014000

SECTION 015000 - TEMPORARY FACILITIES AND CONTROLS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.

1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated.

PART 2 - PRODUCTS

2.1 MATERIALS

- A. Portable Chain-Link Fencing: Minimum 2-inch (50-mm), 0.148-inch- (3.8-mm-) thick, galvanized-steel, chain-link fabric fencing; minimum 6 feet (1.8 m) high with galvanized-steel pipe posts; minimum 2-3/8-inch- (60-mm-) OD line posts and 2-7/8-inch- (73-mm-) OD corner and pull posts, with 1-5/8-inch- (42-mm-) OD top and bottom rails. Provide galvanized-steel bases for supporting posts.

2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading, if required.

PART 3 - EXECUTION

3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

3.2 SUPPORT FACILITIES INSTALLATION

- A. Waste Disposal Facilities: Comply with requirements specified in Section 017419 "Construction Waste Management and Disposal."

3.3 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Site Enclosure Fence: Before construction operations begin, furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.

3.4 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
 2. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 017700 "Closeout Procedures."

END OF SECTION 015000

SECTION 016000 - PRODUCT REQUIREMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.

1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
 - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
 - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
 - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

1.4 QUALITY ASSURANCE

- A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.

1.5 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
 - 1. Schedule delivery for same day installation where possible.
 - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
 - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
 - 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
 - 1. Store materials in a manner that will not endanger Project structure.
 - 2. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
 - 3. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
 - 4. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
 - 5. Protect stored products from damage and liquids from freezing.

1.6 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
 - 1. **Manufacturer's Warranty:** Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
 - 2. **Special Warranty:** Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. **Special Warranties:** Prepare a written document that contains appropriate terms and identification, ready for execution.
 - 1. **Specified Form:** When specified forms are included with the Specifications, prepare a written document using indicated form properly executed.
 - 2. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. **Submittal Time:** Comply with requirements in Section 017700 "Closeout Procedures."

PART 2 - PRODUCTS

2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
 4. Where products are accompanied by the term "as selected," Architect will make selection.
 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
- B. Product Selection Procedures:
1. Products:
 - a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered unless otherwise indicated.
 2. Manufacturers:
 - a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered .
 3. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.

PART 3 - EXECUTION (Not Used)

SECTION 017300 - EXECUTION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Existing Conditions: The existence and location of construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of, mechanical and electrical systems, and other construction affecting the Work.
 - 1. Before construction, verify the location and invert elevation at points of connection of water-service piping and other utilities.

END OF SECTION 017300

SECTION 017700 - CLOSEOUT PROCEDURES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
 - 1. Substantial Completion procedures.
 - 2. Final completion procedures.

1.3 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
 - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
 - 2. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
 - 3. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by Construction Manager. Label with manufacturer's name and model number where applicable.
 - a. Schedule of Maintenance Material Items: Prepare and submit schedule of maintenance material submittal items, including name and quantity of each item and name and number of related Specification Section. Obtain Construction Manager's signature for receipt of submittals.

- C. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
 2. Results of completed inspection will form the basis of requirements for final completion.

1.4 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
1. Submit a final Application for Payment according to Section 012900 "Payment Procedures."
 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architect and Construction Manager will either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

1.5 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction. Use CSI Form 14.1A.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 017700

B/A# 18100194

SECTION 017700 - CLOSEOUT
PROCEDURES

017700-2

SECTION 017823 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
 1. Operation and maintenance documentation directory.
 2. Emergency manuals.
 3. Operation manuals for systems, subsystems, and equipment.
 4. Product maintenance manuals.
 5. Systems and equipment maintenance manuals.

1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
 1. Architect and Commissioning Authority will comment on whether content of operations and maintenance submittals are acceptable.
 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.
 - a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
 - b. Enable inserted reviewer comments on draft submittals.
 2. Three paper copies. Include a complete operation and maintenance directory. Enclose title pages and directories in clear plastic sleeves. Architect, through Construction Manager, will return two copies.

- C. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect and Commissioning Authority will return copy with comments.
 - 1. Correct or revise each manual to comply with Architect's and Commissioning Authority's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's and Commissioning Authority's comments and prior to commencing demonstration and training.

PART 2 - PRODUCTS

2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
 - 1. List of documents.
 - 2. List of systems.
 - 3. List of equipment.
 - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

- A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:
 - 1. Title page.
 - 2. Table of contents.
 - 3. Manual contents.
- B. Title Page: Include the following information:
 - 1. Subject matter included in manual.

2. Name and address of Project.
 3. Name and address of Owner.
 4. Date of submittal.
 5. Name and contact information for Contractor.
 6. Name and contact information for Construction Manager.
 7. Name and contact information for Architect.
 8. Name and contact information for Commissioning Authority.
 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
 10. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.
- F. Manuals, Paper Copy: Submit manuals in the form of hard copy, bound and labeled volumes.
1. Binders: Heavy-duty, three-ring, vinyl-covered, loose-leaf, post-type binders, in thickness necessary to accommodate contents, sized to hold 8-1/2-by-11-inch (215-by-280-mm) paper; with clear plastic sleeve on spine to hold label describing contents and with pockets inside covers to hold folded oversize sheets.
 - a. If two or more binders are necessary to accommodate data of a system, organize data in each binder into groupings by subsystem and related components. Cross-reference other binders if necessary to provide essential information for proper operation or maintenance of equipment or system.

- b. Identify each binder on front and spine, with printed title "OPERATION AND MAINTENANCE MANUAL," Project title or name, and subject matter of contents, and indicate Specification Section number on bottom of spine. Indicate volume number for multiple-volume sets.
2. Dividers: Heavy-paper dividers with plastic-covered tabs for each section of the manual. Mark each tab to indicate contents. Include typed list of products and major components of equipment included in the section on each divider, cross-referenced to Specification Section number and title of Project Manual.
3. Protective Plastic Sleeves: Transparent plastic sleeves designed to enclose diagnostic software storage media for computerized electronic equipment.
4. Supplementary Text: Prepared on 8-1/2-by-11-inch (215-by-280-mm) white bond paper.
5. Drawings: Attach reinforced, punched binder tabs on drawings and bind with text.
 - a. If oversize drawings are necessary, fold drawings to same size as text pages and use as foldouts.
 - b. If drawings are too large to be used as foldouts, fold and place drawings in labeled envelopes and bind envelopes in rear of manual. At appropriate locations in manual, insert typewritten pages indicating drawing titles, descriptions of contents, and drawing locations.

2.3 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
 2. Performance and design criteria if Contractor has delegated design responsibility.
 3. Operating standards.
 4. Operating procedures.
 5. Operating logs.
 6. Wiring diagrams.
 7. Control diagrams.
 8. Piped system diagrams.
 9. Precautions against improper use.
 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
 1. Product name and model number. Use designations for products indicated on Contract Documents.
 2. Manufacturer's name.
 3. Equipment identification with serial number of each component.
 4. Equipment function.
 5. Operating characteristics.
 6. Limiting conditions.
 7. Performance curves.
 8. Engineering data and tests.
 9. Complete nomenclature and number of replacement parts.

- C. Operating Procedures: Include the following, as applicable:
 - 1. Startup procedures.
 - 2. Equipment or system break-in procedures.
 - 3. Routine and normal operating instructions.
 - 4. Regulation and control procedures.
 - 5. Instructions on stopping.
 - 6. Normal shutdown instructions.
 - 7. Seasonal and weekend operating instructions.
 - 8. Required sequences for electric or electronic systems.
 - 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

2.4 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
 - 1. Product name and model number.
 - 2. Manufacturer's name.
 - 3. Color, pattern, and texture.
 - 4. Material and chemical composition.
 - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
 - 1. Inspection procedures.
 - 2. Types of cleaning agents to be used and methods of cleaning.
 - 3. List of cleaning agents and methods of cleaning detrimental to product.
 - 4. Schedule for routine cleaning and maintenance.
 - 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.

- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

2.5 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
 - 1. Standard maintenance instructions and bulletins.
 - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
 - 3. Identification and nomenclature of parts and components.
 - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
 - 1. Test and inspection instructions.
 - 2. Troubleshooting guide.
 - 3. Precautions against improper maintenance.
 - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
 - 5. Aligning, adjusting, and checking instructions.
 - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
 - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
 - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.

- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.
 - 1. Include procedures to follow and required notifications for warranty claims.

PART 3 - EXECUTION

3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- C. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- D. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
 - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
 - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- E. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
 - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- F. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
 - 1. Do not use original project record documents as part of operation and maintenance manuals.
 - 2. Comply with requirements of newly prepared record Drawings in Section 017839 "Project Record Documents."

- G. Comply with Section 017700 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

END OF SECTION 017823

SECTION 017839 - PROJECT RECORD DOCUMENTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
 - 1. Record Drawings.

1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
 - 1. Number of Copies: Submit one set(s) of marked-up record prints.

PART 2 - PRODUCTS

2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
 - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
 - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
 - b. Accurately record information in an acceptable drawing technique.
 - c. Record data as soon as possible after obtaining it.
 - d. Record and check the markup before enclosing concealed installations.
 - 2. Content: Types of items requiring marking include, but are not limited to, the following:
 - a. Locations and depths of underground utilities.
 - b. Changes made by Change Order or Construction Change Directive.
 - c. Changes made following Architect's written orders.

PART 3 - EXECUTION

3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

END OF SECTION 017839

SECTION 230513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on ac power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.3 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of 3300 feet (1000 m) above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Energy efficient, as defined in NEMA MG 1.

- C. Service Factor: 1.15.
- D. Multispeed Motors: Variable torque.
 - 1. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Multispeed Motors: Separate winding for each speed.
- F. Rotor: Random-wound, squirrel cage.
- G. Temperature Rise: Match insulation rating.
- H. Insulation: Class F.
- I. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller than 15 HP: Manufacturer's standard starting characteristic.

2.4 POLYPHASE MOTORS WITH ADDITIONAL REQUIREMENTS

- A. Motors Used with Variable Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
 - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width modulated inverters.
 - 2. Energy- and Premium-Efficient Motors: Class B temperature rise; Class F insulation.
 - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.
- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 230513

B/A# 18100194

SECTION 230513 - COMMON
MOTOR REQUIREMENTS FOR
HVAC EQUIPMENT

230513-3

SECTION 230517 - SLEEVES AND SLEEVE SEALS FOR HVAC PIPING

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
 - 1. Sleeves.
 - 2. Sleeve-seal systems.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Cast-Iron Wall Pipes: Cast or fabricated of cast or ductile iron and equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Galvanized-Steel Wall Pipes: ASTM A 53/A 53M, Schedule 40, with plain ends and welded steel collar; zinc coated.
- C. Galvanized-Steel-Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, with plain ends.
- D. Galvanized-Steel-Sheet Sleeves: 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint.

2.2 SLEEVE-SEAL SYSTEMS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Advance Products & Systems, Inc.
 - 2. Metraflex Company (The).
 - 3. Pipeline Seal and Insulator, Inc.
- B. Description: Modular sealing-element unit, designed for field assembly, for filling annular space between piping and sleeve.
 - 1. Sealing Elements: EPDM-rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 2. Pressure Plates: Carbon steel.
 - 3. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.3 GROUT

- A. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- B. Characteristics: Nonshrink; recommended for interior and exterior applications.
- C. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION

- A. Install sleeves for piping passing through penetrations in floors, partitions, roofs, and walls.
- B. For sleeves that will have sleeve-seal system installed, select sleeves of size large enough to provide 1-inch (25-mm) annular clear space between piping and concrete slabs and walls.
- C. Retain subparagraph below if applicable.
 - 1. Sleeves are not required for core-drilled holes.
- D. Install sleeves in concrete floors, concrete roof slabs, and concrete walls as new slabs and walls are constructed.
 - 1. Permanent sleeves are not required for holes in slabs formed by molded-PE or -PP sleeves.
 - 2. Cut sleeves to length for mounting flush with both surfaces.
 - a. Exception: Extend sleeves installed in floors of mechanical equipment areas or other wet areas 2 inches (50 mm) above finished floor level.
- E. Install sleeves for pipes passing through interior partitions.
 - 1. Cut sleeves to length for mounting flush with both surfaces.
 - 2. Seal annular space between sleeve and piping or piping insulation; use joint sealants appropriate for size, depth, and location of joint. Comply with requirements for sealants specified in Section 079200 "Joint Sealants."
- F. Fire-Barrier Penetrations: Maintain indicated fire rating of walls, partitions, ceilings, and floors at pipe penetrations. Seal pipe penetrations with firestop materials. Comply with requirements for firestopping specified in Section 078413 "Penetration Firestopping."

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at service piping entries into building.

- B. Install sleeve-seal systems at core drilled floor penetrations for piping risers.
- C. Select type, size, and number of sealing elements required for piping material and size and for sleeve ID or hole size. Position piping in center of sleeve. Center piping in penetration, assemble sleeve-seal system components, and install in annular space between piping and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make a watertight seal.

END OF SECTION 230517

SECTION 230519 - METERS AND GAGES FOR HVAC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Liquid-in-glass thermometers.
 2. Thermowells.
 3. Dial-type pressure gages.
 4. Gage attachments.
 5. Test plugs.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 LIQUID-IN-GLASS THERMOMETERS

- A. Metal-Case, Industrial-Style, Liquid-in-Glass Thermometers:
 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Miljoco Corporation.
 - b. Trerice, H. O. Co.
 - c. Weiss Instruments, Inc.
 2. Standard: ASME B40.200.
 3. Case: Cast aluminum; 7-inch (178-mm) nominal size unless otherwise indicated.
 4. Case Form: Adjustable angle unless otherwise indicated.
 5. Tube: Glass with magnifying lens and blue or red organic liquid.
 6. Tube Background: Nonreflective aluminum with permanently etched scale markings graduated in deg F and deg C.
 7. Window: Glass.
 8. Stem: Aluminum and of length to suit installation.
 - a. Design for Thermowell Installation: Bare stem.
 9. Connector: 1-1/4 inches (32 mm), with ASME B1.1 screw threads.
 10. Accuracy: Plus or minus 1 percent of scale range or one scale division, to a maximum of 1.5 percent of scale range.

2.2 THERMOWELLS

A. Thermowells:

1. Standard: ASME B40.200.
2. Description: Pressure-tight, socket-type fitting made for insertion into piping tee fitting.
3. Material for Use with Copper Tubing: CNR.
4. Material for Use with Steel Piping: CRES.
5. Type: Stepped shank unless straight or tapered shank is indicated.
6. External Threads: NPS 1/2, NPS 3/4, or NPS 1, (DN 15, DN 20, or NPS 25,) ASME B1.20.1 pipe threads.
7. Internal Threads: 1/2, 3/4, and 1 inch (13, 19, and 25 mm), with ASME B1.1 screw threads.
8. Bore: Diameter required to match thermometer bulb or stem.
9. Insertion Length: Length required to match thermometer bulb or stem.
10. Lagging Extension: Include on thermowells for insulated piping and tubing.
11. Bushings: For converting size of thermowell's internal screw thread to size of thermometer connection.

B. Heat-Transfer Medium: Mixture of graphite and glycerin.

2.3 PRESSURE GAGES

A. Direct-Mounted, Metal-Case, Dial-Type Pressure Gages:

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Miljoco Corporation.
 - b. Trerice, H. O. Co.
 - c. Weiss Instruments, Inc.
2. Standard: ASME B40.100.
3. Case: Sealed type(s); cast aluminum or drawn steel; 4-1/2-inch (114-mm) nominal diameter.
4. Pressure-Element Assembly: Bourdon tube unless otherwise indicated.
5. Pressure Connection: Brass, with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads and bottom-outlet type unless back-outlet type is indicated.
6. Movement: Mechanical, with link to pressure element and connection to pointer.
7. Dial: Nonreflective aluminum with permanently etched scale markings graduated in psi (kPa).
8. Pointer: Dark-colored metal.
9. Window: Glass.
10. Ring: Metal.
11. Accuracy: Grade A, plus or minus 1 percent of middle half of scale range.

2.4 GAGE ATTACHMENTS

- A. Snubbers: ASME B40.100, brass; with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads and porous-metal-type surge-dampening device. Include extension for use on insulated piping.
- B. Valves: Brass ball, with NPS 1/4 or NPS 1/2 (DN 8 or DN 15), ASME B1.20.1 pipe threads.

2.5 TEST PLUGS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Miljoco Corporation.
 - 2. Trerice, H. O. Co.
 - 3. Weiss Instruments, Inc.
- B. Description: Test-station fitting made for insertion into piping tee fitting.
- C. Body: Brass or stainless steel with core inserts and gasketed and threaded cap. Include extended stem on units to be installed in insulated piping.
- D. Thread Size: NPS 1/4 (DN 8) or NPS 1/2 (DN 15), ASME B1.20.1 pipe thread.
- E. Minimum Pressure and Temperature Rating: 500 psig at 200 deg F (3450 kPa at 93 deg C).
- F. Core Inserts: Chlorosulfonated polyethylene synthetic and EPDM self-sealing rubber.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install thermowells with socket extending one-third of pipe diameter and in vertical position in piping tees.
- B. Install thermowells of sizes required to match thermometer connectors. Include bushings if required to match sizes.
- C. Install thermowells with extension on insulated piping.
- D. Fill thermowells with heat-transfer medium.
- E. Install direct-mounted pressure gages in piping tees with pressure gage located on pipe at the most readable position.
- F. Install valve and snubber in piping for each pressure gage for fluids (except steam).

- G. Install test plugs in piping tees.
- H. Assemble and install connections, tubing, and accessories between flow-measuring elements and flowmeters according to manufacturer's written instructions.
- I. Install permanent indicators on walls or brackets in accessible and readable positions.
- J. Install connection fittings in accessible locations for attachment to portable indicators.
- K. Install thermometers in the following locations:
 - 1. Inlet and outlet of each hydronic boiler.
 - 2. Inlet and outlet of each hydronic coil in air-handling units.
- L. Install pressure gages in the following locations:
 - 1. Discharge of each pressure-reducing valve.
 - 2. Suction and discharge of each pump.

3.2 CONNECTIONS

- A. Install meters and gages adjacent to machines and equipment to allow service and maintenance of meters, gages, machines, and equipment.

3.3 ADJUSTING

- A. After installation, calibrate meters according to manufacturer's written instructions.
- B. Adjust faces of meters and gages to proper angle for best visibility.

3.4 THERMOMETER SCALE-RANGE SCHEDULE

- A. Scale Range for Heating, Hot-Water Piping: 20 to 240 deg F and 0 to 150 deg C.

3.5 PRESSURE-GAGE SCALE-RANGE SCHEDULE

- A. Scale Range for Heating, Hot-Water Piping: 0 to 100 psi and 0 to 600 kPa.

END OF SECTION 230519

SECTION 230529 - HANGERS AND SUPPORTS FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Metal pipe hangers and supports.
 2. Trapeze pipe hangers.
 3. Metal framing systems.
 4. Thermal-hanger shield inserts.
 5. Pipe stands.
 6. Equipment supports.
- B. Related Sections:
 1. Section 230548.13 "Vibration Controls for HVAC" for vibration isolation devices.
 2. Section 233113 "Metal Ducts" for duct hangers and supports.

1.3 DEFINITIONS

- A. MSS: Manufacturers Standardization Society of The Valve and Fittings Industry Inc.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product indicated.

PART 2 - PRODUCTS

2.1 METAL PIPE HANGERS AND SUPPORTS

- A. Carbon-Steel Pipe Hangers and Supports:
 1. Description: MSS SP-58, Types 1 through 58, factory-fabricated components.
 2. Galvanized Metallic Coatings: Pregalvanized or hot dipped.
 3. Nonmetallic Coatings: Plastic coating, jacket, or liner.
 4. Padded Hangers: Hanger with fiberglass or other pipe insulation pad or cushion to support bearing surface of piping.
 5. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
- B. Copper Pipe Hangers:

1. Description: MSS SP-58, Types 1 through 58, copper-coated-steel, factory-fabricated components.
2. Hanger Rods: Continuous-thread rod, nuts, and washer made of copper-coated steel.

2.2 TRAPEZE PIPE HANGERS

- A. Description: MSS SP-69, Type 59, shop- or field-fabricated pipe-support assembly made from structural carbon-steel shapes with MSS SP-58 carbon-steel hanger rods, nuts, saddles, and U-bolts.

2.3 METAL FRAMING SYSTEMS

- A. MFMA Manufacturer Metal Framing Systems:
 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Cooper B-Line, Inc.
 - b. Flex-Strut Inc.
 - c. Unistrut Corporation; Tyco International, Ltd.
 2. Description: Shop- or field-fabricated pipe-support assembly for supporting multiple parallel pipes.
 3. Standard: MFMA-4.
 4. Channels: Continuous slotted steel channel with inturred lips.
 5. Channel Nuts: Formed or stamped steel nuts or other devices designed to fit into channel slot and, when tightened, prevent slipping along channel.
 6. Hanger Rods: Continuous-thread rod, nuts, and washer made of carbon steel.
 7. Metallic Coating: Electroplated zinc.

2.4 THERMAL-HANGER SHIELD INSERTS

- A. Insulation-Insert Material for Cold Piping: ASTM C 552, Type II cellular glass with 100-psig (688-kPa) or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig (862-kPa) minimum compressive strength and vapor barrier.
- B. Insulation-Insert Material for Hot Piping: ASTM C 552, Type II cellular glass with 100-psig (688-kPa) or ASTM C 591, Type VI, Grade 1 polyisocyanurate with 125-psig (862-kPa) minimum compressive strength.
- C. For Trapeze or Clamped Systems: Insert and shield shall cover entire circumference of pipe.
- D. For Clevis or Band Hangers: Insert and shield shall cover lower 180 degrees of pipe.
- E. Insert Length: Extend 2 inches (50 mm) beyond sheet metal shield for piping operating below ambient air temperature.

2.5 PIPE STANDS

- A. General Requirements for Pipe Stands: Shop- or field-fabricated assemblies made of manufactured corrosion-resistant components to support roof-mounted piping.
- B. Compact Pipe Stand: One-piece plastic unit with integral-rod roller, pipe clamps, or V-shaped cradle to support pipe, for roof installation without membrane penetration.
- C. Low-Type, Single-Pipe Stand: One-piece plastic base unit with plastic roller, for roof installation without membrane penetration.
- D. High-Type, Single-Pipe Stand:
 - 1. Description: Assembly of base, vertical and horizontal members, and pipe support, for roof installation without membrane penetration.
 - 2. Base: Plastic.
 - 3. Vertical Members: Two or more cadmium-plated-steel or stainless-steel, continuous-thread rods.
 - 4. Horizontal Member: Cadmium-plated-steel or stainless-steel rod with plastic or stainless-steel, roller-type pipe support.
- E. High-Type, Multiple-Pipe Stand:
 - 1. Description: Assembly of bases, vertical and horizontal members, and pipe supports, for roof installation without membrane penetration.
 - 2. Bases: One or more; plastic.
 - 3. Vertical Members: Two or more protective-coated-steel channels.
 - 4. Horizontal Member: Protective-coated-steel channel.
 - 5. Pipe Supports: Galvanized-steel, clevis-type pipe hangers.

2.6 EQUIPMENT SUPPORTS

- A. Description: Welded, shop- or field-fabricated equipment support made from structural carbon-steel shapes.

2.7 MISCELLANEOUS MATERIALS

- A. Structural Steel: ASTM A 36/A 36M, carbon-steel plates, shapes, and bars; black and galvanized.
- B. Grout: ASTM C 1107, factory-mixed and -packaged, dry, hydraulic-cement, nonshrink and nonmetallic grout; suitable for interior and exterior applications.
 - 1. Properties: Nonstaining, noncorrosive, and nongaseous.
 - 2. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.

PART 3 - EXECUTION

3.1 HANGER AND SUPPORT INSTALLATION

- A. Metal Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Install hangers, supports, clamps, and attachments as required to properly support piping from the building structure.
- B. Metal Trapeze Pipe-Hanger Installation: Comply with MSS SP-69 and MSS SP-89. Arrange for grouping of parallel runs of horizontal piping, and support together on field-fabricated trapeze pipe hangers.
 - 1. Pipes of Various Sizes: Support together and space trapezes for smallest pipe size or install intermediate supports for smaller diameter pipes as specified for individual pipe hangers.
 - 2. Field fabricate from ASTM A 36/A 36M, carbon-steel shapes selected for loads being supported. Weld steel according to AWS D1.1/D1.1M.
- C. Metal Framing System Installation: Arrange for grouping of parallel runs of piping, and support together on field-assembled metal framing systems.
- D. Thermal-Hanger Shield Installation: Install in pipe hanger or shield for insulated piping.
- E. Pipe Stand Installation:
 - 1. Pipe Stand Types except Curb-Mounted Type: Assemble components and mount on smooth roof surface. Do not penetrate roof membrane.
 - 2. Curb-Mounted-Type Pipe Stands: Assemble components or fabricate pipe stand and mount on permanent, stationary roof curb. See Section 077200 "Roof Accessories" for curbs.
- F. Install hangers and supports complete with necessary attachments, inserts, bolts, rods, nuts, washers, and other accessories.
- G. Equipment Support Installation: Fabricate from welded-structural-steel shapes.
- H. Install hangers and supports to allow controlled thermal and seismic movement of piping systems, to permit freedom of movement between pipe anchors, and to facilitate action of expansion joints, expansion loops, expansion bends, and similar units.
- I. Install lateral bracing with pipe hangers and supports to prevent swaying.
- J. Install building attachments within concrete slabs or attach to structural steel. Install additional attachments at concentrated loads, including valves, flanges, and strainers, NPS 2-1/2 (DN 65) and larger and at changes in direction of piping. Install concrete inserts before concrete is placed; fasten inserts to forms and install reinforcing bars through openings at top of inserts.

- K. Load Distribution: Install hangers and supports so that piping live and dead loads and stresses from movement will not be transmitted to connected equipment.
- L. Pipe Slopes: Install hangers and supports to provide indicated pipe slopes and to not exceed maximum pipe deflections allowed by ASME B31.9 for building services piping.
- M. Insulated Piping:
1. Attach clamps and spacers to piping.
 - a. Piping Operating above Ambient Air Temperature: Clamp may project through insulation.
 - b. Piping Operating below Ambient Air Temperature: Use thermal-hanger shield insert with clamp sized to match OD of insert.
 - c. Do not exceed pipe stress limits allowed by ASME B31.9 for building services piping.
 2. Install MSS SP-58, Type 39, protection saddles if insulation without vapor barrier is indicated. Fill interior voids with insulation that matches adjoining insulation.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
 3. Install MSS SP-58, Type 40, protective shields on cold piping with vapor barrier. Shields shall span an arc of 180 degrees.
 - a. Option: Thermal-hanger shield inserts may be used. Include steel weight-distribution plate for pipe NPS 4 (DN 100) and larger if pipe is installed on rollers.
 4. Shield Dimensions for Pipe: Not less than the following:
 - a. NPS 1/4 to NPS 3-1/2 (DN 8 to DN 90): 12 inches (305 mm) long and 0.048 inch (1.22 mm) thick.
 - b. NPS 4 (DN 100): 12 inches (305 mm) long and 0.06 inch (1.52 mm) thick.
 - c. NPS 5 and NPS 6 (DN 125 and DN 150): 18 inches (457 mm) long and 0.06 inch (1.52 mm) thick.
 - d. NPS 8 to NPS 14 (DN 200 to DN 350): 24 inches (610 mm) long and 0.075 inch (1.91 mm) thick.
 - e. NPS 16 to NPS 24 (DN 400 to DN 600): 24 inches (610 mm) long and 0.105 inch (2.67 mm) thick.
 5. Pipes NPS 8 (DN 200) and Larger: Include wood or reinforced calcium-silicate-insulation inserts of length at least as long as protective shield.
 6. Thermal-Hanger Shields: Install with insulation same thickness as piping insulation.

3.2 EQUIPMENT SUPPORTS

- A. Fabricate structural-steel stands to suspend equipment from structure overhead or to support equipment above floor.
- B. Grouting: Place grout under supports for equipment and make bearing surface smooth.

- C. Provide lateral bracing, to prevent swaying, for equipment supports.

3.3 METAL FABRICATIONS

- A. Fit exposed connections together to form hairline joints. Field weld connections that cannot be shop welded because of shipping size limitations.
- B. Field Welding: Comply with AWS D1.1/D1.1M procedures for shielded, metal arc welding; appearance and quality of welds; and methods used in correcting welding work; and with the following:
 1. Use materials and methods that minimize distortion and develop strength and corrosion resistance of base metals.
 2. Obtain fusion without undercut or overlap.
 3. Remove welding flux immediately.
 4. Finish welds at exposed connections so no roughness shows after finishing and so contours of welded surfaces match adjacent contours.

3.4 ADJUSTING

- A. Hanger Adjustments: Adjust hangers to distribute loads equally on attachments and to achieve indicated slope of pipe.
- B. Trim excess length of continuous-thread hanger and support rods to 1-1/2 inches (40 mm).

3.5 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 1. Apply paint by brush or spray to provide a minimum dry film thickness of 2.0 mils (0.05 mm).
- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

3.6 HANGER AND SUPPORT SCHEDULE

- A. Specific hanger and support requirements are in Sections specifying piping systems and equipment.
- B. Comply with MSS SP-69 for pipe-hanger selections and applications that are not specified in piping system Sections.
- C. Use hangers and supports with galvanized metallic coatings for piping and equipment that will not have field-applied finish.

- D. Use nonmetallic coatings on attachments for electrolytic protection where attachments are in direct contact with copper tubing.
- E. Use carbon-steel pipe hangers and supports metal trapeze pipe hangers and attachments for general service applications.
- F. Use copper-plated pipe hangers and copper attachments for copper piping and tubing.
- G. Use padded hangers for piping that is subject to scratching.
- H. Use thermal-hanger shield inserts for insulated piping and tubing.
- I. Horizontal-Piping Hangers and Supports: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Adjustable, Steel Clevis Hangers (MSS Type 1): For suspension of noninsulated or insulated, stationary pipes NPS 1/2 to NPS 30 (DN 15 to DN 750).
 - 2. Steel Pipe Clamps (MSS Type 4): For suspension of cold and hot pipes NPS 1/2 to NPS 24 (DN 15 to DN 600) if little or no insulation is required.
 - 3. Adjustable, Swivel Split- or Solid-Ring Hangers (MSS Type 6): For suspension of noninsulated, stationary pipes NPS 3/4 to NPS 8 (DN 20 to DN 200).
 - 4. Adjustable, Steel Band Hangers (MSS Type 7): For suspension of noninsulated, stationary pipes NPS 1/2 to NPS 8 (DN 15 to DN 200).
 - 5. Extension Hinged or Two-Bolt Split Pipe Clamps (MSS Type 12): For suspension of noninsulated, stationary pipes NPS 3/8 to NPS 3 (DN 10 to DN 80).
 - 6. Clips (MSS Type 26): For support of insulated pipes not subject to expansion or contraction.
 - 7. Pipe Saddle Supports (MSS Type 36): For support of pipes NPS 4 to NPS 36 (DN 100 to DN 900), with steel-pipe base stanchion support and cast-iron floor flange or carbon-steel plate.
 - 8. Single-Pipe Rolls (MSS Type 41): For suspension of pipes NPS 1 to NPS 30 (DN 25 to DN 750), from two rods if longitudinal movement caused by expansion and contraction might occur.
 - 9. Adjustable Roller Hangers (MSS Type 43): For suspension of pipes NPS 2-1/2 to NPS 24 (DN 65 to DN 600), from single rod if horizontal movement caused by expansion and contraction might occur.
- J. Vertical-Piping Clamps: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Carbon- or Alloy-Steel Riser Clamps (MSS Type 42): For support of pipe risers NPS 3/4 to NPS 24 (DN 20 to DN 600) if longer ends are required for riser clamps.
- K. Saddles and Shields: Unless otherwise indicated and except as specified in piping system Sections, install the following types:
 - 1. Steel-Pipe-Covering Protection Saddles (MSS Type 39): To fill interior voids with insulation that matches adjoining insulation.

2. Protection Shields (MSS Type 40): Of length recommended in writing by manufacturer to prevent crushing insulation.
 3. Thermal-Hanger Shield Inserts: For supporting insulated pipe.
- L. Comply with MSS SP-69 for trapeze pipe-hanger selections and applications that are not specified in piping system Sections.
- M. Comply with MFMA-103 for metal framing system selections and applications that are not specified in piping system Sections.

END OF SECTION 230529

SECTION 230553 - IDENTIFICATION FOR HVAC PIPING AND EQUIPMENT

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Equipment labels.
 - 2. Pipe labels.

PART 2 - PRODUCTS

2.1 EQUIPMENT LABELS

- A. Plastic Labels for Equipment:
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Brimar Industries, Inc.
 - b. Craftmark Identification Systems.
 - c. Seton Identification Products.
 - 2. Material and Thickness: Multilayer, multicolor, plastic labels for mechanical engraving, 1/16 inch (1.6 mm) thick, and having predrilled holes for attachment hardware.
 - 3. Letter Color: Black.
 - 4. Background Color: White.
 - 5. Maximum Temperature: Able to withstand temperatures up to 160 deg F (71 deg C).
 - 6. Minimum Label Size: Length and width vary for required label content, but not less than 2-1/2 by 3/4 inch (64 by 19 mm).
 - 7. Minimum Letter Size: 1/4 inch (6.4 mm) for name of units if viewing distance is less than 24 inches (600 mm), 1/2 inch (13 mm) for viewing distances up to 72 inches (1830 mm), and proportionately larger lettering for greater viewing distances. Include secondary lettering two-thirds to three-quarters the size of principal lettering.
 - 8. Fasteners: Stainless-steel rivets or self-tapping screws.
 - 9. Adhesive: Contact-type permanent adhesive, compatible with label and with substrate.
- B. Label Content: Include equipment's Drawing designation or unique equipment number, Drawing numbers where equipment is indicated (plans, details, and schedules), and the Specification Section number and title where equipment is specified.

2.2 PIPE LABELS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Brimar Industries, Inc.
 - 2. Craftmark Identification Systems.
 - 3. Seton Identification Products.
- B. General Requirements for Manufactured Pipe Labels: Preprinted, color-coded, with lettering indicating service, and showing flow direction according to ASME A13.1.
- C. Pretensioned Pipe Labels: Precoiled, semirigid plastic formed to partially cover circumference of pipe and to attach to pipe without fasteners or adhesive.
- D. Self-Adhesive Pipe Labels: Printed plastic with contact-type, permanent-adhesive backing.
- E. Pipe Label Contents: Include identification of piping service using same designations or abbreviations as used on Drawings; also include pipe size and an arrow indicating flow direction.
 - 1. Flow-Direction Arrows: Integral with piping system service lettering to accommodate both directions or as separate unit on each pipe label to indicate flow direction.
 - 2. Lettering Size: Size letters according to ASME A13.1 for piping.

PART 3 - EXECUTION

3.1 PREPARATION

- A. Clean piping and equipment surfaces of substances that could impair bond of identification devices, including dirt, oil, grease, release agents, and incompatible primers, paints, and encapsulants.

3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Coordinate installation of identifying devices with completion of covering and painting of surfaces where devices are to be applied.
- B. Coordinate installation of identifying devices with locations of access panels and doors.
- C. Install identifying devices before installing acoustical ceilings and similar concealment.

3.3 EQUIPMENT LABEL INSTALLATION

- A. Install or permanently fasten labels on each major item of mechanical equipment.
- B. Locate equipment labels where accessible and visible.

3.4 PIPE LABEL INSTALLATION

- A. Pipe Label Locations: Locate pipe labels where piping is exposed or above accessible ceilings in finished spaces; machine rooms; accessible maintenance spaces such as shafts, tunnels, and plenums; and exterior exposed locations as follows:
1. Near each valve and control device.
 2. Near each branch connection, excluding short takeoffs for fixtures and terminal units. Where flow pattern is not obvious, mark each pipe at branch.
 3. Near penetrations and on both sides of through walls, floors, ceilings, and inaccessible enclosures.
 4. At access doors, manholes, and similar access points that permit view of concealed piping.
 5. Near major equipment items and other points of origination and termination.
 6. Spaced at maximum intervals of 50 feet (15 m) along each run. Reduce intervals to 25 feet (7.6 m) in areas of congested piping and equipment.
 7. On piping above removable acoustical ceilings. Omit intermediately spaced labels.
- B. Directional Flow Arrows: Arrows shall be used to indicate direction of flow in pipes, including pipes where flow is allowed in both directions.
- C. Pipe Label Color Schedule:
1. Heating Water Piping: White letters on a safety-green background.
 2. Refrigerant Piping: Black letters on a safety-white background.

END OF SECTION 230553

SECTION 230593 - TESTING, ADJUSTING, AND BALANCING FOR HVAC

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Balancing Air Systems:
 - a. Constant-volume air systems.
 - b. Variable-air-volume systems.
 - 2. Balancing Hydronic Piping Systems:
 - a. Constant-flow hydronic systems.
 - b. Variable-flow hydronic systems.
 - 3. Constant-flow circulating systems.
 - 4. Testing, Adjusting, and Balancing Equipment:
 - a. Motors.
 - b. Condensing units.
 - c. Boilers.
 - d. Heat-transfer coils.

1.3 DEFINITIONS

- A. AABC: Associated Air Balance Council.
- B. BAS: Building automation systems.
- C. NEBB: National Environmental Balancing Bureau.
- D. TAB: Testing, adjusting, and balancing.
- E. TABB: Testing, Adjusting, and Balancing Bureau.
- F. TAB Specialist: An independent entity meeting qualifications to perform TAB work.
- G. TDH: Total dynamic head.

1.4 INFORMATIONAL SUBMITTALS

- A. Certified TAB reports.

1.5 QUALITY ASSURANCE

- A. TAB Specialists Qualifications: Certified by AABC or NEBB.
 - 1. TAB Field Supervisor: Employee of the TAB specialist and certified by AABC or NEBB.
- B. Instrumentation Type, Quantity, Accuracy, and Calibration: Comply with requirements in ASHRAE 111, Section 4, "Instrumentation."

1.6 FIELD CONDITIONS

- A. Full Owner Occupancy: Owner will occupy the site and existing building during entire TAB period. Cooperate with Owner during TAB operations to minimize conflicts with Owner's operations.

PART 2 - PRODUCTS (Not Applicable)

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine the Contract Documents to become familiar with Project requirements and to discover conditions in systems designs that may preclude proper TAB of systems and equipment.
- B. Examine installed systems for balancing devices, such as test ports, gage cocks, thermometer wells, flow-control devices, balancing valves and fittings, and manual volume dampers. Verify that locations of these balancing devices are applicable for intended purpose and are accessible.
- C. Examine the approved submittals for HVAC systems and equipment.
- D. Examine design data including HVAC system descriptions, statements of design assumptions for environmental conditions and systems output, and statements of philosophies and assumptions about HVAC system and equipment controls.
- E. Examine ceiling plenums and underfloor air plenums used for supply, return, or relief air to verify that they are properly separated from adjacent areas. Verify that penetrations in plenum walls are sealed and fire-stopped if required.
- F. Examine equipment performance data including fan and pump curves.
 - 1. Relate performance data to Project conditions and requirements, including system effects that can create undesired or unpredicted conditions that cause reduced capacities in all or part of a system.

2. Calculate system-effect factors to reduce performance ratings of HVAC equipment when installed under conditions different from the conditions used to rate equipment performance. To calculate system effects for air systems, use tables and charts found in AMCA 201, "Fans and Systems," or in SMACNA's "HVAC Systems - Duct Design." Compare results with the design data and installed conditions.
- G. Examine system and equipment installations and verify that field quality-control testing, cleaning, and adjusting specified in individual Sections have been performed.
- H. Examine test reports specified in individual system and equipment Sections.
- I. Examine HVAC equipment and verify that bearings are greased, belts are aligned and tight, filters are clean, and equipment with functioning controls is ready for operation.
- J. Examine terminal units, such as variable-air-volume boxes, and verify that they are accessible and their controls are connected and functioning.
- K. Examine strainers. Verify that startup screens have been replaced by permanent screens with indicated perforations.
- L. Examine control valves for proper installation for their intended function of throttling, diverting, or mixing fluid flows.
- M. Examine heat-transfer coils for correct piping connections and for clean and straight fins.
- N. Examine system pumps to ensure absence of entrained air in the suction piping.
- O. Examine operating safety interlocks and controls on HVAC equipment.
- P. Report deficiencies discovered before and during performance of TAB procedures. Observe and record system reactions to changes in conditions. Record default set points if different from indicated values.

3.2 PREPARATION

- A. Prepare a TAB plan that includes the following:
 1. Equipment and systems to be tested.
 2. Strategies and step-by-step procedures for balancing the systems.
 3. Instrumentation to be used.
 4. Sample forms with specific identification for all equipment.
- B. Perform system-readiness checks of HVAC systems and equipment to verify system readiness for TAB work. Include, at a minimum, the following:
 1. Airside:
 - a. Verify that leakage and pressure tests on air distribution systems have been satisfactorily completed.

- b. Duct systems are complete with terminals installed.
 - c. Volume, smoke, and fire dampers are open and functional.
 - d. Clean filters are installed.
 - e. Fans are operating, free of vibration, and rotating in correct direction.
 - f. Variable-frequency controllers' startup is complete and safeties are verified.
 - g. Automatic temperature-control systems are operational.
 - h. Ceilings are installed.
 - i. Windows and doors are installed.
 - j. Suitable access to balancing devices and equipment is provided.
2. Hydronics:
- a. Verify leakage and pressure tests on water distribution systems have been satisfactorily completed.
 - b. Piping is complete with terminals installed.
 - c. Water treatment is complete.
 - d. Systems are flushed, filled, and air purged.
 - e. Strainers are pulled and cleaned.
 - f. Control valves are functioning per the sequence of operation.
 - g. Shutoff and balance valves have been verified to be 100 percent open.
 - h. Pumps are started and proper rotation is verified.
 - i. Pump gage connections are installed directly at pump inlet and outlet flanges or in discharge and suction pipe prior to valves or strainers.
 - j. Variable-frequency controllers' startup is complete and safeties are verified.
 - k. Suitable access to balancing devices and equipment is provided.

3.3 GENERAL PROCEDURES FOR TESTING AND BALANCING

- A. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary for TAB procedures.
 - 1. After testing and balancing, install test ports and duct access doors that comply with requirements in Section 233300 "Air Duct Accessories."
 - 2. Install and join new insulation that matches removed materials. Restore insulation, coverings, vapor barrier, and finish according to Section 230713 "Duct Insulation," Section 230716 "HVAC Equipment Insulation," and Section 230719 "HVAC Piping Insulation."
- B. Mark equipment and balancing devices, including damper-control positions, valve position indicators, fan-speed-control levers, and similar controls and devices, with paint or other suitable, permanent identification material to show final settings.
- C. Take and report testing and balancing measurements in inch-pound (IP) units.

3.4 GENERAL PROCEDURES FOR BALANCING AIR SYSTEMS

- A. Prepare test reports for both fans and outlets. Obtain manufacturer's outlet factors and recommended testing procedures. Cross-check the summation of required outlet volumes with required fan volumes.

- B. Prepare schematic diagrams of systems' "as-built" duct layouts.
- C. For variable-air-volume systems, develop a plan to simulate diversity.
- D. Determine the best locations in main and branch ducts for accurate duct-airflow measurements.
- E. Check airflow patterns from the outdoor-air louvers and dampers and the return- and exhaust-air dampers through the supply-fan discharge and mixing dampers.
- F. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
- G. Verify that motor starters are equipped with properly sized thermal protection.
- H. Check dampers for proper position to achieve desired airflow path.
- I. Check for airflow blockages.
- J. Check condensate drains for proper connections and functioning.
- K. Check for proper sealing of air-handling-unit components.
- L. Verify that air duct system is sealed as specified in Section 233113 "Metal Ducts."

3.5 PROCEDURES FOR CONSTANT-VOLUME AIR SYSTEMS

- A. Adjust fans to deliver total indicated airflows within the maximum allowable fan speed listed by fan manufacturer.
 - 1. Measure total airflow.
 - a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
 - b. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
 - c. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
 - d. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
 - 2. Measure fan static pressures as follows:
 - a. Measure static pressure directly at the fan outlet or through the flexible connection.
 - b. Measure static pressure directly at the fan inlet or through the flexible connection.
 - c. Measure static pressure across each component that makes up the air-handling system.
 - d. Report artificial loading of filters at the time static pressures are measured.

3. Obtain approval from Architect for adjustment of fan speed higher or lower than indicated speed. Comply with requirements in HVAC Sections for air-handling units for adjustment of fans, belts, and pulley sizes to achieve indicated air-handling-unit performance.
 4. Do not make fan-speed adjustments that result in motor overload. Consult equipment manufacturers about fan-speed safety factors. Modulate dampers and measure fan-motor amperage to ensure that no overload occurs. Measure amperage in full-cooling, full-heating, economizer, and any other operating mode to determine the maximum required brake horsepower.
- B. Adjust volume dampers for main duct, submain ducts, and major branch ducts to indicated airflows.
1. Measure airflow of submain and branch ducts.
 2. Adjust submain and branch duct volume dampers for specified airflow.
 3. Re-measure each submain and branch duct after all have been adjusted.
- C. Adjust air inlets and outlets for each space to indicated airflows.
1. Set airflow patterns of adjustable outlets for proper distribution without drafts.
 2. Measure inlets and outlets airflow.
 3. Adjust each inlet and outlet for specified airflow.
 4. Re-measure each inlet and outlet after they have been adjusted.
- D. Verify final system conditions.
1. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to design if necessary.
 2. Re-measure and confirm that total airflow is within design.
 3. Re-measure all final fan operating data, rpms, volts, amps, and static profile.
 4. Mark all final settings.
 5. Test system in economizer mode. Verify proper operation and adjust if necessary.
 6. Measure and record all operating data.
 7. Record final fan-performance data.

3.6 PROCEDURES FOR VARIABLE-AIR-VOLUME SYSTEMS

- A. Adjust the variable-air-volume systems as follows:
1. Verify that the system static pressure sensor is located two-thirds of the distance down the duct from the fan discharge.
 2. Verify that the system is under static pressure control.
 3. Select the terminal unit that is most critical to the supply-fan airflow. Measure inlet static pressure, and adjust system static pressure control set point so the entering static pressure for the critical terminal unit is not less than the sum of the terminal-unit manufacturer's recommended minimum inlet static pressure plus the static pressure needed to overcome terminal-unit discharge system losses.
 4. Calibrate and balance each terminal unit for maximum and minimum design airflow as follows:

- a. Adjust controls so that terminal is calling for maximum airflow. Some controllers require starting with minimum airflow. Verify calibration procedure for specific project.
 - b. Measure airflow and adjust calibration factor as required for design maximum airflow. Record calibration factor.
 - c. When maximum airflow is correct, balance the air outlets downstream from terminal units.
 - d. Adjust controls so that terminal is calling for minimum airflow.
 - e. Measure airflow and adjust calibration factor as required for design minimum airflow. Record calibration factor. If no minimum calibration is available, note any deviation from design airflow.
 - f. When in full cooling or full heating, ensure that there is no mixing of hot-deck and cold-deck airstreams unless so designed.
 - g. On constant volume terminals, in critical areas where room pressure is to be maintained, verify that the airflow remains constant over the full range of full cooling to full heating. Note any deviation from design airflow or room pressure.
5. After terminals have been calibrated and balanced, test and adjust system for total airflow. Adjust fans to deliver total design airflows within the maximum allowable fan speed listed by fan manufacturer.
- a. Set outside-air, return-air, and relief-air dampers for proper position that simulates minimum outdoor-air conditions.
 - b. Set terminals for maximum airflow. If system design includes diversity, adjust terminals for maximum and minimum airflow so that connected total matches fan selection and simulates actual load in the building.
 - c. Where duct conditions allow, measure airflow by Pitot-tube traverse. If necessary, perform multiple Pitot-tube traverses to obtain total airflow.
 - d. Where duct conditions are not suitable for Pitot-tube traverse measurements, a coil traverse may be acceptable.
 - e. If a reliable Pitot-tube traverse or coil traverse is not possible, measure airflow at terminals and calculate the total airflow.
6. Measure fan static pressures as follows:
- a. Measure static pressure directly at the fan outlet or through the flexible connection.
 - b. Measure static pressure directly at the fan inlet or through the flexible connection.
 - c. Measure static pressure across each component that makes up the air-handling system.
 - d. Report any artificial loading of filters at the time static pressures are measured.
7. Set final return and outside airflow to the fan while operating at maximum return airflow and minimum outdoor airflow.
- a. Balance the return-air ducts and inlets the same as described for constant-volume air systems.
 - b. Verify that terminal units are meeting design airflow under system maximum flow.
8. Re-measure the inlet static pressure at the most critical terminal unit and adjust the system static pressure set point to the most energy-efficient set point to maintain the optimum system static pressure. Record set point and give to controls contractor.
9. Verify final system conditions as follows:

- a. Re-measure and confirm that minimum outdoor, return, and relief airflows are within design. Readjust to match design if necessary.
- b. Re-measure and confirm that total airflow is within design.
- c. Re-measure final fan operating data, rpms, volts, amps, and static profile.
- d. Mark final settings.
- e. Test system in economizer mode. Verify proper operation and adjust if necessary. Measure and record all operating data.
- f. Verify tracking between supply and return fans.

3.7 GENERAL PROCEDURES FOR HYDRONIC SYSTEMS

- A. Prepare test reports for pumps, coils, and heat exchangers. Obtain approved submittals and manufacturer-recommended testing procedures. Crosscheck the summation of required coil and heat exchanger flow rates with pump design flow rate.
- B. Prepare schematic diagrams of systems' "as-built" piping layouts.
- C. In addition to requirements in "Preparation" Article, prepare hydronic systems for testing and balancing as follows:
 1. Check liquid level in expansion tank.
 2. Check highest vent for adequate pressure.
 3. Check flow-control valves for proper position.
 4. Locate start-stop and disconnect switches, electrical interlocks, and motor starters.
 5. Verify that motor starters are equipped with properly sized thermal protection.
 6. Check that air has been purged from the system.

3.8 PROCEDURES FOR CONSTANT-FLOW HYDRONIC SYSTEMS

- A. Adjust pumps to deliver total design gpm.
 1. Measure total water flow.
 - a. Position valves for full flow through coils.
 - b. Measure flow by main flow meter, if installed.
 - c. If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
 2. Measure pump TDH as follows:
 - a. Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
 - b. Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
 - c. Convert pressure to head and correct for differences in gage heights.
 - d. Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow, and verify that the pump has the intended impeller size.
 - e. With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.

3. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
- B. Adjust flow-measuring devices installed in mains and branches to design water flows.
1. Measure flow in main and branch pipes.
 2. Adjust main and branch balance valves for design flow.
 3. Re-measure each main and branch after all have been adjusted.
- C. Adjust flow-measuring devices installed at terminals for each space to design water flows.
1. Measure flow at terminals.
 2. Adjust each terminal to design flow.
 3. Re-measure each terminal after it is adjusted.
 4. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
 5. Perform temperature tests after flows have been balanced.
- D. For systems with pressure-independent valves at terminals:
1. Measure differential pressure and verify that it is within manufacturer's specified range.
 2. Perform temperature tests after flows have been verified.
- E. For systems without pressure-independent valves or flow-measuring devices at terminals:
1. Measure and balance coils by either coil pressure drop or temperature method.
 2. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
- F. Verify final system conditions as follows:
1. Re-measure and confirm that total water flow is within design.
 2. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
 3. Mark final settings.
- G. Verify that memory stops have been set.
- 3.9 PROCEDURES FOR VARIABLE-FLOW HYDRONIC SYSTEMS
- A. Balance systems with automatic two- and three-way control valves by setting systems at maximum flow through heat-exchange terminals, and proceed as specified above for hydronic systems.
- B. Adjust the variable-flow hydronic system as follows:
1. Verify that the differential-pressure sensor is located as indicated.
 2. Determine whether there is diversity in the system.
- C. For systems with no diversity:
1. Adjust pumps to deliver total design gpm.
 - a. Measure total water flow.
 - 1) Position valves for full flow through coils.

- 2) Measure flow by main flow meter, if installed.
- 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
- b. Measure pump TDH as follows:
 - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
 - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
 - 3) Convert pressure to head and correct for differences in gage heights.
 - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
 - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
- c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
2. Adjust flow-measuring devices installed in mains and branches to design water flows.
 - a. Measure flow in main and branch pipes.
 - b. Adjust main and branch balance valves for design flow.
 - c. Re-measure each main and branch after all have been adjusted.
3. Adjust flow-measuring devices installed at terminals for each space to design water flows.
 - a. Measure flow at terminals.
 - b. Adjust each terminal to design flow.
 - c. Re-measure each terminal after it is adjusted.
 - d. Position control valves to bypass the coil and adjust the bypass valve to maintain design flow.
 - e. Perform temperature tests after flows have been balanced.
4. For systems with pressure-independent valves at terminals:
 - a. Measure differential pressure and verify that it is within manufacturer's specified range.
 - b. Perform temperature tests after flows have been verified.
5. For systems without pressure-independent valves or flow-measuring devices at terminals:
 - a. Measure and balance coils by either coil pressure drop or temperature method.
 - b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
6. Prior to verifying final system conditions, determine the system differential-pressure set point.
7. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
8. Mark final settings and verify that all memory stops have been set.
9. Verify final system conditions as follows:
 - a. Re-measure and confirm that total water flow is within design.

- b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
 - c. Mark final settings.
10. Verify that memory stops have been set.
- D. For systems with diversity:
1. Determine diversity factor.
 2. Simulate system diversity by closing required number of control valves, as approved by the design engineer.
 3. Adjust pumps to deliver total design gpm.
 - a. Measure total water flow.
 - 1) Position valves for full flow through coils.
 - 2) Measure flow by main flow meter, if installed.
 - 3) If main flow meter is not installed, determine flow by pump TDH or exchanger pressure drop.
 - b. Measure pump TDH as follows:
 - 1) Measure discharge pressure directly at the pump outlet flange or in discharge pipe prior to any valves.
 - 2) Measure inlet pressure directly at the pump inlet flange or in suction pipe prior to any valves or strainers.
 - 3) Convert pressure to head and correct for differences in gage heights.
 - 4) Verify pump impeller size by measuring the TDH with the discharge valve closed. Note the point on manufacturer's pump curve at zero flow and verify that the pump has the intended impeller size.
 - 5) With valves open, read pump TDH. Adjust pump discharge valve until design water flow is achieved.
 - c. Monitor motor performance during procedures and do not operate motor in an overloaded condition.
 4. Adjust flow-measuring devices installed in mains and branches to design water flows.
 - a. Measure flow in main and branch pipes.
 - b. Adjust main and branch balance valves for design flow.
 - c. Re-measure each main and branch after all have been adjusted.
 5. Adjust flow-measuring devices installed at terminals for each space to design water flows.
 - a. Measure flow at terminals.
 - b. Adjust each terminal to design flow.
 - c. Re-measure each terminal after it is adjusted.
 - d. Position control valves to bypass the coil, and adjust the bypass valve to maintain design flow.
 - e. Perform temperature tests after flows have been balanced.
 6. For systems with pressure-independent valves at terminals:
 - a. Measure differential pressure, and verify that it is within manufacturer's specified range.
 - b. Perform temperature tests after flows have been verified.
 7. For systems without pressure-independent valves or flow-measuring devices at terminals:
 - a. Measure and balance coils by either coil pressure drop or temperature method.

- b. If balanced by coil pressure drop, perform temperature tests after flows have been verified.
8. Open control valves that were shut. Close a sufficient number of control valves that were previously open to maintain diversity, and balance terminals that were just opened.
9. Prior to verifying final system conditions, determine system differential-pressure set point.
10. If the pump discharge valve was used to set total system flow with variable-frequency controller at 60 Hz, at completion open discharge valve 100 percent and allow variable-frequency controller to control system differential-pressure set point. Record pump data under both conditions.
11. Mark final settings and verify that memory stops have been set.
12. Verify final system conditions as follows:
 - a. Re-measure and confirm that total water flow is within design.
 - b. Re-measure final pumps' operating data, TDH, volts, amps, and static profile.
 - c. Mark final settings.
13. Verify that memory stops have been set.

3.10 PROCEDURES FOR MOTORS

- A. Motors 1/2 HP and Larger: Test at final balanced conditions and record the following data:
 1. Manufacturer's name, model number, and serial number.
 2. Motor horsepower rating.
 3. Motor rpm.
 4. Phase and hertz.
 5. Nameplate and measured voltage, each phase.
 6. Nameplate and measured amperage, each phase.
 7. Starter size and thermal-protection-element rating.
 8. Service factor and frame size.
- B. Motors Driven by Variable-Frequency Controllers: Test manual bypass of controller to prove proper operation.

3.11 PROCEDURES FOR CONDENSING UNITS

- A. Verify proper rotation of fans.
- B. Measure entering- and leaving-air temperatures.
- C. Record fan and motor operating data.

3.12 PROCEDURES FOR BOILERS

- A. Hydronic Boilers:
 1. Measure and record entering- and leaving-water temperatures.
 2. Measure and record water flow.
 3. Record relief valve pressure setting.

3.13 PROCEDURES FOR HEAT-TRANSFER COILS

- A. Measure, adjust, and record the following data for each water coil:
1. Entering- and leaving-water temperature.
 2. Water flow rate.
 3. Water pressure drop for major (more than 20 gpm) equipment coils, excluding unitary equipment such as reheat coils, unit heaters, and fan-coil units.
 4. Dry-bulb temperature of entering and leaving air.
 5. Wet-bulb temperature of entering and leaving air for cooling coils.
 6. Airflow.
- B. Measure, adjust, and record the following data for each electric heating coil:
1. Nameplate data.
 2. Airflow.
 3. Entering- and leaving-air temperature at full load.
 4. Voltage and amperage input of each phase at full load.
 5. Calculated kilowatt at full load.
 6. Fuse or circuit-breaker rating for overload protection.
- C. Measure, adjust, and record the following data for each refrigerant coil:
1. Dry-bulb temperature of entering and leaving air.
 2. Wet-bulb temperature of entering and leaving air.
 3. Airflow.

3.14 CONTROLS VERIFICATION

- A. In conjunction with system balancing, perform the following:
1. Verify temperature control system is operating within the design limitations.
 2. Confirm that the sequences of operation are in compliance with Contract Documents.
 3. Verify that controllers are calibrated and function as intended.
 4. Verify that controller set points are as indicated.
 5. Verify the operation of lockout or interlock systems.
 6. Verify the operation of valve and damper actuators.
 7. Verify that controlled devices are properly installed and connected to correct controller.
 8. Verify that controlled devices travel freely and are in position indicated by controller: open, closed, or modulating.
 9. Verify location and installation of sensors to ensure that they sense only intended temperature, humidity, or pressure.
- B. Reporting: Include a summary of verifications performed, remaining deficiencies, and variations from indicated conditions.

3.15 TOLERANCES

- A. Set HVAC system's airflow rates and water flow rates within the following tolerances:

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1. Supply, Return, and Exhaust Fans and Equipment with Fans: Plus or minus 10 percent.
2. Air Outlets and Inlets: Plus or minus 10 percent.
3. Heating-Water Flow Rate: Plus or minus 10 percent.

B. Maintaining pressure relationships as designed shall have priority over the tolerances specified above.

3.16 FINAL REPORT

A. General: Prepare a certified written report; tabulate and divide the report into separate sections for tested systems and balanced systems.

1. Include a certification sheet at the front of the report's binder, signed and sealed by the certified testing and balancing engineer.
2. Include a list of instruments used for procedures, along with proof of calibration.
3. Certify validity and accuracy of field data.

B. Final Report Contents: In addition to certified field-report data, include the following:

1. Pump curves.
2. Fan curves.
3. Manufacturers' test data.
4. Field test reports prepared by system and equipment installers.
5. Other information relative to equipment performance; do not include Shop Drawings and Product Data.

C. General Report Data: In addition to form titles and entries, include the following data:

1. Title page.
2. Name and address of the TAB specialist.
3. Project name.
4. Project location.
5. Architect's name and address.
6. Engineer's name and address.
7. Contractor's name and address.
8. Report date.
9. Signature of TAB supervisor who certifies the report.
10. Table of Contents with the total number of pages defined for each section of the report. Number each page in the report.
11. Summary of contents including the following:
 - a. Indicated versus final performance.
 - b. Notable characteristics of systems.
 - c. Description of system operation sequence if it varies from the Contract Documents.
12. Nomenclature sheets for each item of equipment.
13. Data for terminal units, including manufacturer's name, type, size, and fittings.
14. Notes to explain why certain final data in the body of reports vary from indicated values.
15. Test conditions for fans and pump performance forms including the following:
 - a. Settings for outdoor-, return-, and exhaust-air dampers.
 - b. Conditions of filters.

- c. Cooling coil, wet- and dry-bulb conditions.
 - d. Face and bypass damper settings at coils.
 - e. Fan drive settings including settings and percentage of maximum pitch diameter.
 - f. Inlet vane settings for variable-air-volume systems.
 - g. Settings for supply-air, static-pressure controller.
 - h. Other system operating conditions that affect performance.
- D. System Diagrams: Include schematic layouts of air and hydronic distribution systems. Present each system with single-line diagram and include the following:
1. Quantities of outdoor, supply, return, and exhaust airflows.
 2. Water and steam flow rates.
 3. Duct, outlet, and inlet sizes.
 4. Pipe and valve sizes and locations.
 5. Terminal units.
 6. Balancing stations.
 7. Position of balancing devices.
- E. Air-Handling-Unit Test Reports: For air-handling units with coils, include the following:
1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and unit size.
 - e. Manufacturer's serial number.
 - f. Unit arrangement and class.
 - g. Discharge arrangement.
 - h. Sheave make, size in inches (mm), and bore.
 - i. Center-to-center dimensions of sheave and amount of adjustments in inches (mm).
 - j. Number, make, and size of belts.
 - k. Number, type, and size of filters.
 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - e. Sheave make, size in inches (mm), and bore.
 - f. Center-to-center dimensions of sheave and amount of adjustments in inches (mm).
 3. Test Data (Indicated and Actual Values):
 - a. Total airflow rate in cfm (L/s).
 - b. Total system static pressure in inches wg (Pa).
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg (Pa).
 - e. Filter static-pressure differential in inches wg (Pa).
 - f. Preheat-coil static-pressure differential in inches wg (Pa).
 - g. Cooling-coil static-pressure differential in inches wg (Pa).

- h. Heating-coil static-pressure differential in inches wg (Pa).
- i. Outdoor airflow in cfm (L/s).
- j. Return airflow in cfm (L/s).
- k. Outdoor-air damper position.
- l. Return-air damper position.
- m. Vortex damper position.

F. Apparatus-Coil Test Reports:

- 1. Coil Data:
 - a. System identification.
 - b. Location.
 - c. Coil type.
 - d. Number of rows.
 - e. Fin spacing in fins per inch (mm) o.c.
 - f. Make and model number.
 - g. Face area in sq. ft. (sq. m).
 - h. Tube size in NPS (DN).
 - i. Tube and fin materials.
 - j. Circuiting arrangement.
- 2. Test Data (Indicated and Actual Values):
 - a. Airflow rate in cfm (L/s).
 - b. Average face velocity in fpm (m/s).
 - c. Air pressure drop in inches wg (Pa).
 - d. Outdoor-air, wet- and dry-bulb temperatures in deg F (deg C).
 - e. Return-air, wet- and dry-bulb temperatures in deg F (deg C).
 - f. Entering-air, wet- and dry-bulb temperatures in deg F (deg C).
 - g. Leaving-air, wet- and dry-bulb temperatures in deg F (deg C).
 - h. Water flow rate in gpm (L/s).
 - i. Water pressure differential in feet of head or psig (kPa).
 - j. Entering-water temperature in deg F (deg C).
 - k. Leaving-water temperature in deg F (deg C).
 - l. Refrigerant expansion valve and refrigerant types.
 - m. Refrigerant suction pressure in psig (kPa).
 - n. Refrigerant suction temperature in deg F (deg C).
 - o. Inlet steam pressure in psig (kPa).

G. Gas- and Oil-Fired Heat Apparatus Test Reports: In addition to manufacturer's factory startup equipment reports, include the following:

- 1. Unit Data:
 - a. System identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and unit size.
 - e. Manufacturer's serial number.
 - f. Fuel type in input data.

- g. Output capacity in Btu/h (kW).
 - h. Ignition type.
 - i. Burner-control types.
 - j. Motor horsepower and rpm.
 - k. Motor volts, phase, and hertz.
 - l. Motor full-load amperage and service factor.
 - m. Sheave make, size in inches (mm), and bore.
 - n. Center-to-center dimensions of sheave and amount of adjustments in inches (mm).
2. Test Data (Indicated and Actual Values):
- a. Total airflow rate in cfm (L/s).
 - b. Entering-air temperature in deg F (deg C).
 - c. Leaving-air temperature in deg F (deg C).
 - d. Air temperature differential in deg F (deg C).
 - e. Entering-air static pressure in inches wg (Pa).
 - f. Leaving-air static pressure in inches wg (Pa).
 - g. Air static-pressure differential in inches wg (Pa).
 - h. Low-fire fuel input in Btu/h (kW).
 - i. High-fire fuel input in Btu/h (kW).
 - j. Manifold pressure in psig (kPa).
 - k. High-temperature-limit setting in deg F (deg C).
 - l. Operating set point in Btu/h (kW).
 - m. Motor voltage at each connection.
 - n. Motor amperage for each phase.
 - o. Heating value of fuel in Btu/h (kW).
- H. Electric-Coil Test Reports: For electric furnaces, duct coils, and electric coils installed in central-station air-handling units, include the following:
- 1. Unit Data:
 - a. System identification.
 - b. Location.
 - c. Coil identification.
 - d. Capacity in Btu/h (kW).
 - e. Number of stages.
 - f. Connected volts, phase, and hertz.
 - g. Rated amperage.
 - h. Airflow rate in cfm (L/s).
 - i. Face area in sq. ft. (sq. m).
 - j. Minimum face velocity in fpm (m/s).
 - 2. Test Data (Indicated and Actual Values):
 - a. Heat output in Btu/h (kW).
 - b. Airflow rate in cfm (L/s).
 - c. Air velocity in fpm (m/s).
 - d. Entering-air temperature in deg F (deg C).
 - e. Leaving-air temperature in deg F (deg C).
 - f. Voltage at each connection.

- g. Amperage for each phase.
- I. Fan Test Reports: For supply, return, and exhaust fans, include the following:
- 1. Fan Data:
 - a. System identification.
 - b. Location.
 - c. Make and type.
 - d. Model number and size.
 - e. Manufacturer's serial number.
 - f. Arrangement and class.
 - g. Sheave make, size in inches (mm), and bore.
 - h. Center-to-center dimensions of sheave and amount of adjustments in inches (mm).
 - 2. Motor Data:
 - a. Motor make, and frame type and size.
 - b. Horsepower and rpm.
 - c. Volts, phase, and hertz.
 - d. Full-load amperage and service factor.
 - e. Sheave make, size in inches (mm), and bore.
 - f. Center-to-center dimensions of sheave, and amount of adjustments in inches (mm).
 - g. Number, make, and size of belts.
 - 3. Test Data (Indicated and Actual Values):
 - a. Total airflow rate in cfm (L/s).
 - b. Total system static pressure in inches wg (Pa).
 - c. Fan rpm.
 - d. Discharge static pressure in inches wg (Pa).
 - e. Suction static pressure in inches wg (Pa).
- J. Round, Flat-Oval, and Rectangular Duct Traverse Reports: Include a diagram with a grid representing the duct cross-section and record the following:
- 1. Report Data:
 - a. System and air-handling-unit number.
 - b. Location and zone.
 - c. Traverse air temperature in deg F (deg C).
 - d. Duct static pressure in inches wg (Pa).
 - e. Duct size in inches (mm).
 - f. Duct area in sq. ft. (sq. m).
 - g. Indicated airflow rate in cfm (L/s).
 - h. Indicated velocity in fpm (m/s).
 - i. Actual airflow rate in cfm (L/s).
 - j. Actual average velocity in fpm (m/s).
 - k. Barometric pressure in psig (Pa).
- K. Air-Terminal-Device Reports:
- 1. Unit Data:
 - a. System and air-handling unit identification.
 - b. Location and zone.

- c. Apparatus used for test.
 - d. Area served.
 - e. Make.
 - f. Number from system diagram.
 - g. Type and model number.
 - h. Size.
 - i. Effective area in sq. ft. (sq. m).
2. Test Data (Indicated and Actual Values):
- a. Airflow rate in cfm (L/s).
 - b. Air velocity in fpm (m/s).
 - c. Preliminary airflow rate as needed in cfm (L/s).
 - d. Preliminary velocity as needed in fpm (m/s).
 - e. Final airflow rate in cfm (L/s).
 - f. Final velocity in fpm (m/s).
 - g. Space temperature in deg F (deg C).
- L. Pump Test Reports: Calculate impeller size by plotting the shutoff head on pump curves and include the following:
- 1. Unit Data:
 - a. Unit identification.
 - b. Location.
 - c. Service.
 - d. Make and size.
 - e. Model number and serial number.
 - f. Water flow rate in gpm (L/s).
 - g. Water pressure differential in feet of head or psig (kPa).
 - h. Required net positive suction head in feet of head or psig (kPa).
 - i. Pump rpm.
 - j. Impeller diameter in inches (mm).
 - k. Motor make and frame size.
 - l. Motor horsepower and rpm.
 - m. Voltage at each connection.
 - n. Amperage for each phase.
 - o. Full-load amperage and service factor.
 - p. Seal type.
 - 2. Test Data (Indicated and Actual Values):
 - a. Static head in feet of head or psig (kPa).
 - b. Pump shutoff pressure in feet of head or psig (kPa).
 - c. Actual impeller size in inches (mm).
 - d. Full-open flow rate in gpm (L/s).
 - e. Full-open pressure in feet of head or psig (kPa).
 - f. Final discharge pressure in feet of head or psig (kPa).
 - g. Final suction pressure in feet of head or psig (kPa).
 - h. Final total pressure in feet of head or psig (kPa).
 - i. Final water flow rate in gpm (L/s).

- j. Voltage at each connection.
- k. Amperage for each phase.

M. Instrument Calibration Reports:

- 1. Report Data:
 - a. Instrument type and make.
 - b. Serial number.
 - c. Application.
 - d. Dates of use.
 - e. Dates of calibration.

END OF SECTION 230593

SECTION 230713 - DUCT INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following duct services:
 - 1. Indoor, concealed supply and outdoor air.
 - 2. Indoor, exposed supply and outdoor air.

1.3 QUALITY ASSURANCE

- A. Installer Qualifications: Skilled mechanics who have successfully completed an apprenticeship program or another craft training program certified by the Department of Labor, Bureau of Apprenticeship and Training.
- B. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.4 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with duct Installer for duct insulation application. Before preparing ductwork Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

1.5 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.

- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Duct Insulation Schedule, General," "Indoor Duct and Plenum Insulation Schedule," and "Aboveground, Outdoor Duct and Plenum Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type III with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; Microlite EQ.
 - b. Knauf Insulation; Friendly Feel Duct Wrap.
 - c. Owens Corning; SOFTR All-Service Duct Wrap.
- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. For duct and plenum applications, provide insulation with factory-applied FSK jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; 800 Series Spin-Glas.
 - b. Knauf Insulation; Insulation Board.
 - c. Owens Corning; Fiberglas 700 Series.

2.2 ADHESIVES

- A. Materials shall be compatible with insulation materials, jackets, and substrates and for bonding insulation to itself and to surfaces to be insulated unless otherwise indicated.
- B. Mineral-Fiber Adhesive: Comply with MIL-A-3316C, Class 2, Grade A.
- C. ASJ Adhesive, and FSK Jacket Adhesive: Comply with MIL-A-3316C, Class 2, Grade A for bonding insulation jacket lap seams and joints.

2.3 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
 - 1. FSK Jacket: Aluminum-foil, fiberglass-reinforced scrim with kraft-paper backing; complying with ASTM C 1136, Type II.

2.4 TAPES

- A. FSK Tape: Foil-face, vapor-retarder tape matching factory-applied jacket with acrylic adhesive; complying with ASTM C 1136.
 - 1. Width: 3 inches (75 mm).
 - 2. Thickness: 6.5 mils (0.16 mm).
 - 3. Adhesion: 90 ounces force/inch (1.0 N/mm) in width.
 - 4. Elongation: 2 percent.
 - 5. Tensile Strength: 40 lbf/inch (7.2 N/mm) in width.
 - 6. FSK Tape Disks and Squares: Precut disks or squares of FSK tape.
- B. Aluminum-Foil Tape: Vapor-retarder tape with acrylic adhesive.
 - 1. Width: 2 inches (50 mm).
 - 2. Thickness: 3.7 mils (0.093 mm).
 - 3. Adhesion: 100 ounces force/inch (1.1 N/mm) in width.
 - 4. Elongation: 5 percent.
 - 5. Tensile Strength: 34 lbf/inch (6.2 N/mm) in width.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 - 1. Verify that systems to be insulated have been tested and are free of defects.
 - 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of ducts and fittings.

- B. Install insulation materials, vapor barriers or retarders, jackets, and thicknesses required for each item of duct system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 2 inches (50 mm) o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 - 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to duct flanges and fittings.

- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
 - 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 - 1. Seal penetrations with flashing sealant.
 - 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 - 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50 mm).
 - 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.
- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Terminate insulation at fire damper sleeves for fire-rated wall and partition penetrations. Externally insulate damper sleeves to match adjacent insulation and overlap duct insulation at least 2 inches (50 mm).
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:

1. Duct: For penetrations through fire-rated assemblies, terminate insulation at fire damper sleeves and externally insulate damper sleeve beyond floor to match adjacent duct insulation. Overlap damper sleeve and duct insulation at least 2 inches (50 mm).
2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 INSTALLATION OF MINERAL-FIBER INSULATION

- A. Blanket Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of duct and plenum surfaces.
 2. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
 - b. On duct sides with dimensions larger than 18 inches (450 mm), place pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Impale insulation over pins and attach speed washers.
 - f. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 3. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches (75 mm).
 4. Overlap unfaced blankets a minimum of 2 inches (50 mm) on longitudinal seams and end joints. At end joints, secure with steel bands spaced a maximum of 18 inches (450 mm) o.c.

5. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 6. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.
- B. Board Insulation Installation on Ducts and Plenums: Secure with adhesive and insulation pins.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of duct and plenum surfaces.
 2. Install either capacitor-discharge-weld pins and speed washers or cupped-head, capacitor-discharge-weld pins on sides and bottom of horizontal ducts and sides of vertical ducts as follows:
 - a. On duct sides with dimensions 18 inches (450 mm) and smaller, place pins along longitudinal centerline of duct. Space 3 inches (75 mm) maximum from insulation end joints, and 16 inches (400 mm) o.c.
 - b. On duct sides with dimensions larger than 18 inches (450 mm), space pins 16 inches (400 mm) o.c. each way, and 3 inches (75 mm) maximum from insulation joints. Install additional pins to hold insulation tightly against surface at cross bracing.
 - c. Pins may be omitted from top surface of horizontal, rectangular ducts and plenums.
 - d. Do not overcompress insulation during installation.
 - e. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
 3. For ducts and plenums with surface temperatures below ambient, install a continuous unbroken vapor barrier. Create a facing lap for longitudinal seams and end joints with insulation by removing 2 inches (50 mm) from one edge and one end of insulation segment. Secure laps to adjacent insulation section with 1/2-inch (13-mm) outward-clinching staples, 1 inch (25 mm) o.c. Install vapor barrier consisting of factory- or field-applied jacket, adhesive, vapor-barrier mastic, and sealant at joints, seams, and protrusions.
 - a. Repair punctures, tears, and penetrations with tape or mastic to maintain vapor-barrier seal.
 - b. Install vapor stops for ductwork and plenums operating below 50 deg F (10 deg C) at 18-foot (5.5-m) intervals. Vapor stops shall consist of vapor-barrier mastic applied in a Z-shaped pattern over insulation face, along butt end of insulation, and over the surface. Cover insulation face and surface to be insulated a width equal to two times the insulation thickness, but not less than 3 inches (75 mm).
 4. Install insulation on rectangular duct elbows and transitions with a full insulation section for each surface. Groove and score insulation to fit as closely as possible to outside and inside radius of elbows. Install insulation on round and flat-oval duct elbows with individually mitered gores cut to fit the elbow.
 5. Insulate duct stiffeners, hangers, and flanges that protrude beyond insulation surface with 6-inch- (150-mm-) wide strips of same material used to insulate duct. Secure on alternating sides of stiffener, hanger, and flange with pins spaced 6 inches (150 mm) o.c.

3.6 DUCT INSULATION SCHEDULE, GENERAL

- A. Plenums and Ducts Requiring Insulation:
1. Indoor, concealed supply and outdoor air.
 2. Indoor, exposed supply upstream of terminal units.
 3. Indoor, exposed supply and outdoor air.
 4. Indoor, concealed return located in unconditioned space.
 5. Indoor, exposed return located in unconditioned space.
 6. Indoor, concealed exhaust between isolation damper and penetration of building exterior.
 7. Indoor, exposed exhaust between isolation damper and penetration of building exterior.
- B. Items Not Insulated:
1. Metal ducts with duct liner of sufficient thickness to comply with energy code and ASHRAE/IESNA 90.1.
 2. Factory-insulated flexible ducts.
 3. Factory-insulated plenums and casings.
 4. Flexible connectors.
 5. Vibration-control devices.
 6. Factory-insulated access panels and doors.

3.7 INDOOR DUCT AND PLENUM INSULATION SCHEDULE

- A. Supply-air duct insulation shall be one of the following:
1. Mineral-Fiber Blanket: 1-1/2 inches (38 mm) thick and 0.75-lb/cu. ft. (12-kg/cu. m) nominal density.

END OF SECTION 230713

SECTION 230716 - HVAC EQUIPMENT INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following HVAC equipment that is not factory insulated:
 - 1. Air separators.
- B. Related Sections:
 - 1. Section 230719 "HVAC Piping Insulation."

1.3 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.4 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with equipment Installer for equipment insulation application.

1.5 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.
- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Breeching Insulation Schedule" and "Equipment Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type II with factory-applied vinyl jacket. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; Microlite.
 - b. Knauf Insulation; Friendly Feel Duct Wrap.
 - c. Owens Corning; SOFTR All-Service Duct Wrap.
- F. Mineral-Fiber Board Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 612, Type IA or Type IB. Provide insulation with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; 800 Series Spin-Glas.
 - b. Knauf Insulation; Insulation Board.
 - c. Owens Corning; Fiberglas 700 Series.
- G. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; Micro-Lok.
 - b. Knauf Insulation; 1000-Degree Pipe Insulation.
 - c. Owens Corning; Fiberglas Pipe Insulation.
 - 2. Type I, 850 Deg F (454 Deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

- H. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. (40 kg/cu. m) or more. Thermal conductivity (k-value) at 100 deg F (55 deg C) is 0.29 Btu x in./h x sq. ft. x deg F (0.042 W/m x K) or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
1. Products: Subject to compliance with requirements, provide one of the following:
 - a. Johns Manville; MicroFlex.
 - b. Knauf Insulation; Pipe and Tank Insulation.
 - c. Owens Corning; Fiberglas Pipe and Tank Insulation.

2.2 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
1. Verify that systems and equipment to be insulated have been tested and are free of defects.
 2. Verify that surfaces to be insulated are clean and dry.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils (0.127 mm) thick and an epoxy finish 5 mils (0.127 mm) thick if operating in a temperature range between 140 and 300 deg F (60 and 149 deg C). Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F (0 and 149 deg C) with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.

- C. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of equipment.
- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of equipment as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Keep insulation materials dry during application and finishing.
- G. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- H. Install insulation with least number of joints practical.
- I. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- J. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- K. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.

3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches (100 mm) o.c.
 - a. For below ambient services, apply vapor-barrier mastic over staples.
 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.
 5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints.
- L. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- M. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- N. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- O. For above ambient services, do not install insulation to the following:
1. Vibration-control devices.
 2. Testing agency labels and stamps.
 3. Nameplates and data plates.
 4. Manholes.
 5. Handholes.
 6. Cleanouts.
- 3.4 INSTALLATION OF EQUIPMENT, TANK, AND VESSEL INSULATION
- A. Mineral-Fiber, Pipe and Tank Insulation Installation for Tanks and Vessels: Secure insulation with adhesive and anchor pins and speed washers.
1. Apply adhesives according to manufacturer's recommended coverage rates per unit area, for 50 percent coverage of tank and vessel surfaces.
 2. Groove and score insulation materials to fit as closely as possible to equipment, including contours. Bevel insulation edges for cylindrical surfaces for tight joints. Stagger end joints.
 3. Protect exposed corners with secured corner angles.
 4. Install adhesively attached or self-sticking insulation hangers and speed washers on sides of tanks and vessels as follows:
 - a. Do not weld anchor pins to ASME-labeled pressure vessels.
 - b. Select insulation hangers and adhesive that are compatible with service temperature and with substrate.
 - c. On tanks and vessels, maximum anchor-pin spacing is 3 inches (75 mm) from insulation end joints, and 16 inches (400 mm) o.c. in both directions.
 - d. Do not overcompress insulation during installation.
 - e. Cut and miter insulation segments to fit curved sides and domed heads of tanks and vessels.
 - f. Impale insulation over anchor pins and attach speed washers.

- g. Cut excess portion of pins extending beyond speed washers or bend parallel with insulation surface. Cover exposed pins and washers with tape matching insulation facing.
- 5. Secure each layer of insulation with stainless-steel or aluminum bands. Select band material compatible with insulation materials.
- 6. Where insulation hangers on equipment and vessels are not permitted or practical and where insulation support rings are not provided, install a girdle network for securing insulation. Stretch prestressed aircraft cable around the diameter of vessel and make taut with clamps, turnbuckles, or breather springs. Place one circumferential girdle around equipment approximately 6 inches (150 mm) from each end. Install wire or cable between two circumferential girdles 12 inches (300 mm) o.c. Install a wire ring around each end and around outer periphery of center openings, and stretch prestressed aircraft cable radially from the wire ring to nearest circumferential girdle. Install additional circumferential girdles along the body of equipment or tank at a minimum spacing of 48 inches (1200 mm) o.c. Use this network for securing insulation with tie wire or bands.
- 7. Stagger joints between insulation layers at least 3 inches (75 mm).
- 8. Install insulation in removable segments on equipment access doors, manholes, handholes, and other elements that require frequent removal for service and inspection.
- 9. Bevel and seal insulation ends around manholes, handholes, ASME stamps, and nameplates.
- 10. For equipment with surface temperatures below ambient, apply mastic to open ends, joints, seams, breaks, and punctures in insulation.

3.5 EQUIPMENT INSULATION SCHEDULE

- A. Insulation materials and thicknesses are identified below. If more than one material is listed for a type of equipment, selection from materials listed is Contractor's option.
- B. Insulate indoor and outdoor equipment that is not factory insulated.
- C. Heating-hot-water air-separator insulation shall be one of the following:
 - 1. Mineral-Fiber Board: 2 inches (50 mm) thick and 2-lb/cu. ft. (32-kg/cu. m) nominal density.
 - 2. Mineral-Fiber Pipe and Tank: 2 inches (50 mm) thick.

END OF SECTION 230716

SECTION 230719 - HVAC PIPING INSULATION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes insulating the following HVAC piping systems:
 - 1. Heating hot-water piping, indoors and outdoors.
 - 2. Refrigerant suction and hot-gas piping, indoors and outdoors.
- B. Related Sections:
 - 1. Section 230716 "HVAC Equipment Insulation."

1.3 QUALITY ASSURANCE

- A. Surface-Burning Characteristics: For insulation and related materials, as determined by testing identical products according to ASTM E 84, by a testing and inspecting agency acceptable to authorities having jurisdiction. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers, with appropriate markings of applicable testing agency.
 - 1. Insulation Installed Indoors: Flame-spread index of 25 or less, and smoke-developed index of 50 or less.
 - 2. Insulation Installed Outdoors: Flame-spread index of 75 or less, and smoke-developed index of 150 or less.

1.4 COORDINATION

- A. Coordinate sizes and locations of supports, hangers, and insulation shields specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Coordinate clearance requirements with piping Installer for piping insulation application. Before preparing piping Shop Drawings, establish and maintain clearance requirements for installation of insulation and field-applied jackets and finishes and for space required for maintenance.

1.5 SCHEDULING

- A. Schedule insulation application after pressure testing systems and, where required, after installing and testing heat tracing. Insulation application may begin on segments that have satisfactory test results.

- B. Complete installation and concealment of plastic materials as rapidly as possible in each area of construction.

PART 2 - PRODUCTS

2.1 INSULATION MATERIALS

- A. Comply with requirements in "Piping Insulation Schedule, General," "Indoor Piping Insulation Schedule," "Outdoor, Aboveground Piping Insulation Schedule," and "Outdoor, Underground Piping Insulation Schedule" articles for where insulating materials shall be applied.
- B. Products shall not contain asbestos, lead, mercury, or mercury compounds.
- C. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871.
- D. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
- E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.
- F. Flexible Elastomeric Insulation: Closed-cell, sponge- or expanded-rubber materials. Comply with ASTM C 534, Type I for tubular materials.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Aeroflex USA, Inc.; Aerocel.
 - b. Armacell LLC; AP Armaflex.
 - c. K-Flex USA; Insul-Lock, Insul-Tube, and K-FLEX LS.
- G. Mineral-Fiber Blanket Insulation: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 553, Type II and ASTM C 1290, Type I. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Johns Manville; Microlite.
 - b. Knauf Insulation; Friendly Feel Duct Wrap.
 - c. Owens Corning; SOFTR All-Service Duct Wrap.
- H. Mineral-Fiber, Preformed Pipe Insulation:
 - 1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Johns Manville; Micro-Lok.
 - b. Knauf Insulation; 1000-Degree Pipe Insulation.
 - c. Owens Corning; Fiberglas Pipe Insulation.

2. Type I, 850 deg F (454 deg C) Materials: Mineral or glass fibers bonded with a thermosetting resin. Comply with ASTM C 547, Type I, Grade A, with factory-applied ASJ. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.

- I. Mineral-Fiber, Pipe and Tank Insulation: Mineral or glass fibers bonded with a thermosetting resin. Semirigid board material with factory-applied ASJ complying with ASTM C 1393, Type II or Type IIIA Category 2, or with properties similar to ASTM C 612, Type IB. Nominal density is 2.5 lb/cu. ft. (40 kg/cu. m) or more. Thermal conductivity (k-value) at 100 deg F (55 deg C) is 0.29 Btu x in./h x sq. ft. x deg F (0.042 W/m x K) or less. Factory-applied jacket requirements are specified in "Factory-Applied Jackets" Article.
1. Products: Subject to compliance with requirements, available products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Johns Manville; MicroFlex.
 - b. Knauf Insulation; Pipe and Tank Insulation.
 - c. Owens Corning; Fiberglas Pipe and Tank Insulation.

2.2 FACTORY-APPLIED JACKETS

- A. Insulation system schedules indicate factory-applied jackets on various applications. When factory-applied jackets are indicated, comply with the following:
1. ASJ: White, kraft-paper, fiberglass-reinforced scrim with aluminum-foil backing; complying with ASTM C 1136, Type I.

2.3 FIELD-APPLIED JACKETS

- A. Field-applied jackets shall comply with ASTM C 921, Type I, unless otherwise indicated.
- B. PVC Jacket: High-impact-resistant, UV-resistant PVC complying with ASTM D 1784, Class 16354-C; thickness as scheduled; roll stock ready for shop or field cutting and forming. Thickness is indicated in field-applied jacket schedules.
1. Adhesive: As recommended by jacket material manufacturer.
 2. Color: White.
 3. Factory-fabricated fitting covers to match jacket if available; otherwise, field fabricate.
 - a. Shapes: 45- and 90-degree, short- and long-radius elbows, tees, valves, flanges, unions, reducers, end caps, soil-pipe hubs, traps, mechanical joints, and P-trap and supply covers for lavatories.
- C. Metal Jacket:
1. Aluminum Jacket: Comply with ASTM B 209 (ASTM B 209M), Alloy 3003, 3005, 3105, or 5005, Temper H-14.
 - a. Factory cut and rolled to size.
 - b. Finish and thickness are indicated in field-applied jacket schedules.
 - c. Moisture Barrier for Outdoor Applications: 2.5-mil- (0.063-mm-) thick polysurlyn.
 - d. Factory-Fabricated Fitting Covers:
 - 1) Same material, finish, and thickness as jacket.

- 2) Preformed 2-piece or gore, 45- and 90-degree, short- and long-radius elbows.
- 3) Tee covers.
- 4) Flange and union covers.
- 5) End caps.
- 6) Beveled collars.
- 7) Valve covers.
- 8) Field fabricate fitting covers only if factory-fabricated fitting covers are not available.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates and conditions for compliance with requirements for installation tolerances and other conditions affecting performance of insulation application.
 1. Verify that systems to be insulated have been tested and are free of defects.
 2. Verify that surfaces to be insulated are clean and dry.
 3. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Surface Preparation: Clean and dry surfaces to receive insulation. Remove materials that will adversely affect insulation application.
- B. Surface Preparation: Clean and prepare surfaces to be insulated. Before insulating, apply a corrosion coating to insulated surfaces as follows:
 1. Stainless Steel: Coat 300 series stainless steel with an epoxy primer 5 mils (0.127 mm) thick and an epoxy finish 5 mils (0.127 mm) thick if operating in a temperature range between 140 and 300 deg F (60 and 149 deg C). Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
 2. Carbon Steel: Coat carbon steel operating at a service temperature between 32 and 300 deg F (0 and 149 deg C) with an epoxy coating. Consult coating manufacturer for appropriate coating materials and application methods for operating temperature range.
- C. Coordinate insulation installation with the trade installing heat tracing. Comply with requirements for heat tracing that apply to insulation.
- D. Mix insulating cements with clean potable water; if insulating cements are to be in contact with stainless-steel surfaces, use demineralized water.

3.3 GENERAL INSTALLATION REQUIREMENTS

- A. Install insulation materials, accessories, and finishes with smooth, straight, and even surfaces; free of voids throughout the length of piping including fittings, valves, and specialties.

- B. Install insulation materials, forms, vapor barriers or retarders, jackets, and thicknesses required for each item of pipe system as specified in insulation system schedules.
- C. Install accessories compatible with insulation materials and suitable for the service. Install accessories that do not corrode, soften, or otherwise attack insulation or jacket in either wet or dry state.
- D. Install insulation with longitudinal seams at top and bottom of horizontal runs.
- E. Install multiple layers of insulation with longitudinal and end seams staggered.
- F. Do not weld brackets, clips, or other attachment devices to piping, fittings, and specialties.
- G. Keep insulation materials dry during application and finishing.
- H. Install insulation with tight longitudinal seams and end joints. Bond seams and joints with adhesive recommended by insulation material manufacturer.
- I. Install insulation with least number of joints practical.
- J. Where vapor barrier is indicated, seal joints, seams, and penetrations in insulation at hangers, supports, anchors, and other projections with vapor-barrier mastic.
 - 1. Install insulation continuously through hangers and around anchor attachments.
 - 2. For insulation application where vapor barriers are indicated, extend insulation on anchor legs from point of attachment to supported item to point of attachment to structure. Taper and seal ends at attachment to structure with vapor-barrier mastic.
 - 3. Install insert materials and install insulation to tightly join the insert. Seal insulation to insulation inserts with adhesive or sealing compound recommended by insulation material manufacturer.
 - 4. Cover inserts with jacket material matching adjacent pipe insulation. Install shields over jacket, arranged to protect jacket from tear or puncture by hanger, support, and shield.
- K. Apply adhesives, mastics, and sealants at manufacturer's recommended coverage rate and wet and dry film thicknesses.
- L. Install insulation with factory-applied jackets as follows:
 - 1. Draw jacket tight and smooth.
 - 2. Cover circumferential joints with 3-inch- (75-mm-) wide strips, of same material as insulation jacket. Secure strips with adhesive and outward clinching staples along both edges of strip, spaced 4 inches (100 mm) o.c.
 - 3. Overlap jacket longitudinal seams at least 1-1/2 inches (38 mm). Install insulation with longitudinal seams at bottom of pipe. Clean and dry surface to receive self-sealing lap. Staple laps with outward clinching staples along edge at 4 inches (100 mm) o.c.
 - a. For below-ambient services, apply vapor-barrier mastic over staples.
 - 4. Cover joints and seams with tape, according to insulation material manufacturer's written instructions, to maintain vapor seal.

5. Where vapor barriers are indicated, apply vapor-barrier mastic on seams and joints and at ends adjacent to pipe flanges and fittings.
- M. Cut insulation in a manner to avoid compressing insulation more than 75 percent of its nominal thickness.
- N. Finish installation with systems at operating conditions. Repair joint separations and cracking due to thermal movement.
- O. Repair damaged insulation facings by applying same facing material over damaged areas. Extend patches at least 4 inches (100 mm) beyond damaged areas. Adhere, staple, and seal patches similar to butt joints.
- P. For above-ambient services, do not install insulation to the following:
 1. Vibration-control devices.
 2. Testing agency labels and stamps.
 3. Nameplates and data plates.
 4. Manholes.
 5. Handholes.
 6. Cleanouts.

3.4 PENETRATIONS

- A. Insulation Installation at Roof Penetrations: Install insulation continuously through roof penetrations.
 1. Seal penetrations with flashing sealant.
 2. For applications requiring only indoor insulation, terminate insulation above roof surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 3. Extend jacket of outdoor insulation outside roof flashing at least 2 inches (50 mm) below top of roof flashing.
 4. Seal jacket to roof flashing with flashing sealant.
- B. Insulation Installation at Aboveground Exterior Wall Penetrations: Install insulation continuously through wall penetrations.
 1. Seal penetrations with flashing sealant.
 2. For applications requiring only indoor insulation, terminate insulation inside wall surface and seal with joint sealant. For applications requiring indoor and outdoor insulation, install insulation for outdoor applications tightly joined to indoor insulation ends. Seal joint with joint sealant.
 3. Extend jacket of outdoor insulation outside wall flashing and overlap wall flashing at least 2 inches (50 mm).
 4. Seal jacket to wall flashing with flashing sealant.
- C. Insulation Installation at Interior Wall and Partition Penetrations (That Are Not Fire Rated): Install insulation continuously through walls and partitions.

- D. Insulation Installation at Fire-Rated Wall and Partition Penetrations: Install insulation continuously through penetrations of fire-rated walls and partitions.
 - 1. Comply with requirements in Section 078413 "Penetration Firestopping" for firestopping and fire-resistive joint sealers.
- E. Insulation Installation at Floor Penetrations:
 - 1. Pipe: Install insulation continuously through floor penetrations.
 - 2. Seal penetrations through fire-rated assemblies. Comply with requirements in Section 078413 "Penetration Firestopping."

3.5 GENERAL PIPE INSULATION INSTALLATION

- A. Requirements in this article generally apply to all insulation materials except where more specific requirements are specified in various pipe insulation material installation articles.
- B. Insulation Installation on Fittings, Valves, Strainers, Flanges, and Unions:
 - 1. Install insulation over fittings, valves, strainers, flanges, unions, and other specialties with continuous thermal and vapor-retarder integrity unless otherwise indicated.
 - 2. Insulate pipe elbows using preformed fitting insulation or mitered fittings made from same material and density as adjacent pipe insulation. Each piece shall be butted tightly against adjoining piece and bonded with adhesive. Fill joints, seams, voids, and irregular surfaces with insulating cement finished to a smooth, hard, and uniform contour that is uniform with adjoining pipe insulation.
 - 3. Insulate tee fittings with preformed fitting insulation or sectional pipe insulation of same material and thickness as used for adjacent pipe. Cut sectional pipe insulation to fit. Butt each section closely to the next and hold in place with tie wire. Bond pieces with adhesive.
 - 4. Insulate valves using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. For valves, insulate up to and including the bonnets, valve stuffing-box studs, bolts, and nuts. Fill joints, seams, and irregular surfaces with insulating cement.
 - 5. Insulate strainers using preformed fitting insulation or sectional pipe insulation of same material, density, and thickness as used for adjacent pipe. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker. Fill joints, seams, and irregular surfaces with insulating cement. Insulate strainers so strainer basket flange or plug can be easily removed and replaced without damaging the insulation and jacket. Provide a removable reusable insulation cover. For below-ambient services, provide a design that maintains vapor barrier.
 - 6. Insulate flanges and unions using a section of oversized preformed pipe insulation. Overlap adjoining pipe insulation by not less than two times the thickness of pipe insulation, or one pipe diameter, whichever is thicker.

7. Cover segmented insulated surfaces with a layer of finishing cement and coat with a mastic. Install vapor-barrier mastic for below-ambient services and a breather mastic for above-ambient services. Reinforce the mastic with fabric-reinforcing mesh. Trowel the mastic to a smooth and well-shaped contour.
 8. For services not specified to receive a field-applied jacket except for flexible elastomeric and polyolefin, install fitted PVC cover over elbows, tees, strainers, valves, flanges, and unions. Terminate ends with PVC end caps. Tape PVC covers to adjoining insulation facing using PVC tape.
 9. Stencil or label the outside insulation jacket of each union with the word "union." Match size and color of pipe labels.
- C. Insulate instrument connections for thermometers, pressure gages, pressure temperature taps, test connections, flow meters, sensors, switches, and transmitters on insulated pipes. Shape insulation at these connections by tapering it to and around the connection with insulating cement and finish with finishing cement, mastic, and flashing sealant.
- D. Install removable insulation covers at locations indicated. Installation shall conform to the following:
1. Make removable flange and union insulation from sectional pipe insulation of same thickness as that on adjoining pipe. Install same insulation jacket as adjoining pipe insulation.
 2. When flange and union covers are made from sectional pipe insulation, extend insulation from flanges or union long at least two times the insulation thickness over adjacent pipe insulation on each side of flange or union. Secure flange cover in place with stainless-steel or aluminum bands. Select band material compatible with insulation and jacket.
 3. Construct removable valve insulation covers in same manner as for flanges, except divide the two-part section on the vertical center line of valve body.
 4. When covers are made from block insulation, make two halves, each consisting of mitered blocks wired to stainless-steel fabric. Secure this wire frame, with its attached insulation, to flanges with tie wire. Extend insulation at least 2 inches (50 mm) over adjacent pipe insulation on each side of valve. Fill space between flange or union cover and pipe insulation with insulating cement. Finish cover assembly with insulating cement applied in two coats. After first coat is dry, apply and trowel second coat to a smooth finish.
- 3.6 INSTALLATION OF FLEXIBLE ELASTOMERIC INSULATION
- A. Seal longitudinal seams and end joints with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.
- B. Insulation Installation on Pipe Flanges:
1. Install pipe insulation to outer diameter of pipe flange.
 2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.

3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with cut sections of sheet insulation of same thickness as pipe insulation.
4. Secure insulation to flanges and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install mitered sections of pipe insulation.
2. Secure insulation materials and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed valve covers manufactured of same material as pipe insulation when available.
2. When preformed valve covers are not available, install cut sections of pipe and sheet insulation to valve body. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
3. Install insulation to flanges as specified for flange insulation application.
4. Secure insulation to valves and specialties and seal seams with manufacturer's recommended adhesive to eliminate openings in insulation that allow passage of air to surface being insulated.

3.7 INSTALLATION OF MINERAL-FIBER INSULATION

A. Insulation Installation on Straight Pipes and Tubes:

1. Secure each layer of preformed pipe insulation to pipe with wire or bands and tighten bands without deforming insulation materials.
2. Where vapor barriers are indicated, seal longitudinal seams, end joints, and protrusions with vapor-barrier mastic and joint sealant.
3. For insulation with factory-applied jackets on above-ambient surfaces, secure laps with outward-clinched staples at 6 inches (150 mm) o.c.
4. For insulation with factory-applied jackets on below-ambient surfaces, do not staple longitudinal tabs. Instead, secure tabs with additional adhesive as recommended by insulation material manufacturer and seal with vapor-barrier mastic and flashing sealant.

B. Insulation Installation on Pipe Flanges:

1. Install preformed pipe insulation to outer diameter of pipe flange.
2. Make width of insulation section same as overall width of flange and bolts, plus twice the thickness of pipe insulation.
3. Fill voids between inner circumference of flange insulation and outer circumference of adjacent straight pipe segments with mineral-fiber blanket insulation.
4. Install jacket material with manufacturer's recommended adhesive, overlap seams at least 1 inch (25 mm), and seal joints with flashing sealant.

C. Insulation Installation on Pipe Fittings and Elbows:

1. Install preformed sections of same material as straight segments of pipe insulation when available.

2. When preformed insulation elbows and fittings are not available, install mitered sections of pipe insulation, to a thickness equal to adjoining pipe insulation. Secure insulation materials with wire or bands.

D. Insulation Installation on Valves and Pipe Specialties:

1. Install preformed sections of same material as straight segments of pipe insulation when available.
2. When preformed sections are not available, install mitered sections of pipe insulation to valve body.
3. Arrange insulation to permit access to packing and to allow valve operation without disturbing insulation.
4. Install insulation to flanges as specified for flange insulation application.

3.8 FIELD-APPLIED JACKET INSTALLATION

- A. Where PVC jackets are indicated, install with 1-inch (25-mm) overlap at longitudinal seams and end joints; for horizontal applications. Seal with manufacturer's recommended adhesive.
 1. Apply two continuous beads of adhesive to seams and joints, one bead under lap and the finish bead along seam and joint edge.
- B. Where metal jackets are indicated, install with 2-inch (50-mm) overlap at longitudinal seams and end joints. Overlap longitudinal seams arranged to shed water. Seal end joints with weatherproof sealant recommended by insulation manufacturer. Secure jacket with stainless-steel bands 12 inches (300 mm) o.c. and at end joints.

3.9 PIPING INSULATION SCHEDULE, GENERAL

- A. Acceptable preformed pipe and tubular insulation materials and thicknesses are identified for each piping system and pipe size range. If more than one material is listed for a piping system, selection from materials listed is Contractor's option.
- B. Items Not Insulated: Unless otherwise indicated, do not install insulation on the following:
 1. Drainage piping located in crawl spaces.
 2. Underground piping.
 3. Chrome-plated pipes and fittings unless there is a potential for personnel injury.

3.10 INDOOR PIPING INSULATION SCHEDULE

- A. Heating-Hot-Water Supply and Return, 200 Deg F (93 Deg C) and Below:
 1. Insulation shall be one of the following:
 - a. Mineral-Fiber, Preformed Pipe, Type I: 1.5 inch thick.
- B. Refrigerant Suction and Hot-Gas Piping:
 1. All Pipe Sizes: Insulation shall be one of the following:
 - a. Flexible Elastomeric: 1 inch (25 mm) thick.

3.11 OUTDOOR, ABOVEGROUND PIPING INSULATION SCHEDULE

- A. Refrigerant Suction and Hot-Gas Piping:
 - 1. All Pipe Sizes: Insulation shall be the following:
 - a. Flexible Elastomeric: 2 inches (50 mm) thick.

3.12 OUTDOOR, FIELD-APPLIED JACKET SCHEDULE

- A. Install jacket over insulation material. For insulation with factory-applied jacket, install the field-applied jacket over the factory-applied jacket.
- B. Piping, Exposed:
 - 1. Aluminum, Stucco Embossed: 0.016 inch (0.41 mm) thick.

END OF SECTION 230719

SECTION 230923 - DIRECT DIGITAL CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

- A. Furnish all labor, materials, equipment, and service necessary for a complete and operating Building Automation System (BAS), utilizing Direct Digital Controls as shown on the drawings and as described herein.
- B. This section describes the Systems Integration scope of work for the project. This section also coordinates the responsibilities of the Mechanical and Electrical trade contractors pertaining to control products or systems, furnished by each trade, that will be integrated by this Division
- C. All labor, material, equipment and software not specifically referred to herein or on the plans, required to meet the functional intent of this specification, shall be provided without additional cost to the Owner.

1.2 SYSTEM DESCRIPTION

- A. The entire Building Automation System (BAS) shall be comprised of a network of interoperable, stand-alone digital controllers communicating via BACnet communication protocols to Network Area Controllers (NAC) which will communicate BACnet TCP/ IP to the owner's, supervisory BAS server software.
- B. The Building Automation System (BAS) shall be based on a framework that provides an open automation infrastructure that integrates diverse systems and devices (regardless of manufacturer, communication standard or software) into a unified platform that can be easily managed in real time over the Internet using a standard Web browser. Systems not developed on an open TCP/IP server framework platform are unacceptable.

1.3 SUBMITTAL

- A. Electronic files (PDF) of shop drawings of the entire control system shall be submitted and shall consist of a complete list of equipment and materials, including manufacturers catalog data sheets and installation instructions. Shop drawings shall also contain complete wiring and schematic diagrams, software descriptions, calculations, and any other details required to demonstrate that the system has been coordinated and will properly function as a system. Terminal identification for all control wiring shall be shown on the shop drawings. A complete written Sequence of Operation shall also be included with the submittal package.
- B. Submittal shall also include a complete point list of all connected points to the DDC system.

- C. Upon completion of the work, provide a complete set of 'as-built' drawings and application software on compact disk or USB flash drive. Drawings shall be provided as AutoCAD™ or Visio™ compatible files. Eight copies of the 'as-built' drawings shall be provided in addition to the documents on USB drive media or compact disk.

1.4 DIVISION OF WORK

- A. The Division 23 Contractor shall be responsible for the complete Building Automation System (BAS) including all controllers, control devices, control panels, controller programming, controller programming software, controller input/output wiring, power wiring, interlock and safety wiring, graphical user interface, Graphical User Interface (GUI), Graphical Development Tool (GDT), Network Area Controller(s) (NAC), server software, controller software and programming of the NAC and server, development of all graphical screens, setup of schedules, logs and alarms, global server software control applications, system integration and coordination of the NAC and server software to the Wide Area Network.
- B. Ethernet LAN wiring, and Ethernet routing devices if applicable. The BAS shall provide a single point Ethernet connection utilizing OBIX TCP/IP to the OWNER'S WAN.

1.5 RELATED WORK SPECIFIED ELSEWHERE

- A. The Division 26 Contractor shall be responsible for all Lighting Control Panels (LCP), Power Distribution Control Panels (PDCP), metering devices, control devices, control panels, controller programming, controller programming software, controller input/output wiring, power wiring, interlock and safety wiring, graphical user interface, controller programming software, controller network wiring, Ethernet LAN wiring, and Ethernet routing devices if applicable.

1.6 AGENCY AND CODE APPROVALS

- A. All products of the BAS shall be provided with the following agency approvals. Verification that the approvals exist for all submitted products shall be provided with the submittal package. Systems or products not currently offering the following approvals are not acceptable.
 1. UL-916; Energy Management Systems
 2. ULC; UL - Canadian Standards Association
 3. FCC, Part 15, Subpart J, Class A Computing Devices

1.7 SOFTWARE LICENSE AGREEMENT

- A. Software licensing for the NAC and server software shall give the Owner the capability to control their system and determine which contractors can bid and engineer their system.
- B. It shall be possible to insure the Owner can prevent unauthorized partners from accessing the system for engineering changes.

- C. Software licensing shall have the freedom to individually manage authorized parties and independent parties.
- D. The software licensing shall have no restrictions on which brand of NAC, server software or System Programming tools can interact with the system. Station Compatibility must = ALL and Tool Compatibility must = ALL.
- E. The Owner shall accept the manufacturer's standard software and firmware licensing agreement as a condition of this contract. Such license shall grant use of all programs and application software to Owner as defined by the manufacturer's license agreement, but shall protect manufacturer's rights to disclosure of trade secrets contained within such software.

1.8 ADDED POINT AND MEMORY CAPACITY

- A. The BAS software/firmware provided shall have the capacity for an unlimited number of NACs. Systems requiring future upgrades to accomplish this are not acceptable; capacity shall be provided at the time of bid.
- B. Total system point capacity shall have the capacity for an unlimited number of future points. Systems requiring future upgrades to accomplish this are not acceptable; capacity shall be provided at the time of bid.

1.9 TESTING AND BALANCING

- A. Control Contractor shall be responsible for adjusting and readjusting the control systems as required to obtain the desired control sequencing and intent of the specifications. Refer to Section 230593 and requirement that system balance be accomplished twice.
- B. If proper sequencing or system functions cannot be achieved with the controls, as installed, and additional controls are required, the required additional controls shall be added at the expense of the Control Contractor.

1.10 ON-LINE SERVICE

- A. This contractor shall provide a breakout price as part of their proposal the cost to provide on-line service assistance to include but not be limited to:
 1. Programming changes or modifications, including changes and adjustments to control algorithms
 2. Graphic changes or modifications as requested by the owner or consulting engineer.
 3. Operator assistance to include short (1 hour or less) refresh training on system diagnostics and operation, i.e., system optimizations, scheduling, trending or operator setup.
 4. Consulting engineer assistance to include assistance on control system optimization.

1.11 SERVICE AGREEMENT

- A. Provide a separate cost breakout for a service agreement covering a 5-year period starting at the end of the 1-year guarantee and warranty date. Service agreement shall include costs for on-call, 24-hour service on an hourly basis.
- B. Must cover the following areas as a minimum:
 - 1. Coordinate delivery of service.
 - 2. Provide technical assistance for system programs and strategies in a timely fashion.
 - 3. Quality assurance program.
 - 4. Preventative maintenance program that supports all front end and field equipment. Frequency should be quarterly as a minimum. That program should include but not be limited to:
 - a. Database diagnostics.
 - b. Maintain backup of database.
 - c. Operational inspection of field cabinets.
 - d. Ensure that front-end equipment is operating properly.
 - 5. Provide and load system software upgrades and documentation as available.
 - 6. Provide upgrades for software other than system software required for field or remote communication.
 - 7. Provide system services bulletins and proprietary information as available to enhance Owner's ability to maximize system effectiveness and utilization.

1.12 DELIVERY, STORAGE AND HANDLING

- A. Provide factory-shipping cartons for each piece of equipment and control device. Maintain cartons through shipping, storage, and handling as required to prevent equipment damage. Store equipment and materials inside and protected from weather.

1.13 QUALITY ASSURANCE

- A. The manufacturer of the BAS digital controllers shall provide documentation supporting compliance with ISO-9001 (Model for Quality Assurance in Design/Development, Production, Installation and Servicing). Product literature provided by the BAS digital controller manufacturer shall contain the ISO-9001 Certification Mark from the applicable registrar.
- B. The successful bidder shall have a minimum of five "certified" engineers that have successfully completed a software programming program accredited by the BAS system manufacturer. Copies of actual certificates may be requested and must be supplied within 24 hours of the request.
- C. The successful bidder shall maintain a fully staffed office, complete with a spare parts inventory within a 50-mile radius of the customer. The distance shall adequately meet the on-site service needs of the customer and will not impact the future service cost to this owner.

1.14 SPECIFICATION NOMENCLATURE

A. Acronyms used in this specification are as follows:

BAS	Building Automation System
NAC	Network Area Controller
IBC	Interoperable BACnet Controller
GUI	Graphical User Interface
WBI	Web Browser Interface
PMI	Power Measurement Interface
DDC	Direct Digital Controls
LAN	Local Area Network
WAN	Wide Area Network
OOT	Object Oriented Technology
PICS	Product Interoperability Compliance Statement (Owner's) Department of Information Technology

PART 2 - MATERIALS

2.1 GENERAL

- A. The Building Automation System (BAS) shall be comprised of a network of interoperable stand-alone digital controllers, Network Area Controllers, server software server, Graphical User Interface, Web Browser Clients, printers, network devices and other devices as specified herein.
- B. The installed system shall provide secure password access to all features, functions and data contained in the overall BAS.

2.2 OPEN, INTEROPERABLE, INTEGRATED ARCHITECTURES

- A. The intent of this specification is to provide a peer-to-peer networked, stand-alone, distributed control system with the capability to integrate SNMP, BACnet IP, BACnet MSTP, Modbus TCP/IP or Modbus RTU communication protocols in one open, interoperable system.
- B. The supplied computer software shall employ object-oriented technology (OOT) for representation of all data and control devices within the system. In addition, adherence to industry standards including ANSI / ASHRAE™ Standard 135-1995 is required. For each BACnet device, the device supplier must provide a PICS document showing the installed device's compliance level. Minimum compliance is Level 3; with the ability to support data read and write functionality. Physical connection of BACnet devices shall be via Ethernet or MSTP. For each Modbus device supplier must provide a Registry of data points available on the system.

- C. All components and controllers supplied under this contract shall be true “peer-to-peer” communicating devices. Components or controllers requiring “polling” by a host to pass data shall not be acceptable.
- D. The supplied system must incorporate the ability to access all data using standard Web browsers without requiring proprietary operator interface and configuration programs. An Open Data Base Connectivity (ODBC) or Structured Query Language (SQL) compliant server database is required for all system database parameter storage. This data shall reside on a supplier-installed server for all database access. Systems requiring proprietary database and user interface programs shall not be acceptable.
- E. A hierarchical topology is required to assure reasonable system response times and to manage the flow and sharing of data without unduly burdening the customer’s internal Intranet network. Systems employing a “flat” single tiered architecture shall not be acceptable.

2.3 INTEROPERABLE BACnet CONTROLLER (IBC)

- A. Controls shall be microprocessor based Interoperable BACnet Controllers (IBC) in accordance with the ANSI/ASHRAE Standard 135-1995. IBCs shall be provided for Unit Ventilators, Fan Coils, Heat Pumps, Variable Air Volume (VAV) Terminals and other applications as shown on the drawings. The application control program shall be resident within the same enclosure as the input/output circuitry, which translates the sensor signals. The system supplier must provide a PICS document showing the installed systems compliance level to the ANSI/ASHRAE Standard 135-1995, to OWNER’S.
- B. The IBCs shall communicate with the NAC via an Ethernet connection at a baud rate of not less than 10 Mbps or via the RS485 connection at a baud rate of not less than 38 kbps.
- C. The IBC Sensor shall connect directly to the IBC and shall not utilize any of the I/O points of the controller. The IBC Sensor shall provide a two-wire connection to the controller that is polarity and wire type insensitive. The IBC Sensor shall provide a communications jack for connection to the BACnet communication trunk to which the IBC controller is connected. The IBC Sensor, the connected controller, and all other devices on the BACnet bus shall be accessible by the POT.
- D. All IBCs shall be fully application programmable and shall at all times maintain their BACnet Level 3 compliance. Controllers offering application selection only (non-programmable), require a 10% spare point capacity to be provided for all applications. All control sequences within or programmed into the IBC shall be stored in non-volatile memory, which is not dependent upon the presence of a battery, to be retained.
- E. The Division 23 contractor supplying the IBC’s shall provide documentation for each device, with the following information at a minimum:
 - 1. BACnet Device; MAC address, name, type and instance number
 - 2. BACnet Objects; name, type and instance number

- F. It is the responsibility of the Division 23 contractor to ensure that the proper BACnet objects are provided in each IBC, as required by the point charts.

2.4 NETWORKS

- A. The Local Area Network (LAN) shall be a 100 Megabits/sec Ethernet network supporting TCP/IP, BACnet IP, Modbus, Java, XML, and HTTP for maximum flexibility for integration of building data with enterprise information systems
- B. Local area network minimum physical and media access requirements:
 1. Ethernet; IEEE standard 802.3
 2. Cable; 10 Base-T, UTP-8 wire, category 5E or 6
 3. Minimum throughput; 10 Mbps, with ability to increase to 100 Mbps

2.5 NETWORK ACCESS

- A. OWNER'S WAN / LAN Access
 1. Contractor must adhere to OWNER'S policy and requirements to obtain OWNER'S WAN access.

2.6 NETWORK AREA CONTROLLER (NAC) / ROUTER

- A. The Division 23 contractor shall supply one or more Network Area Controllers (NAC) as part of this contract. Number of area controllers required is dependent on the type and quantity of devices provided under Divisions 23 and 26. It is the responsibility of the Division 23 contractor to coordinate with the Division 26 contractors to determine the quantity and type of devices.
- B. The Network Area Controller (NAC) shall provide the interface between the IBC and the Network server software, and provide global supervisory control functions over the control devices connected to the Building Automation System. It shall be capable of executing application control programs to provide:
 1. Calendar functions
 2. Scheduling
 3. Trending
 4. Alarm monitoring and routing
 5. Time synchronization
 6. Integration of Modbus controller data and BACnet controller data
- C. The Network Area Controller must provide the following hardware features as a minimum:
 1. Two Isolated Ethernet Ports – 10/100 Mbps
 2. One RS-232 port
 3. One RS-485 port
 4. Battery Backup

5. Flash memory for long term data backup (If battery backup or flash memory is not supplied, the controller must contain a hard disk with at least 1 gigabyte storage capacity)
 6. The NAC must be capable of operation over a temperature range of 0 to 55°C
 7. The NAC must be capable of withstanding storage temperatures of between 0 and 70°C
 8. The NAC must be capable of operation over a humidity range of 5 to 95% RH, non-condensing
- D. The NAC shall support standard Web browser access via the Intranet/Internet. It shall support a minimum of 16 simultaneous users.
- E. Event Alarm Notification and actions
1. The NAC shall provide alarm recognition, storage; routing, management, and analysis to supplement distributed capabilities of equipment or application specific controllers.
 2. The NAC shall be able to route any alarm condition to any defined user location whether connected to a local network or remote via dial-up telephone connection, or wide-area network.
 3. Alarm generation shall be selectable for annunciation type and acknowledgement requirements including but limited to:
 - a. To alarm
 - b. Return to normal
 - c. To fault
 4. Provide for the creation of a minimum of eight of alarm classes for the purpose of routing types and or classes of alarms, i.e.: security, HVAC, Fire, etc.
 5. Provide timed (schedule) routing of alarms by class, object, group, or node.
 6. Provide alarm generation from binary object “runtime” and /or event counts for equipment maintenance. The user shall be able to reset runtime or event count values with appropriate password control.
 7. Control equipment and network failures shall be treated as alarms and annunciated.
 8. Alarms shall be annunciated in any of the following manners as defined by the user:
 - a. Screen message text
 - b. Email of the complete alarm message to multiple recipients. Provide the ability to route and email alarms based on:
 9. Day of week
 10. Time of day
 11. Recipient
 12. Pagers via paging services that initiate a page on receipt of email message
 13. Graphic with flashing alarm object(s)
 14. Printed message, routed directly to a dedicated alarm printer
 15. The following shall be recorded by the NAC for each alarm (at a minimum):
 - a. Time and date
 - b. Location (building, floor, zone, office number, etc.)
 - c. Equipment (air handler #, access way, etc.)
 - d. Acknowledge time, date, and user who issued acknowledgement.
 - e. Number of occurrences since last acknowledgement.

16. Alarm actions may be initiated by user defined programmable objects created for that purpose.
17. Defined users shall be given proper access to acknowledge any alarm, or specific types or classes of alarms defined by the user.
18. A log of all alarms shall be maintained by the NAC and/or a server (if configured in the system) and shall be available for review by the user.
19. Provide a “query” feature to allow review of specific alarms by user defined parameters.
20. A separate log for system alerts (controller failures, network failures, etc.) shall be provided and available for review by the user.
21. An Error Log to record invalid property changes or commands shall be provided and available for review by the user.

F. Data Collection and Storage

1. The NAC shall have the ability to collect data for any object and store this data for future use.
2. The data collection shall be performed by log objects, resident in the NAC that shall have, at a minimum, the following configurable properties:
3. Designating the log as interval or deviation.
4. For interval logs, the object shall be configured for time of day, day of week and the sample collection interval.
5. For deviation logs, the object shall be configured for the deviation of a variable to a fixed value. This value, when reached, will initiate logging of the object.
6. For all logs, provide the ability to set the maximum number of data stores for the log and to set whether the log will stop collecting when full, or rollover the data on a first-in, first-out basis.
7. Each log shall have the ability to have its data cleared on a time-based event or by a user-defined event or action.
8. All log data shall be stored in a relational database and the data shall be accessed from a standard Web Browser.
9. All log data, when accessed from the Network server software (NS), shall be capable of being manipulated using standard SQL statements.
10. All log data shall be available to the user in the following data formats:
 - a. HTML
 - b. XML
 - c. Plain Text
 - d. Comma or tab separated values
11. Systems that do not provide log data in HTML and XML formats at a minimum shall not be acceptable.
12. The NAC shall have the ability to archive its log data to a Network server software on the network. Provide the ability to configure the following archiving properties, at a minimum:
 - a. Archive on time of day
 - b. Archive on user-defined number of data stores in the log (buffer size)
 - c. Archive when log has reached it’s user-defined capacity of data stores
 - d. Provide ability to clear logs once archived

G. Audit Logs

1. Provide and maintain an Audit Log that tracks all activities performed on the NAC. Provide the ability to specify a buffer size for the log and the ability to archive the log based on time to the Network server software. For each log entry, provide the following data:
 - a. Time and date
 - b. User ID
 - c. Change or activity: i.e., Change set-point, add or delete objects, commands, etc.

H. Database Back-Up and Storage

1. The NAC shall have the ability to automatically backup its database. The database shall be backed up based on a user-defined time interval.
2. Copies of the current database and, at the most recently saved database shall be stored on the Network server software. The age of the most recently saved database is dependent on the user-defined database save interval.
3. The NAC database shall be stored, at a minimum, in XML format to allow for user viewing and editing, if desired. Other formats are acceptable as well, as long as XML format is supported.

2.7 GRAPHICAL USER INTERFACE (GUI)

- A. The graphical component of the BAS is of critical importance and should consider the following descriptions and graphic representations to be the minimum acceptable. Enhanced graphics shall include detailed 2-dimensional building site and floor plan graphics, 3-dimensional equipment graphics with fan, damper and valve animations providing operators an aid to comprehending complex system operation. Every graphic page shall contain a tabular and cascading menu navigational structure, established in an HTML frame based format to allow immediate "one-click" access to other building systems without the need to back up through the navigational tree.
- B. Navigation is done through the use of an HTML-based menu bar. The contents of the menu bar shall be customized to match the specific requirements of each building, while retaining the same general categories for consistency and familiarity.
 1. The menu bar shall employ cascading menus. With this navigation concept, the operator shall not be more than two mouse button operations from any view. Some examples of the operator screens follow.
 2. Displays shall provide real-time information with visual display of alarm condition by change of color and/or flashing text/color background.
 3. Displays can be viewed from a non-proprietary, commercial Web Browser.

4. Points that have been defined as data-writes, either as a digital (on/off) or analog (change value) point type, will be setup such that an operator, by right-clicking the data object or graphic, will be able to command a digital value, or modify an analog value. Operators shall view equipment status from the menu. Menu items shall include headings for major equipment categories such as Air Handling Units, Boiler, Chillers, Zone Control, Lighting, etc. Cascading menus from each major category, shall allow the operator to select a particular piece of equipment; i.e. AHU-1 or Chiller.
5. A maximum of 40 points will be provided in a single status display screen. Points that have been defined as data-writes, either as a digital (on/off) or analog (change value) point type, shall be setup such that an operator, by right-clicking the data object or graphic, shall be able to command a digital value, or modify an analog value.

2.8 CUSTOM GRAPHICS

A. Home Page

1. The building site overview shall provide a “mouse over” function to highlight the floor plan area to be accessed as a navigational aid. Room numbers and/or names will be included at the owner’s request. Critical data points, i.e. Outdoor Air Temperature, Outdoor Air Relative Humidity, Hot Water Supply Temperature, Chilled Water Supply Temperature or National Weather Service data will be continuously visible, in real time, within the HTML frame on all screens. Additional points may be added or deleted at the owner’s request without cost.

B. Floor Plans

1. Detailed floor plans shall be created with a vector drawing program accurately depicting the actual building layout to include all rooms, walls, and hallways. All space sensors shall be accurately placed in their actual locations and tagged with their real time space temperature and equipment each is associated with, i.e. 72.5°F/RTU-1, 74.2°/AHU-1, 73.4°/TU-1. Floor plans too large to be practically shown with data points will provide a “mouse over” function to highlight the floor plan area to be accessed. Room numbers and/or names will be included at the owner’s request.

C. Mechanical Systems

1. Detailed graphics for each mechanical system will include; RTUs, Boilers, HW Piping and Pumps, UVs, AC, and EFs as a minimum. Mechanical systems will include on-screen access to their respective set-points, trend logs and schedule. All time schedules will be setup as directed by the owner prior to final job turnover.
2. Dynamic trends of all data points shall be set up (specification will be followed as to actual number of trend points possible) prior to final job turnover. Each trend will be available directly on screen for quick trend access.
3. Data points will be shown for all relevant inputs and outputs and be positioned near the actual device. Analog and digital parameters will be able to be modified directly from the equipment screen.

D. Schedules

1. Graphical schedules shall allow the operator to adjust time of day schedules by dragging the On Event slider. An unlimited number of On/Off events shall be allowed for each schedule and schedules can be linked into a Master/Slave scheduling scheme. Schedules shall allow the user to add/edit/delete holiday and special event schedules. Schedules shall be included for each major piece of equipment.

E. Logging

1. Logs shall be provided for all points defined as requiring collection and archiving of their real-time values. Log data will be provided in HTML, XML, comma- and tab-separated value, and plain-text formats.
2. Setup parameters for each log include; log intervals, number of collection samples, log collection times and archive times, delta logging with change value selection, etc.
3. For every log, the data shall be viewable in both tabular and chart formats.
4. Logs shall be archived to the server software daily at a user specified time of day. Archive data shall be available from the creation time of the log until the last archive time.
5. For every log, the data can be viewed in both tabular and chart formats.
6. Logs and archives will be accessible from a Web Browser (Internet Explorer 5.0 or greater).
7. Analog Logs: Value Collected every 15 minutes for a log total of 2 days.

2.9 GRAPHIC TEMPLATES

- A. All graphics will be saved as templates for future use by the owner at their site. The templates will be licensed such that any future use by another contractor will be made available without additional cost to the owner or that contractor.

2.10 WEB BROWSER CLIENTS

- A. The system shall be capable of supporting an unlimited number of clients using a standard Web browser such as Internet Explorer™ or Netscape Navigator™. Systems requiring additional software (to enable a standard Web browser) to be resident on the client machine, or manufacturer-specific browsers shall not be acceptable.
- B. The Web browser software shall run on any operating system and system configuration that is supported by the Web browser. Systems that require specific machine requirements in terms of processor speed, memory, etc., in order to allow the Web browser to function with the BAS, shall not be acceptable.
- C. The Web browser client shall support at a minimum, the following functions:
 1. User log-on identification and password shall be required. If an unauthorized user attempts access, a blank web page shall be displayed. Security using Java authentication and encryption techniques to prevent unauthorized access shall be implemented.
 2. HTML programming shall not be required to display system graphics or data on a Web page. HTML editing of the Web page shall be allowed if the user desires a specific look or format.

3. Storage of the graphical screens shall be in the NAC or server software, without requiring any graphics to be stored on the client machine. Systems that require graphics storage on each client are not acceptable.
4. Real-time values displayed on a Web page shall update automatically without requiring a manual “refresh” of the Web page.
5. Users shall have administrator-defined access privileges. Depending on the access privileges assigned, the user shall be able to perform the following:
 - a. Modify common application objects, such as schedules, calendars, and set points in a graphical manner.
6. Schedule times will be adjusted using a graphical slider, without requiring any keyboard entry from the operator.
7. Holidays shall be set by using a graphical calendar, without requiring any keyboard entry from the operator.
8. Commands to start and stop binary objects shall be done by right-clicking the selected object and selecting the appropriate command from the pop-up menu. No entry of text shall be required.
9. View logs and charts
10. View and acknowledge alarms
11. Setup and execute SQL queries on log and archive information
12. The system shall provide the capability to specify a user’s (as determined by the log-on user identification) home page. Provide the ability to limit a specific user to just their defined home page. From the home page, links to other views, or pages in the system shall be possible, if allowed by the system administrator.
13. Graphic screens on the Web Browser client shall support hypertext links to other locations on the Internet or on Intranet sites, by specifying the Uniform Resource Locator (URL) for the desired link.

2.11 SERVER SOFTWARE FUNCTIONS AND HARDWARE

- A. The server software shall be provided. The server software shall support all TCP/IP connected to the Building Automation System Router.
- B. The Network server software shall provide the following functions, at a minimum:
 1. Global Data Access: The server software shall provide complete access to distributed data defined anywhere in the system.
 2. Distributed Control: The server software shall provide the ability to execute global control strategies based on control and data objects in any Building Automation System in the network, local or remote.
 3. The server software shall include a master clock service for its subsystems and provide time synchronization for all Building Automation System.
 4. The server software shall accept time synchronization messages from trusted precision Atomic Clock Internet sites and update its master clock based on this data.
 5. The server software shall provide scheduling for all Building Automation Systems and their underlying field control devices.

6. The server software shall provide demand limiting that operates across all Building Automation System. The server software must be capable of multiple demand programs for sites with multiple meters and or multiple sources of energy. Each demand program shall be capable of supporting separate demand shed lists for effective demand control.
7. The server software shall implement the BACnet Command Prioritization scheme (16 levels) for safe and effective contention resolution of all commands issued to Building Automation Systems. Systems not employing this prioritization shall not be accepted.
8. Each Building Automation System supported by the server software shall have the ability to archive its log data, alarm data and database to the Network server software, automatically. Archiving options shall be user-defined including archive time and archive frequency.
9. The server software shall provide central alarm management for all Building Automation Systems supported by the server software. Alarm management shall include:
 10. Routing of alarms to display, printer, email and pagers
 11. View and acknowledge alarms
 12. Query alarm logs based on user-defined parameters
13. The server software shall provide central management of log data for all Building Automation System supported by the server software. Log data shall include process logs, runtime and event counter logs, audit logs and error logs. Log data management shall include:
 14. Viewing and printing log data
 15. Exporting log data to other software applications
 16. Query log data based on user-defined parameters

C. Server software Hardware Requirements: supplied by

1. The system integrator will be responsible for loading and testing the software on the PC.
2. The system integrator will coordinate with the owner for testing and authorization.

2.12 SYSTEM PROGRAMMING

- A. The Graphical Development Tool (GDT) shall provide the ability to perform system programming and graphic display engineering as part of a complete software package. The programming toolset will be provided to the owner as part of this project. The programming software shall be the same programming toolset as used by the contractor's engineers when programming this project. Access to the programming functions and features of the GDT shall be through password access as assigned by the system administrator.
- B. The GDT shall be available in two versions; a thick-client version licensed to the computing platform on which it is installed and a thin-client version, capable of providing the complete set of engineering functions through a standard Web Browser. Programming and development tools not capable of providing all engineering and application development functions with a standard Web Browser are not acceptable.

- C. A library of control, application, and graphic objects shall be provided to enable the creation of all applications and user interface screens. Applications are to be created by selecting the desired control objects from the library, dragging or pasting them on the screen, and linking them together using a built in graphical connection tool. Completed applications may be stored in the library for future use. Graphical User Interface screens shall be created in the same fashion. Data for the user displays is obtained by graphically linking the user display objects to the application objects to provide “real-time” data updates. Any real-time data value or object property may be connected to display its current value on a user display. All graphics must be created with a vector 3-D imaging software package, i.e., Dream Weaver, Illustrator, Cool 3-D or other commercially available graphics package.
- D. Programming Methods
1. Provide the capability to copy objects from the supplied libraries, or from a user-defined library to the user’s application. Objects shall be linked by a graphical linking scheme by dragging a link from one object to another. Object links will support one-to-one, many-to-one, or one-to-many relationships. Linked objects shall maintain their connections to other objects regardless of where they are positioned on the page and shall show link identification for links to objects on other pages for easy identification. Links will vary in color depending on the type of link; i.e., internal, external, hardware, etc.
 2. Configuration of each object will be done through the object’s property sheet using fill-in the blank fields, list boxes, and selection buttons. Use of custom programming, scripting language, or a manufacturer-specific procedural language for configuration will not be accepted.
 3. The software shall provide the ability to view the logic in a monitor mode. When on-line, the monitor mode shall provide the ability to view the logic in real time for easy diagnosis of the logic execution. When off-line (debug), the monitor mode shall allow the user to set values to inputs and monitor the logic for diagnosing execution before it is applied to the system.
 4. All programming shall be done in real-time. Systems requiring the uploading on the owner’s IT network, and downloading of database objects shall not be allowed.
 5. The system shall support object duplication within a customer’s database. An application, once configured, can be copied and pasted for easy re-use and duplication. All links, other than to the hardware, shall be maintained during duplication.

2.13 OBJECT LIBRARIES

- A. A standard library of objects shall be included for development and setup of application logic, user interface displays, system services, and communication networks.
- B. The objects in this library shall be capable of being copied and pasted into the user’s database and shall be organized according to their function. In addition, the user shall have the capability to group objects created in their application and store the new instances of these objects in a user-defined library.

- C. In addition to the standard libraries specified here, the supplier of the system shall maintain an on-line accessible (over the Internet) library, available to all registered users to provide new or updated objects and applications as they are developed.
- D. All control objects shall conform to the control objects specified in the BACnet specification.
- E. The library shall include applications or objects for the following functions, at a minimum:
1. Scheduling Object. The schedule must conform to the schedule object as defined in the BACnet specification, providing 7-day plus holiday & temporary scheduling features and a minimum of 10 on/off events per day. Data entry to be by graphical sliders to speed creation and selection of on-off events.
 2. Calendar Object. . The calendar must conform to the calendar object as defined in the BACnet specification, providing 12-month calendar features to allow for holiday or special event data entry. Data entry to be by graphical “point-and-click” selection. This object must be “linkable” to any or all scheduling objects for effective event control.
 3. Duty Cycling Object. Provide a universal duty cycle object to allow repetitive on/off time control of equipment as an energy conserving measure. Any number of these objects may be created to control equipment at varying intervals
 4. Temperature Override Object. Provide a temperature override object that is capable of overriding equipment turned off by other energy saving programs (scheduling, duty cycling etc.) to maintain occupant comfort or for equipment freeze protection.
 5. Start-Stop Time Optimization Object. Provide a start-stop time optimization object to provide the capability of starting equipment just early enough to bring space conditions to desired conditions by the scheduled occupancy time. Also, allow equipment to be stopped before the scheduled un-occupancy time just far enough ahead to take advantage of the building’s “flywheel” effect for energy savings. Provide automatic tuning of all start / stop time object properties based on the previous day’s performance.
 6. Demand Limiting Object. Provide a comprehensive demand-limiting object that is capable of controlling demand for any selected energy utility (electric, oil, and gas). The object shall provide the capability of monitoring a demand value and predicting (by use of a sliding window prediction algorithm) the demand at the end of the user defined interval period (1-60 minutes). This object shall also accommodate a utility meter time sync pulse for fixed interval demand control. Upon a prediction that will exceed the user defined demand limit (supply a minimum of 6 per day), the demand limiting object shall issue shed commands to either turn off user specified loads or modify equipment set points to effect the desired energy reduction. If the list of sheddable equipment is not enough to reduce the demand to below the set point, a message shall be displayed on the users screen (as an alarm) instructing the user to take manual actions to maintain the desired demand. The shed lists are specified by the user and shall be selectable to be shed in either a fixed or rotating order to control which equipment is shed the most often. Upon suitable reductions in demand, the demand-limiting object shall restore the equipment that was shed in the reverse order in which it was shed. Each sheddable object shall have a minimum and maximum shed time property to effect both equipment protection and occupant comfort.

- F. The library shall include control objects for the following functions. All control objects shall conform to the objects as specified in the BACnet specification.
1. Analog Input Object - Minimum requirement is to comply with the BACnet standard for data sharing. Allow high, low and failure limits to be assigned for alarming. Also, provide a time delay filter property to prevent nuisance alarms caused by temporary excursions above or below the user defined alarm limits.
 2. Analog Output Object - Minimum requirement is to comply with the BACnet standard for data sharing.
 3. Binary Input Object - Minimum requirement is to comply with the BACnet standard for data sharing. The user must be able to specify either input condition for alarming. This object must also include the capability to record equipment run-time by counting the amount of time the hardware input is in an "on" condition. The user must be able to specify either input condition as the "on" condition.
 4. Binary Output Object - Minimum requirement is to comply with the BACnet standard for data sharing. Properties to enable minimum on and off times for equipment protection as well as interstart delay must be provided. The BACnet Command Prioritization priority scheme shall be incorporated to allow multiple control applications to execute commands on this object with the highest priority command being invoked. Provide sixteen levels of priority as a minimum. Systems not employing the BACnet method of contention resolution shall not be acceptable.
 5. PID Control Loop Object - Minimum requirement is to comply with the BACnet standard for data sharing. Each individual property must be adjustable as well as to be disabled to allow proportional control only, or proportional with integral control, as well as proportional, integral and derivative control.
 6. Comparison Object - Allow a minimum of two analog objects to be compared to select either the highest, lowest, or equality between the two linked inputs. Also, allow limits to be applied to the output value for alarm generation.
 7. Math Object - Allow a minimum of four analog objects to be tested for the minimum or maximum, or the sum, difference, or average of linked objects. Also, allow limits to be applied to the output value for alarm generation.
 8. Custom Programming Objects - Provide a blank object template for the creation of new custom objects to meet specific user application requirements. This object must provide a simple BASIC-like programming language that is used to define object behavior. Provide a library of functions including math and logic functions, string manipulation, and e-mail as a minimum. Also, provide a comprehensive on-line debug tool to allow complete testing of the new object. Allow new objects to be stored in the library for re-use.

9. Interlock Object - Provide an interlock object that provides a means of coordination of objects within a piece of equipment such as an Air Handler or other similar types of equipment. An example is to link the return fan to the supply fan such that when the supply fan is started, the return fan object is also started automatically without the user having to issue separate commands or to link each object to a schedule object. In addition, the control loops, damper objects, and alarm monitoring (such as return air, supply air, and mixed air temperature objects) will be inhibited from alarming during a user-defined period after startup to allow for stabilization. When the air handler is stopped, the interlocked return fan is also stopped, the outside air damper is closed, and other related objects within the air handler unit are inhibited from alarming thereby eliminating nuisance alarms during the off period.
10. Temperature Override Object - Provide an object whose purpose is to provide the capability of overriding a binary output to an "On" state in the event a user specified high or low limit value is exceeded. This object is to be linked to the desired binary output object as well as to an analog object for temperature monitoring, to cause the override to be enabled. This object will execute a Start command at the Temperature Override level of start/stop command priority unless changed by the user.
11. Composite Object - Provide a container object that allows a collection of objects representing an application to be encapsulated to protect the application from tampering, or to more easily represent large applications. This object must have the ability to allow the user to select the appropriate parameters of the "contained" application that are represented on the graphical shell of this container.

G. The object library shall include objects to support the integration of devices connected to the Network Area Controller or server software. At a minimum, provide the following as part of the standard library included with the programming software:

1. For BACnet devices, provide the following objects at a minimum:
 - a. BACnet AI
 - b. BACnet AO
 - c. BACnet BI
 - d. BACnet BO
 - e. BACnet Device
2. For each BACnet object, provide the ability to assign the object a BACnet device and object instance number.

2.14 OTHER CONTROL SYSTEM HARDWARE

A. ETHERNET SWITCHES

1. 8 Port 10/100 MBPS Switch / Hub
2. Din Rail Mounted
3. LED communication indicators
4. Acceptable Manufacturers
 - a. Contemporary Controls
 - b. INTEL
 - c. Cisco Systems

B. TEMPERATURE SENSORS AND TRANSMITTERS

1. General Sensor & Transmitter Requirements
 - a. Provide sensors and transmitters required as outlined in the input/output summary and sequence of operation, and as required to achieve the specified accuracy as specified herein.
 - b. Temperature transmitters shall be equipped with individual zero and span adjustments. The zero and span adjustments shall be non-interactive to permit calibration without iterative operations. Provide a loop test signal to aid in sensor calibration.
 - c. Temperature transmitters shall be sized and constructed to be compatible with the medium to be monitored. Transmitters shall be equipped with a linearization circuit to compensate for non-linearities of the sensor and bridge and provide a true linear output signal.
 - d. Temperature sensors shall be of the resistance type and shall be 10K or 20K Ohm Thermistor type.
2. Thermistors are acceptable provided the mathematical relationship of a thermistor with respect to resistance and temperature with the thermistor fitting constraints is contained with the controllers operating software and the listed accuracy's can be obtained. Submit proof of the software mathematical equation and thermistor manufacturer fitting constants used in the thermistor mathematical/expressions. Thermistors shall be of the Thermistor (NTC) Type with a minimum of 50 ohm/°C. resistance change versus temperature to insure good resolution and accuracy. Thermistors shall be certified to be stable ±0.13°C. over 5 years and ±0.2°C. accurate and free from drift for 5 years.
 - 1) The following accuracy's are required and include errors associated with the sensor, lead wire and A to D conversion.
3.

<u>Point Type</u>	<u>Accuracy</u>
Outside Air	+/-3%
Chilled/Hot Water	+/-1%
Room Temperature	+/-1%
Steam	+/-5%
Duct Temperature	+/-3%
4. Sensors Used in Energy Water (BTU) or Process Calculations +/-1%
5. Sensors used in energy or process calculations shall be accurate to ±0.10°C over the process temperature range. Submit a manufacturer's calibration report indicating that the calibration certification is traceable to the National Bureau of Standards (NBS) Calibration Report Nos. 209527/222173.
6. Thermowells
 - a. When thermowells are required, the sensor and well shall be supplied as a complete assembly including well head and Greenfield fitting, except where wells are to be installed under separate contract.
 - b. Thermowells shall be pressure rated and constructed in accordance with the system working pressure
 - c. Thermowells and sensors shall be mounted in a threadolet or 1/2" NPT saddle and allow easy access to the sensor for repair or replacement.

- d. Thermowells shall be constructed of the following materials:
 - 7. Chilled and Hot Water; brass.
 - 8. Steam; 316 stainless steel.
 - 9. Brine (salt solutions): marine grade stainless steel.
- 10. Outside Air Sensors
 - a. Outside air sensors shall be designed to withstand the environmental conditions to which they will be exposed. They shall also be provided with a solar shield.
 - b. Sensors exposed to wind velocity pressures shall be shielded by a perforated plate surrounding the sensor element.
 - c. Temperature transmitters shall be of NEMA 3R construction and rated for ambient temperatures.
 - d. Solar load sensors shall be provided in locations shown. The use of a thermistor combined with a solar compensator is acceptable. Provide calibration charts as part of the O&M Manual.
- 11. Duct Type Sensors
 - a. Duct mount sensors shall mount in a hand box through a hole in the duct and be positioned so as to be easily accessible for repair or replacement. A neoprene grommet (sealtite fitting and mounting plate) shall be used on the sensor assembly to prevent air leaks.
 - b. Duct sensors shall be insertion type and constructed as a complete assembly including lock nut and mounting plate. Duct sensors probe shall be constructed of 304 stainless steel.
 - c. For outdoor air duct applications, use a weatherproof mounting box with weatherproof cover and gasket.
- 12. Averaging Duct Type Sensors
 - a. Where called out on the drawings and points lists, provide averaging type duct sensors. Thermistor sensors are acceptable. The sensor shall be multi-point sensitive through the length of the temperature conducting tubing. The thermistors shall be configured in a series / parallel method which creates an end result of total average resistance equal to the same span as a standard thermistor.
 - b. Provide capillary supports at the sides of the duct to support the sensing element.
- 13. Wall Mounted Space Sensors
 - a. Sensor shall have occupancy override button, set point adjustment offset slider, no space temperature indication, and white finish.

C. RELATIVE HUMIDITY SENSORS/TRANSMITTERS

- 1. The sensor shall be a solid state, resistance type relative humidity sensor of the Bulk Polymer Design. The sensor element shall be washable and shall resist surface contaminations.
- 2. Humidity transmitter shall be equipped with non-interactive span and zero adjustments, a 2 wire isolated loop powered, 4-20ma, 0-10.0 VDC linear proportional output.
- 3. The humidity transmitter shall meet the following overall accuracy including lead loss and A to D conversion.
 - a. Room Type Sensor $\pm 2\%$ RH
 - b. Duct Type Sensor $\pm 2\%$ RH

4. Outside air relative humidity sensors shall be installed in a rain proof, perforated cover. The transmitter shall be installed in a NEMA 3R enclosure with sealtite fittings and stainless steel bushings.
5. Provide a single point humidity calibrator, if required, for field calibration. Transmitters shall be shipped factory pre-calibrated.
6. Duct type sensing probes shall be constructed of 304 stainless steel and be equipped with a neoprene grommet, bushings and a mounting bracket.

D. DIFFERENTIAL PRESSURE TRANSMITTERS AND ACCESSORIES

1. General Air and Water Pressure Transmitter Requirements:
 - a. Pressure transmitters shall be constructed to withstand 100% pressure over-range without damage and to hold calibrated accuracy when subject to a momentary 40% over-range input.
 - b. Pressure transmitters shall provide the option to transmit a 0 to 5V dc, 0 to 10V dc, or 4 to 20 mA output signal.
 - c. Differential pressure transmitters used for flow measurement shall be sized to the flow sensing device and shall be supplied with shutoff and bleed valves in the high and low sensing pick-up lines (3 valve manifolds).
 - d. Provide a minimum of a NEMA 1 housing for the transmitter. Locate transmitters in accessible local control panels wherever possible.
 - e. Low air pressure, differential pressure transmitters used for room pressurization control (i.e. laboratories, OR's clean rooms, etc.) shall be equipped with a LED display indicating the transmitter output signal.
 - f. Duct sensing pressure applications where the velocity exceeds 1500 fpm shall utilize a static pressure traverse probes.
2. Low Air Pressure Applications (0 to 125 Pa)
 - a. The pressure transmitter shall be capable of transmitting a linear electronic signal proportional to the differential of the room and reference static pressure input signals with the following minimum performance specifications.
3. Span: Not greater than two times the design space DP.
4. Accuracy: Plus or minus 0.5% of F.S.
5. Dead Band: Less than 0.3% of output.
6. Repeatability: Within 0.2% of output.
7. Linearity: Plus or minus 0.2% of span.
8. Response: Less than one second for full span input.
9. Temperature Stability: Less than 0.05% output shift per degree C change.
 - a. The transmitter shall utilize variable capacitance sensor technology and be immune to shock and vibration.
10. Medium to High Air Pressure Applications (125 Pa to 2500 Pa)
 - a. The pressure transmitter shall be similar to the Low Air Pressure Transmitter except the performance specifications are not as severe. Provide differential pressure transmitters which meet the following performance requirements.
11. Zero & span: (% F.S./Deg. C): .05% including linearity, hysteresis and repeatability
12. Accuracy: 1% F.S. (best straight line)
13. Static Pressure Effect: 0.5% F.S. (to 700 KPa)

14. Thermal Effects: $\pm 0.05\%$ F.S. /Deg. C. over 5°C . to 40°C . (calibrated at 22°C .)

E. LOW DIFFERENTIAL, WATER PRESSURE APPLICATIONS (0 KPa to 5 KPa)

1. The differential pressure transmitter shall be of industrial quality and transmit a linear, 4 to 20mA output in response to variation of flow meter differential pressure or water pressure sensing points.
2. The differential pressure transmitter shall have non-interactive zero and span adjustments adjustable from the outside cover and meet the following performance specifications.
 - a. 0 – 10 KPa input differential pressure range
 - b. 4 - 20 mA output
 - c. Maintain accuracy up to 20 to 1 ratio turndown
 - d. Reference Accuracy: $\pm 0.2\%$ of full span
3. Provide a two year warranty for each transmitter. Replace all transmitters found to be defective at no cost to the Owner during the warranty period.

F. MEDIUM TO HIGH DIFFERENTIAL WATER PRESSURE APPLICATIONS (5 KPa to 700 KPa)

1. The differential pressure transmitter shall meet the low pressure transmitter specifications except the following:
 - a. Differential pressure range 5 KPa to 700 KPa.
 - b. Reference Accuracy: $\pm 1\%$ of full span (includes non-linearity, hysteresis, and repeatability)
 - c. Warranty: 1 year.
2. Bypass Valve Assembly: Mount stand-alone pressure transmitters in a bypass valve assembly panel. The panel shall be constructed to NEMA 1 standards. The transmitter shall be installed in the panel with hi and low connections piped and valved. Air bleed units, bypass valves and compression fittings shall be provided

G. ELECTRONIC VALVE AND DAMPER ACTUATORS

1. General Requirements
 - a. Electronic actuators shall be electric, direct-coupled type capable of being mounted over the shaft of the damper. They shall be UL listed and the manufacturer shall provide a 2 year unconditional warranty from the date of commissioning. Power consumption shall not exceed 8 watts or 15 VA of transformer sizing capacity per high torque actuator nor 2 watts or 4 VA for VAV actuators. Sound level shall not exceed 45 dB for high torque or 35 dB for VAV actuators.
 - b. Electronic overload protection shall protect actuator motor from damage. If damper jams actuator shall not burn-out. Internal end switch type actuators are not acceptable. Actuators may be mechanically and electrically paralleled on the same shaft to multiply the available torque. A reversing switch shall be provided to change action from direct to reverse in relation to control signal as operation requires.
 - c. Warranty must be two years by manufacturer on actuator as a whole and all components.
 - d. Acceptable manufacturers:
 - 1) Belimo

2. Control Damper Actuators
 - a. OA (outside air), RA (return air), and EA (exhaust air) actuators shall be spring return type for safety functions. Individual battery backup or capacitor return is not acceptable.
 - b. The control circuit shall be fully modulating using 2 - 10 volt or 4 - 20 mA signals. Accuracy and repeatability shall be within $\pm 1/21$ of control signal. A 2 - 10 v or 4 - 20 mA signal shall be produced by the actuator which is directly proportional to the shaft clamp position which can be used to control actuators which are paralleled off a master motor or to provide a feedback signal to the automation system indicating damper position. Accuracy shall be within $\pm 2.5\%$.
 - c. Face and bypass dampers and other control dampers shall be modulating using the same control circuit detailed above but shall not be spring return.
3. Miscellaneous Damper Actuators
 - a. OA combustion and ventilation air intake and EA damper actuators shall be 2 position spring return closed if any water piping, coils or other equipment in the space which the damper serves needs to be protected from freezing. Otherwise drive open, drive closed type 2 position may be used. The minimum torque for any actuator shall be 5 N-m.
 - b. Provide auxiliary switches on damper shaft or blade switch to prove damper has opened on all air handling equipment handling 100% outside air and greater than 6 KPa TSP.
4. Air Terminals
 - a. Air terminal actuators shall be minimum 5 N-m torque and use fully modulating floating (drive open, drive closed) 3 wire control or use control circuit as detailed in control dampers depending on the controllers requirements.
5. Inlet Vanes Actuators
 - a. Inlet vane actuators shall provide at least 150% of the minimum torque specified by the manufacturer as necessary to operate vanes properly. Either direct coupled or gear train with linkages are acceptable as required. The control loop for static control of the actuator shall operate slowly enough to avoid hunting and maintain stable control. See automation system specifications for details.
6. Combination Smoke and Fire Damper Actuators
7. Actuators shall be factory mounted and connected to the damper section and shall conform to UL 555S specifications.

H. VALVE ACTUATORS

1. Control Valves Actuators (3 inch and smaller)
 - a. Actuators shall have a gear release button on all non-spring return models to allow manual setting. The actuator shall have either an insulating air gap between it and the linkage or a non-conducting thermoplastic linkage. Care shall be taken to maintain the actuator's operating temperatures and humidity within its specifications. Pipes shall be fully insulated and heat shields shall be installed if necessary. Condensation may not form on actuators and shall be prevented by a combination of insulation, air gap, or other thermal break.

- b. The control circuit shall be fully modulating using 2 - 10 volt or 4 - 20 mA signals. Accuracy and repeatability shall be within 1/21 of control signal. A 2 - 10 v or 4 - 20 mA signal shall be produced by the actuator which is directly proportional to the shaft clamp position which can be used to control actuators which are paralleled off a master motor or to provide a feedback signal to the automation system indicating valve position.
 - c. Valve body and actuators shall be shipped fully assembled and tested at the valve factory prior to shipment.
2. Control Valve Actuators (4 inch and larger).
- a. The valve actuator shall consist of a permanent split capacitor, reversible type electric motor which drives a compound epicycle gear. The electric actuator shall have visual mechanical position indication, readable from a distance of 8 meters, showing output shaft and valve position. Unit shall be mounting directly to the valves without brackets and adapters, or readily adapted to suit all other types quarter-turn valves.
 - b. The actuator shall have an integral terminal strip, which, through conduit entries, will ensure simple wiring to power supplies. Cable entries shall have UL recommended gland stops within the NPT hole to prevent glands from being screwed in too far and damaging cable.
 - c. The actuator shall be constructed to withstand high shock and vibrations without operations failure. The actuator cover shall have captive bolts to eliminate loss of bolts when removing the cover from the base. One copy of the wiring diagram shall be provided with the actuator.
 - d. The actuator shall have a self-locking gear train which is permanently lubricated at the factory. The gearing shall be run on ball and needle bearings. Actuators with 70 N-m or more output torque shall have two adjustable factory calibrated mechanical torque limit switches of the single-pole, double-throw type. The motor shall be fitted with thermal overload protection. Motor rotor shaft shall run in ball bearings at each end of motor.
 - e. The actuator housing shall be hard anodized aluminum for full environmental protection.
 - f. The environmental temperature range of the actuator shall be $-30\text{ }^{\circ}\text{C}$ to $+60\text{ }^{\circ}\text{C}$.
 - g. For intermittent on/off service, the actuator shall be rated at a 20% duty cycle (i.e., 12 minutes extended duty in every hour, or alternatively; one complete cycle every 2 minutes). For more frequent cycling and modulating service, an actuator shall be rated for continuous duty. The actuator rated for continuous duty shall be capable of operating 100% of the time at an ambient temperature of $40\text{ }^{\circ}\text{C}$.
 - h. The actuator shall have an integral self-locking gear train. Motor brakes shall not be required to maintain desired valve position. Levers or latches shall not be required to engage or disengage the manual override. Mechanical travel stops, adjustable to 15 ° in each direction of 90 ° rotation shall be standard, as well as two adjustable travel limit switches with electrically isolated contacts. Additional adjustable switches shall be available as option.

- i. Single Phase Motor: The motor shall have Class B insulation capable of withstanding locked-rotor for 25 seconds without overheating. Wiring shall also be Class B insulation. An auto-reset thermal cut-out protector shall be embedded in the motor windings to limit heat rise to 80 \pm C in a 40 \pm C ambient. All motors shall be capable of being replaced by simply disconnecting the wires and then removing mounting bolts. Disassembly of gears shall not be required to remove the motor.
 - j. Materials of Construction: The electric actuator shall have a pressure die-cast, hard anodized aluminum base and cover. The compound gear shall be made of die-cast, hard anodized aluminum or steel. An alloy steel worm gear shall be provided for manual override and torque limiting. Bearings for gears shall be of the ball and needle type; bronze bearings shall be used on the shafting parts.
 - k. Accessories:
3. Potentiometer for providing continuous feedback of actuator position at the controller (for valves specified position feedback).
 4. Acceptable manufacturers:
 - a. Belimo

I. CONTROL VALVES

1. Control valves shall be 2-way or 3-way pattern as shown constructed for tight shutoff and shall operate satisfactorily against system pressures and differentials. Two-position valves shall be 'line' size. Proportional control valves shall be sized for a maximum pressure drop of 5.0 psi at rated flow (except as may be noted on the drawings). Valves with sizes up to and including 2 inches shall be "screwed" configuration and 2-1/2 inch and larger valves shall be "flanged" configuration. Electrically controlled valves shall include spring return type actuators sized for tight shut-off against system pressures and furnished with integral switches for indication of valve position (open-closed). Three-way butterfly valves, when utilized, shall include a separate actuator for each butterfly segment.
2. Acceptable manufacturers:
 - a. Belimo

J. SWITCHES

1. Differential Pressure Switches
 - a. All pressure sensing elements shall be corrosion resistant. Pressure sensing elements shall be bourdon tubes, bellows, or diaphragm type. Units shall have tamper-proof adjustable range and differential pressure settings.
 - b. Pressure sensor switch contacts shall be snap action micro-switch type. Sensor assembly shall operate automatically and reset automatically when conditions return to normal. Complete sensor assembly shall be protected against vibration at all critical movement pivots, slides and so forth.
 - c. Differential pressure switches shall be vented to withstand a 50% increase in working pressure without loss of calibration.
 - d. Acceptable Manufacturers: Mercoid, Dryer, McDonnell Miller.
 - e. Electric Low Limit Thermostat (Freeze Stat)

- f. Duct type, fixed 3 degrees Celsius differential, range 0 to 15 degrees Celsius. Sensing element shall be a 7 meter long capillary tube responding to the lowest temperature sensed along any 30 cm of bulb length. Switch shall be SPDT 120/240 volts AC, rated for 10 amps at 120 volts full load. Unit shall be manually reset. Provide one low limit thermostat for each 2 square meter or fraction thereof of coil surface area.
 - g. Provide DPST switches, 1 NO, 1 NC contact.
 - h. Provide manual type low limit thermostat set at 2 degrees Celsius on each air handling unit.
 - i. Provide thermostat override on air handling units for smoke control in area being served.
2. Water Flow Switches
- a. UL listed, suitable for all service application conditions. Body minimum working pressure rating shall equal or exceed service pressure. Switch electrical rating shall be 230 volts AC 3.7 ampere, 115 volts AC 7.4 ampere, and 125 VAC 115-230 VAC AC Pilot duty. Unit shall have two SPDT switches. Actuating flow rated shall be field adjustable for the specified and indicated service. Switch location shall preclude exposure to turbulent or pulsating flow conditions. Flow switch shall not cause pressure drop exceeding 2 psi at maximum system flow rate.
3. Strap-On Aquastat
- a. UL listed, provided with a suitable removable spring clip for attaching aquastat to pipe and a snap-action SPDT switch. Switch set-point shall be as indicated. Electrical rating shall be 5 amperes, 120 VAC.
 - b. Current Sensitive Switches: Solid state, split core current switch that operates when the current level (sensed by the internal current transformer) exceeds the adjustable trip point. Current switch to include an integral LED for indication of trip condition and a current level below trip set point.

K. FLOW, PRESSURE AND ELECTRICAL MEASURING APPARATUS

1. Traverse Probe Air Flow Measuring Stations
- a. Traverse probes shall be a dual manifolded, cylindrical, type constructed of 3003 extruded aluminum with an anodized finish to eliminate surface pitting and unnecessary air friction. The multiple total pressure manifold shall have sensors located along the stagnation plane of the approaching air flow and without the physical presence of forward projecting sensors into the airstream. The static pressure manifold shall incorporate dual offset static tips on opposing sides of the averaging manifold so as to be insensitive to flow-angle variations of as much as $\pm 20^\circ$ in the approaching airstream.
 - b. The air flow traverse probe shall not induce a measurable pressure drop, nor shall the sound level within the duct be amplified by its singular or multiple presence in the airstream. Each airflow measuring probe shall contain multiple total and static pressure sensors placed at equal distances along the probe length. The number of sensors on each probe and the quantity of probes utilized at each installation shall comply with the ASHRAE Standards for duct traversing.

- c. Traverse probes shall be accurate to $\pm 25\%$ of the measured airflow range down to 60 Pa static pressure.
 - d. Each flow measuring station shall be complete with its own dedicated microprocessor with a 4-line, 80 character, Alpha Numeric display and full function key pad. The panel shall be fully programmable and display calculated liters per minute directly on a LED monitor on the panel face.
 - e. Provide 24 volt 1 phase power to each flow measuring station.
2. Shielded Static Pressure Sensor
- a. Provide for each zone where required a shielded static pressure sensor suitable for ceiling surface mounting, complete with multiple sensing ports, pressure impulse suppression chamber with minimum volume of 800 cubic centimeters, airflow shielding, and 3/8" compression takeoff fittings, all contained in a welded stainless steel casing, with polish finish on the exposed surfaces.
 - b. These probes shall be capable of sensing the static pressure in the proximity of the sensor to within 1% of the actual pressure value while being subjected to a maximum airflow of 300 meters per minute from a radial source.
 - c. The shielded static sensing devices shall be used for both reference and space pressure sensing.
 - d. Pressure sensors used for outside air pressure reference purposes shall be equipped with a conduit seal for pneumatic tubing and bushings for a weather tight installation.
3. Static Pressure Traverse Probe
4. Provide multipoint traverse probes in the duct at each point where static pressure sensing is required.
5. Each duct static traverse probe shall contain multiple static pressure sensors located along the exterior surface of the cylindrical probe. Pressure sensing points shall not protrude beyond the surface of the probe.
6. The duct static traverse probe shall be of 304 stainless steel construction and (except for 3/4" dia. probes with lengths of 60 cm or less) be complete with threaded end support rod, sealing washer and nut, and mounting plate with gasket and static pressure signal fitting. The static traverse probe shall be capable of producing a steady, non-pulsating signal of standard static pressure without need for correction factors, with an instrument accuracy of 21.

L. RELAYS AND CONTACTORS

- 1. Relays other than those associated with digital output cards shall be general purpose, enclosed type and protected by a heat and shock resistant duct cover. Number of contacts and operational function shall be as required.
- 2. Solid State Relays (SSR): Input/output isolation shall be greater than $10E^9$ ohms with a breakdown voltage of 1500V root mean square or greater at 60 Hz. The contact life shall be $10 \times 10E^6$ operations or greater. The ambient temperature range of SSRs shall be -28 to +60°C. Input impedance shall not be less than 500 ohms. Relays shall be rated for the application. Operating and release time shall be for 100 milliseconds or less. Transient suppression shall be provided as an integral part of the relay.

3. Contactors: Contactors shall be of the single coil, electrically operated, mechanically held type. Positive locking shall be obtained without the use of hooks, latches, or semipermanent magnets. Contractor shall be double-break-silver-to-silver type protected by arcing contacts. The number of contacts and rating shall be selected for the application. Operating and release times shall be 100 milliseconds or less. Contactors shall be equipped with coil transient suppression devices.

M. TEMPERATURE CONTROL PANELS

1. Furnish temperature control panels of code gauge steel with locking doors for mounting all devices as shown. Panels shall conform to NEMA 1 standards, unless otherwise indicated.
2. Control panels shall meet all requirements of UL508A and shall be so certified.
3. All external wiring shall be connected to terminal strips mounted within the panel.
4. Provide engraved phenolic nameplates identifying all devices mounted on the face of control panels and the identification number of the panel.
5. A complete set of 'as-built' control drawings (relating to the controls within that panel) shall be furnished within each control panel.

N. VARIABLE FREQUENCY DRIVES

1. Furnish Variable Frequency Drives (VFD) for installation by the electrical contractor.
2. The variable frequency drive (VFD) shall generate the required variable frequency through three main input voltage lines connected to an LC filter and diode bridge. This shall produce a DC voltage for an insulated gate bi-polar transistor (IGBT) bridge. The IGBT bridge shall produce a pulse-width modulated (PWM) AC voltage for the motor. A microprocessor shall control the motor according to measured signals and control commands sent from the VFD control panel.
3. The VFD enclosure shall be INSERT ENCLOSURE TYPE (NEMA 1, NEMA 12, OPEN CHASSIS).
4. VFD shall be suitable for INSERT DESIRED VOLTAGE RANGE (208-240 VAC, 380-500 VAC, or 525-690 VAC). The VFD shall maintain functionality from -15% to +10% of nominal voltage at a frequency of 45-66 Hz. Ambient operating temperature range shall be 14 F to 104 F, and the humidity range: 5 to 95% RH (non-condensing).
5. The VFD shall accommodate inputs of 0-10 VDC, 4-20 mA, up to six digital inputs. VFD outputs shall include current of 0-20 mA, 500 ohm maximum with 10 bit resolution, and two programmable changeover relay outputs with switching capacity of 24 VDC, 8A; 250 VAC, 8A; and 125 VDC, 0.4A.
6. The VFD shall accommodate BACnet communications protocols for field bus control.
7. The variable frequency drive shall have separate pre-loaded user-programmable applications which can be modified using a personal computer-based commissioning tool with an optional software package, or an alpha-numeric LCD user interface. Aforementioned application functionality shall include but not be limited to:
 - a. Basic Functionality Application providing the following:
 - 1) Control I/O signals (two (2) analog inputs, one (1) digital input, and one (1) analog output) are fixed

- 2) One (1) programmable digital input and one (1) programmable digital output
- 3) All parameters have default values,
- 4) No more than nine (9) parameter settings are required for startup and operation.
- 5) Expanded Functionality Application providing all capabilities in the previous application as well as the following:
 - 6) One (1) programmable digital input and all outputs are programmable
 - 7) Frequency limit and prohibit capability
 - 8) Programmable start/stop and reversing logic
 - 9) Automatic restart
 - 10) Programmable actions for motor thermal and stall protection
 - 11) DC brake at stop
- b. Application that provides all previously mentioned capability as well as enabling the use of two different control and frequency sources. Each source must be programmable.
- c. Application which provides all functionality from the Expanded Functionality Application as well as accommodates multiple, required fixed speed references.
- d. PID Control Application – Uses internal PID control loop to control motor frequency as well as providing:
- e. Input and output phase supervision
- f. Programmable capability for three (3) digital inputs and all outputs
- g. Sleep function
- h. Multi-purpose Control Application – The frequency reference can be selected from analog inputs, joystick control, motor potentiometer, or a mathematical function of the analog inputs.
- i. Application specifically designed to control one leading variable speed drive and up to 3 auxiliary drives.
- j. Variable frequency drives shall be UL listed and sized for the power and loads applied.
- k. Drives shall include built-in radio frequency interference (RFI) filters and be constructed to operate in equipment rooms and shall not be susceptible to electromagnetic disturbances typically encountered in such environments. Similarly, the drives must not excessively disturb the environment within which it is used.
- l. All VFDs over 3 horsepower shall be provided with an AC choke before rectifiers. All included chokes and filters shall be integrated in the factory enclosure.
- m. VFDs shall be installed in strict conformance to the manufacturer's installation instructions, and shall be rated to operate over a temperature range of 14 to 104 F.

- n. VFD automatic operation shall be suitable for 4-20 ma input signal. Each VFD shall be fan cooled and have an integral keypad and alphanumeric “plain-language” display unit for user interface. The display shall indicate VFD status (RUN motor rotation, READY, STOP, ALARM, and FAULT), and shall indicate the VFD current control source (DDC input signal, keypad, or field bus control). In addition to the alphanumeric display, the display unit shall have three pilot lights to annunciate when the power is on (green), when the drive is running (green, blinks when stopping and ramping down), and when the drive was shut down due to a detected fault (red, fault condition presented on the alphanumeric display).
- o. Three types of faults shall be monitored, “FAULT” shall shut the motor down, “FAULT Auto-reset” shall shut the motor down and try to restart it for a programmable number of tries, and “FAULT Trip” shall shut the motor down after a FAULT Auto-reset fails to restart the motor. Coded faults shall be automatically displayed for the following faults:
 - 1) Over current
 - 2) Over voltage
 - 3) Earth ground
 - 4) Emergency stop
 - 5) System (component failure)
 - 6) Under voltage
 - 7) Phase missing
 - 8) Heat sink under temperature
 - 9) Heat sink over temperature
 - 10) Motor stalled
 - 11) Motor over temperature
 - 12) Motor underload
 - 13) Cooling fan failure
 - 14) Inverter bridge over temperature
 - 15) Analog input control under current
 - 16) Keypad failure
 - 17) Other product unique monitored conditions
- 8. In addition to annunciating faults, at the time of fault occurrence the VFD shall capture and make available to the user certain system data for subsequent analysis during fault trouble shooting, including duration of operation (days, hours, minutes, seconds), output frequency, motor current, motor voltage, motor power, motor torque, DC voltage, unit temperature, run status, rotation direction, and any warnings. The last 30 fault occurrences shall be retained as well as the fault data listed in the previous sentence of each fault. New faults beyond 30 shall overwrite the oldest faults.
- 9. The display unit keypad shall allow setting operational parameters including minimum and maximum frequency, and acceleration and deceleration times. The display shall offer user monitoring of faults, frequency, unit temperature, and motor speed, current, torque, power, voltage, and temperature.
- 10. VFD shall have integral disconnect switch.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. All work described in this section shall be installed, wired, circuit tested and calibrated by factory certified technicians qualified for this work and in the regular employment of the Building Automation System manufacturer or its exclusive factory authorized installing contracting field office (representative). The installing office shall have a minimum of five years of installation experience with the manufacturer and shall provide documentation in submittal package verifying longevity of the installing company's relationship with the manufacturer. Supervision, calibration and checkout of the system shall be by the employees of the local exclusive factory authorized temperature control contracting field office (branch or representative).
- B. Install system and materials in accordance with manufacturer's instructions, and as detailed on the project drawing set.
- C. Drawings of Building Automation Systems are diagrammatic only and any apparatus not shown, such as relays, accessories, etc., but required to make the system operative to the complete satisfaction of the Architect shall be furnished and installed without additional cost.
- D. Line and low voltage electrical connections to control equipment shown specified or shown on the control diagrams shall be furnished and installed by the Division 15 contractor in accordance with these specifications.
- E. Equipment furnished by the HVAC Contractor that is normally wired before installation shall be furnished completely wired. Control wiring normally performed in the field will be furnished and installed by the Division 23 contractor.
- F. All control devices mounted on the face of control panels shall be clearly identified as to function and system served with permanently engraved phenolic labels.

3.2 WIRING

- A. All electrical control wiring and power wiring to the NAC, ILC, IBC, computers and network components (routers, hubs, switches, etc.) shall be the responsibility of the Division 23, BAS Contractor.
- B. All wiring shall be in accordance with the Project Electrical Specifications (Division 26), the National Electrical Code and any applicable local codes. All BAS wiring shall be installed in the conduit types specified in the Project Electrical Specifications (Division 26) unless otherwise allowed by the National Electrical Code or applicable local codes. Where BAS plenum rated cable wiring is allowed it shall be run parallel to or at right angles to the structure, properly supported and installed in a neat and workmanlike manner.

3.3 WARRANTY

- A. Equipment, materials and workmanship incorporated into the work shall be warranted for a period of one year from the time of system acceptance.
- B. Within this period, upon notice by the Owner, any defects in the work provided under this section due to faulty materials, methods of installation or workmanship shall be promptly (within 48 hours after receipt of notice) repaired or replaced by the Division 23 contractor at no expense to the Owner

3.4 WARRANTY ACCESS

- A. The Owner shall grant to the Division 23 contractor, reasonable access to the BAS during the warranty period.

3.5 ACCEPTANCE TESTING

- A. The Division 23 contractor shall perform all necessary calibration, testing and de-bugging and perform all required operational checks to insure that the system is functioning in full accordance with these specifications. The Division 23 contractor is to coordinate the checkout of the system such that each Division has a representative present during system checkout.
- B. The Division 23 contractor shall perform tests to verify proper performance of components, routines, and points. Repeat tests until proper performance results. This testing shall include a point-by-point log to validate 100% of the input and output points of the DDC system operation.
- C. Upon completion of the performance tests described above, repeat these tests, point by point as described in the validation log above in presence of Owner's Representative, as required. Properly schedule these tests so testing is complete at a time directed by the Owner's Representative. Do not delay tests so as to prevent delay of occupancy permits or building occupancy.
- D. System Acceptance: Satisfactory completion is when the Temperature Control sub-contractor has performed successfully all the required testing to show performance compliance with the requirements of the Contract Documents to the satisfaction of the Owner's Representative. System acceptance shall be contingent upon completion and review of all corrected deficiencies.

3.6 TRAINING

- A. The Division 23 contractor shall provide 40 hours of instruction to the owner's designated personnel on the operation of the BAS and describe its intended use with respect to the programmed functions specified. Operator orientation of the BAS shall include, but not be limited to; device programming software, graphical development software, graphical user interface, the overall operation program, equipment functions (both individually and as part of the total integrated system), commands, systems generation, advisories, and appropriate operator intervention required in responding to the System's operation.
- B. The training shall be in three sessions as follows:
 - 1. Initial Training: One day session (8 hours) after system is started up and at least one week before first acceptance test. Manual shall have been submitted at least two weeks prior to training so that the owners' personnel can start to familiarize themselves with the system before classroom instruction begins.
 - 2. First Follow-Up Training: Two days (16 hours total) approximately two weeks after initial training, and before Formal Acceptance. These sessions will deal with more advanced topics and answer questions.
 - 3. Warranty Follow Up: Two days (16 hours total) in no less than 4 hour increments, to be scheduled at the request of the owner during the one year warranty period. These sessions shall cover topics as requested by the owner such as; how to add additional points, create and gather data for trends, graphic screen generation or modification of control routines.

PART 4 - SEQUENCES OF OPERATION

4.1 SUMMARY

- A. For each system listed, provide the sequence of operation as stated.
- B. Refer to Drawings for information which indicates the components and intended control functions and devices.
- C. BAS Contractor shall be responsible for all control wiring connections, auxiliary devices and control wiring diagrams to complete the control system and attain the described sequence of operation.
- D. All set-points of sensors, controllers and the like, that are not factory preset, shall be preset by the BAS Contractor before system startup.

PART 5 - POINT LISTS

5.1 SUMMARY

- A. The control points in the mechanical drawings shall be accessible from the GUI and/or the OWNER'S system server infrastructure. The supplier of the ILC and IBC devices shall ensure that the points listed in this table are accessible on their respective networks, by the Network Area Controller (NAC).
- B. The NACs shall make available to the OWNER'S TCP/IP and GUI via BACnet TCP/IP or OBIX TCP/IP all points required for the proper monitoring, maintenance, troubleshooting, alarming, scheduling, global control strategies and any other sequences called for in this specification.

END OF SECTION 230923

SECTION 230993 - SEQUENCE OF OPERATIONS FOR HVAC CONTROLS

PART 1 - GENERAL

1.1 SUMMARY

- A. Description: Expand the facilities existing controls system to meet the performance requirements of the sequence of operation listed below.
- B. Section includes sequence of operation for:
 - 1. Heating and Ventilating Units.
 - 2. Air Handling Units.
 - 3. Roof Top Units.
 - 4. Terminal Units.
 - 5. Fans.
 - 6. Heating System.
 - 7. Unit Heaters.
 - 8. Cabinet Heaters.

1.2 SUBMITTALS

- A. Division 01- Submittal Procedures: Submittal procedures.
- B. Shop Drawings: Indicate mechanical system controlled and control system components.
 - 1. Label with settings, adjustable range of control and limits. Submit written description of control sequence.
 - 2. Submit flow diagrams for each control system, graphically depicting control logic.
 - 3. Submit draft copies of graphic displays indicating mechanical system components, control system components, and controlled function status and value.
 - 4. Product data for controllers, sensors, etc.

1.3 CLOSEOUT SUBMITTALS

- A. Division 01 - Execution and Closeout Requirements: Closeout procedures.
- B. Project Record Documents: Record actual locations of components and set points of controls, including changes to sequences made after submission of shop drawings.

PART 2 - EXECUTION

2.1 HEATING AND VENTILATING UNIT (AHU-1, EF-100)

- A. Based on adjustable time schedule, start and stop supply fan. Enable system during unoccupied mode to maintain unoccupied setpoint.
- B. Safety Devices:
 - 1. Duct Smoke Detector: Stop unit when smoke is detected; signal alarm.

2. Freeze Protection: Stop fan, close outside air damper, and open heating valve when temperature before supply fan is below 37 degrees F; signal alarm.
- C. Outdoor and Return Air Dampers:
1. Occupied Mode: Position dampers for minimum outdoor air intake.
 2. Unoccupied Mode: Dampers shall be closed.
- D. Heating: Modulate heating valve to maintain space temperature of 68 degrees F (adj.). Unoccupied maintain space temperature of 60 degrees F (adj.).
- E. Enable coil pump for outdoor air temperatures below 40 degrees F (adj.) or upon a call for heating.
- F. Display:
1. System graphic.
 2. Supply fan status.
 3. Damper status.
 4. Supply air temperature.
 5. Space temperature.
 6. Space temperature set point.
 7. Heating valve status.
 8. Coil pump status.
 9. Coil pump set point.
- G. Vehicle Exhaust Gas Detection Operation:
1. Enable system upon an alarm from vehicle exhaust gas detection system. Start exhaust fan and modulate AHU outdoor air and return air dampers to maintain space static pressure of -0.05 inches of water (adj.).
- 2.2 AIR HANDLING UNIT (AHU-2)
- A. Based on adjustable time schedule, start and stop supply fan. Enable system during unoccupied mode to maintain unoccupied setpoint.
- B. Safety Devices:
1. Duct Smoke Detector: Stop unit when smoke is detected; signal alarm.
 2. Freeze Protection: Stop fan, close outside air damper, and open heating valve when temperature before the cooling coil is below 37 degrees F; signal alarm.
 3. High Temperature Protection: Stop fans and close outside dampers when temperature in return air is above 220 degrees F; signal alarm.
 4. Fire Alarm Shut-down: Stop fans; close outside air, return air, and relief dampers.
- C. Supply Fan:
1. Occupied Mode: Enable fan and modulate speed to maintain duct static pressure set point (locate sensor 2/3rd downstream from AHU). System shall utilize dynamic static pressure reset to satisfy the critical zone.
 2. Unoccupied Mode: Enable fan if the setback temperature is not satisfied for any zone.

- D. Discharge Air Temperature: Modulate cooling, economizer, and heating in sequence to maintain supply air temperature. Maintain discharge air temperature at 55 degrees F (adj.) at outdoor temperature above 50 degrees (adj.). For outside air temperature below 40 degrees F (adj.), reset supply air temperature to 65 degrees F (adj.). Use straight line relationship to reset discharge air temperature.
- E. Enable coil pump for outdoor air temperatures below 40 degrees F (adj.) or upon a call for heating.
- F. Outdoor Air Damper:
 - 1. Occupied Mode: Damper shall be at minimum position except for economizer cycle.
 - 2. Unoccupied Mode: Damper shall be closed.
- G. Economizer: When outdoor air enthalpy is lower than that of the conditioned space utilize outdoor air for free cooling. Modulate outdoor, return, and relief air dampers to maintain cooling set point.
- H. Morning Warm-up: The supply air fans shall run continuously with the outdoor air damper closed and the return air damper open. When the return air temperature reaches 70 degrees F (adj.), the morning warm-up mode shall be terminated and the unit shall run in the occupied mode until the next unoccupied time.
- I. Display:
 - 1. System graphic.
 - 2. Supply-temperature.
 - 3. Supply-temperature set point.
 - 4. Return-temperature.
 - 5. Outdoor air-temperature.
 - 6. Mixed air temperature.
 - 7. Supply fan CFM.
 - 8. Supply fan VFD status.
 - 9. Supply duct static pressure indication.
 - 10. Supply duct static pressure setpoint.
 - 11. OA damper position.
 - 12. Return damper position.
 - 13. Relief damper position.
 - 14. Filter differential static pressure.
 - 15. Fan failure alarms.
 - 16. Dirty filter indication.
 - 17. Coil pump status.
 - 18. Coil pump set point.

2.3 ROOF TOP UNITS

- A. Based on adjustable time schedule, start and stop supply fan. Enable system during unoccupied mode to maintain unoccupied setpoint.

- B. Supply Fan:
 - 1. Occupied Mode: Enable fan continuously.
 - 2. Unoccupied Mode: Enable fan on a call for heating or cooling.
- C. Cooling: Cycle compressor to maintain set point.
 - 1. Occupied: 74 degrees F (adj.)
 - 2. Unoccupied: 80 degrees F (adj.)
- D. Heating: Cycle gas burner to maintain point.
 - 1. Occupied: 70 degrees F (adj.)
 - 2. Unoccupied: 60 degrees F (adj.)

2.4 TERMINAL UNITS (TU)

- A. Single Duct Constant Volume Air Terminal Units (with Heating Coil):
 - 1. Occupied Cycle: Terminal unit maintains constant air quantity to space. As space temperature drops below setpoint of 70 degrees F (adj.), modulate open heating coil control valve.
 - 2. Unoccupied Cycle: Air terminal damper is normally closed. Enable unit to maintain unoccupied heating set point of 60 degrees F (adj.) and cooling set point of 80 degrees F (adj.).
- B. Single Duct Variable Volume Air Terminal Units (with Heating Coil):
 - 1. Occupied Cycle: On rise in space temperature above cooling setpoint of 74 degrees F (adj.), air terminal unit damper modulates open to maximum air quantity. As space temperature drops below cooling setpoint, air terminal unit damper modulates closed to its minimum air quantity. As space temperature continues to fall to heating setpoint of 70 degrees F (adj.), air terminal unit damper modulates to minimum air quantity, heating coil control valve will modulate open. After heating control valve is full open modulate damper open to heating airflow.
 - 2. Unoccupied Cycle: Air terminal damper is normally closed. Enable unit to maintain unoccupied heating set point of 60 degrees F (adj.) and cooling set point of 80 degrees F (adj.).
- C. Single Duct Variable Volume Air Terminal Units (Without Heat):
 - 1. On rise in space temperature above cooling setpoint of 74 degrees F (adj.), air terminal unit damper modulates open to maximum air quantity. As space temperature drops below cooling setpoint, air terminal unit damper modulates closed to its minimum air quantity.
- D. Radiant Heat: Where available, radiant heating shall be utilized for first stage of heating and terminal unit coil shall be the second stage.
- E. Monitor and graphically display zone temperature, status of each terminal unit, and TU airflow.

2.5 GENERAL EXHAUST FANS(Existing Fans)

- A. Based on adjustable time schedule, start and stop exhaust fan.
- B. Provide current sensing relay to monitor status and broken belt condition. Provide an alarm for failures.
- C. Monitor and graphically display fan status.

2.6 SPACE HEATING SYSTEM

- A. Heating system is enabled continuously. Boilers shall communicate for sequencing and be capable of full communication with the BMS. Boiler controllers shall modulate boilers to maintain heating setpoint.
- B. Hot Water Reset: Refer to specification 235216.
- C. Pump Control: Flow switch in heating pump discharge indicates on/off status. Modulate pump speed to maintain differential pressure setpoint (adj.).
- D. Display:
 - 1. System graphic.
 - 2. System supply-temperature.
 - 3. System supply control point adjustment.
 - 4. System return-temperature.
 - 5. Pump status.
 - 6. Boiler status.
 - 7. Pump VFD status.
 - 8. Differential pressure setpoint adjustment.
 - 9. Differential pressure indication.
 - 10. Boiler alarms.

2.7 UNIT HEATERS

- A. When the space temperature drops below 68 degrees F (adj.), opening the control valve and enable the fan motor.
- B. Monitor and graphically display space temperature and equipment status

2.8 CABINET HEATERS

- A. Provide a sensor mounted in the cabinet to sense return air temperature (provide wall mounted sensors where indicated on drawings). When return air drops below 68 degrees F (adj.), opening the control valve and enable the fan motor.
- B. Monitor and graphically display space temperature and equipment status

END OF SECTION 230993

SECTION 231123 - FACILITY NATURAL-GAS PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Pipes, tubes, and fittings.
 - 2. Piping and tubing joining materials.
 - 3. Valves.

1.3 DEFINITIONS

- A. Finished Spaces: Spaces other than mechanical and electrical equipment rooms, furred spaces, pipe and duct shafts, unheated spaces immediately below roof, spaces above ceilings, unexcavated spaces, crawlspaces, and tunnels.
- B. Exposed, Interior Installations: Exposed to view indoors. Examples include finished occupied spaces and mechanical equipment rooms.
- C. Exposed, Exterior Installations: Exposed to view outdoors or subject to outdoor ambient temperatures and weather conditions. Examples include rooftop locations.

1.4 PERFORMANCE REQUIREMENTS

- A. Minimum Operating-Pressure Ratings:
 - 1. Piping and Valves: 100 psig (690 kPa) minimum unless otherwise indicated.
 - 2. Service Regulators: 100 psig (690 kPa) minimum unless otherwise indicated.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For pressure regulators to include in emergency, operation, and maintenance manuals.

1.6 DELIVERY, STORAGE, AND HANDLING

- A. Handling Flammable Liquids: Remove and dispose of liquids from existing natural-gas piping according to requirements of authorities having jurisdiction.

- B. Deliver pipes and tubes with factory-applied end caps. Maintain end caps through shipping, storage, and handling to prevent pipe end damage and to prevent entrance of dirt, debris, and moisture.
- C. Store and handle pipes and tubes having factory-applied protective coatings to avoid damaging coating, and protect from direct sunlight.
- D. Protect stored PE pipes and valves from direct sunlight.

1.7 COORDINATION

- A. Coordinate sizes and locations of concrete bases with actual equipment provided.
- B. Coordinate requirements for access panels and doors for valves installed concealed behind finished surfaces. Comply with requirements in Section 083113 "Access Doors and Frames."

PART 2 - PRODUCTS

2.1 PIPES, TUBES, AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel, Schedule 40, Type E or S, Grade B.
 - 1. Malleable-Iron Threaded Fittings: ASME B16.3, Class 150, standard pattern.
 - 2. Wrought-Steel Welding Fittings: ASTM A 234/A 234M for butt welding and socket welding.
 - 3. Unions: ASME B16.39, Class 150, malleable iron with brass-to-iron seat, ground joint, and threaded ends.
 - 4. Forged-Steel Flanges and Flanged Fittings: ASME B16.5, minimum Class 150, including bolts, nuts, and gaskets of the following material group, end connections, and facings:
 - a. Material Group: 1.1.
 - b. End Connections: Threaded or butt welding to match pipe.
 - c. Lapped Face: Not permitted underground.
 - d. Gasket Materials: ASME B16.20, metallic, flat, asbestos free, aluminum o-rings, and spiral-wound metal gaskets.
 - e. Bolts and Nuts: ASME B18.2.1, carbon steel aboveground and stainless steel underground.
 - 5. Protective Coating for Underground Piping: Factory-applied, three-layer coating of epoxy, adhesive, and PE.
 - a. Joint Cover Kits: Epoxy paint, adhesive, and heat-shrink PE sleeves.

2.2 PIPING SPECIALTIES

- A. Appliance Flexible Connectors:
 - 1. Indoor, Fixed-Appliance Flexible Connectors: Comply with ANSI Z21.24.
 - 2. Indoor, Movable-Appliance Flexible Connectors: Comply with ANSI Z21.69.
 - 3. Corrugated stainless-steel tubing with polymer coating.

4. Operating-Pressure Rating: 0.5 psig (3.45 kPa).
5. End Fittings: Zinc-coated steel.
6. Threaded Ends: Comply with ASME B1.20.1.
7. Maximum Length: 72 inches (1830 mm.)

B. Y-Pattern Strainers:

1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.
3. Strainer Screen: 40 -mesh startup strainer, and perforated stainless-steel basket with 50 percent free area.
4. CWP Rating: 125 psig (862 kPa).

- C. Weatherproof Vent Cap: Cast- or malleable-iron increaser fitting with corrosion-resistant wire screen, with free area at least equal to cross-sectional area of connecting pipe and threaded-end connection.

2.3 JOINING MATERIALS

- A. Joint Compound and Tape: Suitable for natural gas.
- B. Welding Filler Metals: Comply with AWS D10.12/D10.12M for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.

2.4 MANUAL GAS SHUTOFF VALVES

- A. See "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles for where each valve type is applied in various services.
- B. General Requirements for Metallic Valves, NPS 2 (DN 50) and Smaller: Comply with ASME B16.33.
1. CWP Rating: 125 psig (862 kPa).
 2. Threaded Ends: Comply with ASME B1.20.1.
 3. Listing: Listed and labeled by an NRTL acceptable to authorities having jurisdiction for valves 1 inch (25 mm) and smaller.
 4. Service Mark: Valves 1-1/4 inches (32 mm) to NPS 2 (DN 50) shall have initials "WOG" permanently marked on valve body.
- C. General Requirements for Metallic Valves, NPS 2-1/2 (DN 65) and Larger: Comply with ASME B16.38.
1. CWP Rating: 125 psig (862 kPa).
 2. Flanged Ends: Comply with ASME B16.5 for steel flanges.
 3. Service Mark: Initials "WOG" shall be permanently marked on valve body.
- D. Two-Piece, Full-Port, Bronze Ball Valves with Bronze Trim: MSS SP-110.

1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. BrassCraft Manufacturing Company; a Masco company.
 - b. Conbraco Industries, Inc.; Apollo Div.
 - c. McDonald, A. Y. Mfg. Co.
 2. Body: Bronze, complying with ASTM B 584.
 3. Ball: Chrome-plated bronze.
 4. Stem: Bronze; blowout proof.
 5. Seats: Reinforced TFE; blowout proof.
 6. Packing: Threaded-body packnut design with adjustable-stem packing.
 7. Ends: Threaded, flared, or socket as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
 8. CWP Rating: 600 psig (4140 kPa).
 9. Listing: Valves NPS 1 (DN 25) and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
 10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.
- E. Cast-Iron, Nonlubricated Plug Valves: MSS SP-78.
1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. McDonald, A. Y. Mfg. Co.
 - b. Mueller Co.; Gas Products Div.
 - c. Xomox Corporation; a Crane company.
 2. Body: Cast iron, complying with ASTM A 126, Class B.
 3. Plug: Bronze or nickel-plated cast iron.
 4. Seat: Coated with thermoplastic.
 5. Stem Seal: Compatible with natural gas.
 6. Ends: Threaded or flanged as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
 7. Operator: Square head or lug type with tamperproof feature where indicated.
 8. Pressure Class: 125 psig (862 kPa).
 9. Listing: Valves NPS 1 (DN 25) and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
 10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.
- F. Cast-Iron, Lubricated Plug Valves: MSS SP-78.
1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. McDonald, A. Y. Mfg. Co.
 - b. Milliken Valve Company.
 - c. Mueller Co.; Gas Products Div.
 2. Body: Cast iron, complying with ASTM A 126, Class B.
 3. Plug: Bronze or nickel-plated cast iron.

4. Seat: Coated with thermoplastic.
5. Stem Seal: Compatible with natural gas.
6. Ends: Threaded or flanged as indicated in "Underground Manual Gas Shutoff Valve Schedule" and "Aboveground Manual Gas Shutoff Valve Schedule" Articles.
7. Operator: Square head or lug type with tamperproof feature where indicated.
8. Pressure Class: 125 psig (862 kPa).
9. Listing: Valves NPS 1 (DN 25) and smaller shall be listed and labeled by an NRTL acceptable to authorities having jurisdiction.
10. Service: Suitable for natural-gas service with "WOG" indicated on valve body.
 - a. Actaris.
 - b. Fisher Control Valves and Regulators; Division of Emerson Process Management.
 - c. Maxitrol Company.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine roughing-in for natural-gas piping system to verify actual locations of piping connections before equipment installation.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PREPARATION

- A. Close equipment shutoff valves before turning off natural gas to premises or piping section.
- B. Inspect natural-gas piping according to the International Fuel Gas Code to determine that natural-gas utilization devices are turned off in piping section affected.
- C. Comply with the International Fuel Gas Code requirements for prevention of accidental ignition.

3.3 INDOOR PIPING INSTALLATION

- A. Comply with the International Fuel Gas Code for installation and purging of natural-gas piping.
- B. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Indicated locations and arrangements are used to size pipe and calculate friction loss, expansion, and other design considerations. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- C. Arrange for pipe spaces, chases, slots, sleeves, and openings in building structure during progress of construction, to allow for mechanical installations.
- D. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.

- E. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- F. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- G. Locate valves for easy access.
- H. Install piping free of sags and bends.
- I. Install fittings for changes in direction and branch connections.
- J. Verify final equipment locations for roughing-in.
- K. Comply with requirements in Sections specifying gas-fired appliances and equipment for roughing-in requirements.
- L. Drips and Sediment Traps: Install drips at points where condensate may collect, including service-meter outlets. Locate where accessible to permit cleaning and emptying. Do not install where condensate is subject to freezing.
 - 1. Construct drips and sediment traps using tee fitting with bottom outlet plugged or capped. Use nipple a minimum length of 3 pipe diameters, but not less than 3 inches (75 mm) long and same size as connected pipe. Install with space below bottom of drip to remove plug or cap.
- M. Extend relief vent connections for service regulators, line regulators, and overpressure protection devices to outdoors and terminate with weatherproof vent cap.
- N. Conceal pipe installations in walls, pipe spaces, utility spaces, above ceilings, below grade or floors, and in floor channels unless indicated to be exposed to view.
- O. Concealed Location Installations: Except as specified below, install concealed natural-gas piping and piping installed under the building in containment conduit constructed of steel pipe with welded joints as described in Part 2. Install a vent pipe from containment conduit to outdoors and terminate with weatherproof vent cap.
 - 1. Above Accessible Ceilings: Natural-gas piping, fittings, valves, and regulators may be installed in accessible spaces without containment conduit.
 - 2. In Walls or Partitions: Protect tubing installed inside partitions or hollow walls from physical damage using steel striker barriers at rigid supports.
 - a. Exception: Tubing passing through partitions or walls does not require striker barriers.
 - 3. Prohibited Locations:
 - a. Do not install natural-gas piping in or through circulating air ducts, clothes or trash chutes, chimneys or gas vents (flues), ventilating ducts, or dumbwaiter or elevator shafts.
 - b. Do not install natural-gas piping in solid walls or partitions.

- P. Use eccentric reducer fittings to make reductions in pipe sizes. Install fittings with level side down.
- Q. Connect branch piping from top or side of horizontal piping.
- R. Install unions in pipes NPS 2 (DN 50) and smaller, adjacent to each valve, at final connection to each piece of equipment. Unions are not required at flanged connections.
- S. Do not use natural-gas piping as grounding electrode.
- T. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- U. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- V. Install escutcheons for piping penetrations of walls, ceilings, and floors.

3.4 VALVE INSTALLATION

- A. Install manual gas shutoff valve for each gas appliance ahead of corrugated stainless-steel tubing, aluminum, or copper connector.
- B. Install regulators and overpressure protection devices with maintenance access space adequate for servicing and testing.

3.5 PIPING JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Threaded Joints:
 - 1. Thread pipe with tapered pipe threads complying with ASME B1.20.1.
 - 2. Cut threads full and clean using sharp dies.
 - 3. Ream threaded pipe ends to remove burrs and restore full inside diameter of pipe.
 - 4. Apply appropriate tape or thread compound to external pipe threads unless dryseal threading is specified.
 - 5. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- D. Welded Joints:
 - 1. Construct joints according to AWS D10.12/D10.12M, using qualified processes and welding operators.

2. Bevel plain ends of steel pipe.
3. Patch factory-applied protective coating as recommended by manufacturer at field welds and where damage to coating occurs during construction.

E. Flanged Joints: Install gasket material, size, type, and thickness appropriate for natural-gas service. Install gasket concentrically positioned.

3.6 HANGER AND SUPPORT INSTALLATION

A. Comply with requirements for pipe hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."

B. Install hangers for horizontal steel piping with the following maximum spacing and minimum rod sizes:

1. NPS 1 (DN 25) and Smaller: Maximum span, 96 inches (2438 mm); minimum rod size, 3/8 inch (10 mm).
2. NPS 1-1/4 (DN 32): Maximum span, 108 inches (2743 mm); minimum rod size, 3/8 inch (10 mm).
3. NPS 1-1/2 and NPS 2 (DN 40 and DN 50): Maximum span, 108 inches (2743 mm); minimum rod size, 3/8 inch (10 mm).
4. NPS 2-1/2 to NPS 3-1/2 (DN 65 to DN 90): Maximum span, 10 feet (3 m); minimum rod size, 1/2 inch (13 mm).
5. NPS 4 (DN 100) and Larger: Maximum span, 10 feet (3 m); minimum rod size, 5/8 inch (15.8 mm).

3.7 CONNECTIONS

A. Connect to utility's gas main according to utility's procedures and requirements.

B. Install natural-gas piping electrically continuous, and bonded to gas appliance equipment grounding conductor of the circuit powering the appliance according to NFPA 70.

C. Install piping adjacent to appliances to allow service and maintenance of appliances.

D. Connect piping to appliances using manual gas shutoff valves and unions. Install valve within 72 inches (1800 mm) of each gas-fired appliance and equipment. Install union between valve and appliances or equipment.

E. Sediment Traps: Install tee fitting with capped nipple in bottom to form drip, as close as practical to inlet of each appliance.

3.8 PAINTING

A. Paint exposed, interior metal piping, valves, service regulators, service meters and meter bars, earthquake valves, and piping specialties, except components, with factory-applied paint or protective coating.

1. Latex Over Alkyd Primer System: MPI INT 5.1Q.

- a. Prime Coat: Alkyd anticorrosive metal primer.
- b. Intermediate Coat: Interior latex matching topcoat.
- c. Topcoat: Interior latex (semigloss).
- d. Color: Yellow .

- B. Damage and Touchup: Repair marred and damaged factory-applied finishes with materials and by procedures to match original factory finish.

3.9 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 - 1. Test, inspect, and purge natural gas according to the International Fuel Gas Code and authorities having jurisdiction.

3.10 INDOOR PIPING SCHEDULE

- A. Aboveground, distribution piping shall be one of the following:
 - 1. Steel pipe with malleable-iron fittings and threaded joints.
 - 2. Steel pipe with wrought-steel fittings and welded joints.

3.11 ABOVEGROUND MANUAL GAS SHUTOFF VALVE SCHEDULE

- A. Distribution piping valves for pipe sizes NPS 2 (DN 50) and smaller shall be the following:
 - 1. Two-piece, full -port, bronze ball valves with bronze trim.
- B. Distribution piping valves for pipe sizes NPS 2-1/2 (DN 65) and larger shall be one of the following:
 - 1. Two-piece, full -port, bronze ball valves with bronze trim.
 - 2. Cast-iron, lubricated plug valve.

END OF SECTION 231123

SECTION 232113 - HYDRONIC PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes pipe and fitting materials and joining methods for the following:
 1. Hot-water heating piping.
 2. Makeup-water piping.
 3. Condensate-drain piping.
 4. Safety-valve-inlet and -outlet piping.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
 1. Chemical treatment.

1.4 INFORMATIONAL SUBMITTALS

- A. Water Analysis: Submit a copy of the water analysis to illustrate water quality available at Project site.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
 1. Hot-Water Heating Piping: 100 psig at 200 deg F (93 deg C).
 2. Makeup-Water Piping: 80 psig (552 kPa) at 150 deg F (66 deg C).
 3. Safety-Valve-Inlet and -Outlet Piping: Equal to the pressure of the piping system to which it is attached.

2.2 STEEL PIPE AND FITTINGS

- A. Steel Pipe: ASTM A 53/A 53M, black steel with plain ends; welded and seamless, Grade B, and wall thickness as indicated in "Piping Applications" Article.
- B. Malleable-Iron Threaded Fittings: ASME B16.3, Classes 150 and 300 as indicated in "Piping Applications" Article.

- C. Malleable-Iron Unions: ASME B16.39; Classes 150, 250, and 300 as indicated in "Piping Applications" Article.
- D. Grooved Mechanical-Joint Fittings and Couplings:
 - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - a. Victaulic Company.
 - 2. Joint Fittings: ASTM A 536, Grade 65-45-12 ductile iron; ASTM A 47/A 47M, Grade 32510 malleable iron; ASTM A 53/A 53M, Type F, E, or S, Grade B fabricated steel; or ASTM A 106/A 106M, Grade B steel fittings with grooves or shoulders constructed to accept grooved-end couplings; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
 - 3. Couplings: Ductile- or malleable-iron housing and EPDM gasket of central cavity pressure-responsive design; with nuts, bolts, locking pin, locking toggle, or lugs to secure grooved pipe and fittings.
- E. Steel Pipe Nipples: ASTM A 733, made of same materials and wall thicknesses as pipe in which they are installed.

2.3 JOINING MATERIALS

- A. Pipe-Flange Gasket Materials: Suitable for chemical and thermal conditions of piping system contents.
 - 1. ASME B16.21, nonmetallic, flat, asbestos free, 1/8-inch (3.2-mm) maximum thickness unless otherwise indicated.
 - a. Full-Face Type: For flat-face, Class 125, cast-iron and cast-bronze flanges.
 - b. Narrow-Face Type: For raised-face, Class 250, cast-iron and steel flanges.
- B. Flange Bolts and Nuts: ASME B18.2.1, carbon steel, unless otherwise indicated.
- C. Plastic, Pipe-Flange Gasket, Bolts, and Nuts: Type and material recommended by piping system manufacturer unless otherwise indicated.
- D. Solder Filler Metals: ASTM B 32, lead-free alloys. Include water-flushable flux according to ASTM B 813.
- E. Brazing Filler Metals: AWS A5.8/A5.8M, BCuP Series, copper-phosphorus alloys for joining copper with copper; or BAg-1, silver alloy for joining copper with bronze or steel.
- F. Welding Filler Metals: Comply with AWS D10.12M/D10.12 for welding materials appropriate for wall thickness and chemical analysis of steel pipe being welded.
- G. Gasket Material: Thickness, material, and type suitable for fluid to be handled and working temperatures and pressures.

2.4 DIELECTRIC FITTINGS

- A. General Requirements: Assembly of copper alloy and ferrous materials with separating nonconductive insulating material. Include end connections compatible with pipes to be joined.
- B. Dielectric Unions:
 - 1. Description:
 - a. Standard: ASSE 1079.
 - b. Pressure Rating: 125 psig (860 kPa) minimum at 180 deg F (82 deg C).
 - c. End Connections: Solder-joint copper alloy and threaded ferrous.
- C. Dielectric Flanges:
 - 1. Description:
 - a. Standard: ASSE 1079.
 - b. Factory-fabricated, bolted, companion-flange assembly.
 - c. Pressure Rating: 125 psig (860 kPa) minimum at 180 deg F (82 deg C).
 - d. End Connections: Solder-joint copper alloy and threaded ferrous; threaded solder-joint copper alloy and threaded ferrous.
- D. Dielectric-Flange Insulating Kits:
 - 1. Description:
 - a. Nonconducting materials for field assembly of companion flanges.
 - b. Pressure Rating: 150 psig (1035 kPa).
 - c. Gasket: Neoprene or phenolic.
 - d. Bolt Sleeves: Phenolic or polyethylene.
 - e. Washers: Phenolic with steel backing washers.
- E. Dielectric Nipples:
 - 1. Description:
 - a. Standard: IAPMO PS 66.
 - b. Electroplated steel nipple, complying with ASTM F 1545.
 - c. Pressure Rating: 300 psig (2070 kPa) at 225 deg F (107 deg C).
 - d. End Connections: Male threaded or grooved.
 - e. Lining: Inert and noncorrosive, propylene.

2.5 BYPASS CHEMICAL FEEDER

- A. Description: Welded steel construction; 125 psig (860-kPa) working pressure; 5-gal. (19-L) capacity; with quick opening cap, bag filter (20-30 microns) and inlet, outlet, and drain valves.
 - 1. Chemicals: Specially formulated, based on analysis of makeup water, to prevent accumulation of scale and corrosion in piping and connected equipment.

PART 3 - EXECUTION

3.1 PIPING APPLICATIONS

- A. Hot-water heating piping, aboveground, NPS 2 (DN 50) and smaller, shall be any of the following:
 - 1. Type L (Type B), drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
 - 2. Schedule 40, Grade B, Type 96 steel pipe; Class 150, malleable-iron fittings; cast-iron flanges and flange fittings; and threaded joints.
- B. Hot-water heating piping, aboveground, NPS 2-1/2 (DN 65) and larger, shall be any of the following:
 - 1. Type L (Type B), drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
 - 2. Schedule 40 steel pipe, wrought-steel fittings and wrought-cast or forged-steel flanges and flange fittings, and welded and flanged joints.
 - 3. Schedule 40 steel pipe; grooved, mechanical joint coupling and fittings; and grooved, mechanical joints.
- C. Makeup-water piping installed aboveground shall be the following:
 - 1. Type L (Type B), drawn-temper copper tubing, wrought-copper fittings, and soldered joints.
- D. Condensate-Drain Piping: Type M (Type C), drawn-temper copper tubing, wrought-copper fittings, and soldered joints or Schedule 40 PVC plastic pipe and fittings and solvent-welded joints.
- E. Safety-Valve-Inlet and -Outlet Piping for Hot-Water Piping: Same materials and joining methods as for piping specified for the service in which safety valve is installed with metal-to-plastic transition fittings for plastic piping systems according to piping manufacturer's written instructions.

3.2 PIPING INSTALLATIONS

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems. Install piping as indicated unless deviations to layout are approved on Coordination Drawings.
- B. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- C. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.

- D. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- E. Install piping to permit valve servicing.
- F. Install piping at indicated slopes.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Install piping to allow application of insulation.
- J. Select system components with pressure rating equal to or greater than system operating pressure.
- K. Install groups of pipes parallel to each other, spaced to permit applying insulation and servicing of valves.
- L. Install drains, consisting of a tee fitting, NPS 3/4 (DN 20) ball valve, and short NPS 3/4 (DN 20) threaded nipple with cap, at low points in piping system mains and elsewhere as required for system drainage.
- M. Install piping at a uniform grade of 0.2 percent upward in direction of flow.
- N. Reduce pipe sizes using eccentric reducer fitting installed with level side up.
- O. Install branch connections to mains using tee fittings in main pipe, with the branch connected to the bottom of the main pipe. For up-feed risers, connect the branch to the top of the main pipe.
- P. Install valves according to Section 230523.11 "Globe Valves for HVAC Piping," Section 230523.12 "Ball Valves for HVAC Piping," Section 230523.13 "Butterfly Valves for HVAC Piping," Section 230523.14 "Check Valves for HVAC Piping," and Section 230523.15 "Gate Valves for HVAC Piping."
- Q. Install unions in piping, NPS 2 (DN 50) and smaller, adjacent to valves, at final connections of equipment, and elsewhere as indicated.
- R. Install flanges in piping, NPS 2-1/2 (DN 65) and larger, at final connections of equipment and elsewhere as indicated.
- S. Install shutoff valve immediately upstream of each dielectric fitting.
- T. Comply with requirements in Section 230516 "Expansion Fittings and Loops for HVAC Piping" for installation of expansion loops, expansion joints, anchors, and pipe alignment guides.

- U. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for identifying piping.
- V. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- W. Install sleeve seals for piping penetrations of concrete walls and slabs. Comply with requirements for sleeve seals specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- X. Install escutcheons for piping penetrations of walls, ceilings, and floors.

3.3 DIELECTRIC FITTING INSTALLATION

- A. Install dielectric fittings in piping at connections of dissimilar metal piping and tubing.
- B. Dielectric Fittings for NPS 2 (DN 50) and Smaller: Use dielectric unions.
- C. Dielectric Fittings for NPS 2-1/2 to NPS 4 (DN 65 to DN 100): Use dielectric flanges.
- D. Dielectric Fittings for NPS 5 (DN 125) and Larger: Use dielectric flange kits.

3.4 HANGERS AND SUPPORTS

- A. Comply with requirements in Section 230529 "Hangers and Supports for HVAC Piping and Equipment" for hanger, support, and anchor devices. Comply with the following requirements for maximum spacing of supports.
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal piping less than 20 feet (6 m) long.
 - 2. Adjustable roller hangers and spring hangers for individual horizontal piping 20 feet (6 m) or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Provide copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
 - 6. On plastic pipe, install pads or cushions on bearing surfaces to prevent hanger from scratching pipe.
- C. Install hangers for steel piping with the following maximum spacing and minimum rod sizes:
 - 1. NPS 3/4 (DN 20): Maximum span, 7 feet (2.1 m).
 - 2. NPS 1 (DN 25): Maximum span, 7 feet (2.1 m).
 - 3. NPS 1-1/2 (DN 40): Maximum span, 9 feet (2.7 m).
 - 4. NPS 2 (DN 50): Maximum span, 10 feet (3 m).

5. NPS 2-1/2 (DN 65): Maximum span, 11 feet (3.4 m).
6. NPS 3 (DN 80) and Larger: Maximum span, 12 feet (3.7 m).

- D. Install hangers for drawn-temper copper piping with the following maximum spacing and minimum rod sizes:
1. NPS 3/4 (DN 20): Maximum span, 5 feet (1.5 m); minimum rod size, 1/4 inch (6.4 mm).
 2. NPS 1 (DN 25): Maximum span, 6 feet (1.8 m); minimum rod size, 1/4 inch (6.4 mm).
 3. NPS 1-1/4 ((DN 32):)Maximum span, 7 feet (2.1 m); minimum rod size, 3/8 inch (10 mm).
 4. NPS 1-1/2 (DN 40): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
 5. NPS 2 (DN 50): Maximum span, 8 feet (2.4 m); minimum rod size, 3/8 inch (10 mm).
 6. NPS 2-1/2 (DN 65): Maximum span, 9 feet (2.7 m); minimum rod size, 3/8 inch (10 mm).
 7. NPS 3 (DN 80) and Larger: Maximum span, 10 feet (3 m); minimum rod size, 3/8 inch (10 mm).
- E. Support vertical runs at roof, at each floor, and at 10 foot intervals between floors.

3.5 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Soldered Joints: Apply ASTM B 813, water-flushable flux, unless otherwise indicated, to tube end. Construct joints according to ASTM B 828 or CDA's "Copper Tube Handbook," using lead-free solder alloy complying with ASTM B 32.
- D. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," "Pipe and Tube" Chapter, using copper-phosphorus brazing filler metal complying with AWS A5.8/A5.8M.
- E. Threaded Joints: Thread pipe with tapered pipe threads according to ASME B1.20.1. Cut threads full and clean using sharp dies. Ream threaded pipe ends to remove burrs and restore full ID. Join pipe fittings and valves as follows:
1. Apply appropriate tape or thread compound to external pipe threads unless dry seal threading is specified.
 2. Damaged Threads: Do not use pipe or pipe fittings with threads that are corroded or damaged. Do not use pipe sections that have cracked or open welds.
- F. Welded Joints: Construct joints according to AWS D10.12M/D10.12, using qualified processes and welding operators according to "Quality Assurance" Article.
- G. Flanged Joints: Select appropriate gasket material, size, type, and thickness for service application. Install gasket concentrically positioned. Use suitable lubricants on bolt threads.

- H. Grooved Joints: Assemble joints with coupling and gasket, lubricant, and bolts. Cut or roll grooves in ends of pipe based on pipe and coupling manufacturer's written instructions for pipe wall thickness. Use grooved-end fittings and rigid, grooved-end-pipe couplings.

3.6 TERMINAL EQUIPMENT CONNECTIONS

- A. Sizes for supply and return piping connections shall be the same as or larger than equipment connections.
- B. Install control valves in accessible locations close to connected equipment.
- C. Install ports for pressure gages and thermometers at coil inlet and outlet connections. Comply with requirements in Section 230519 "Meters and Gages for HVAC Piping."

3.7 CHEMICAL TREATMENT

- A. Perform an analysis of makeup water to determine type and quantities of chemical treatment needed to keep system free of scale, corrosion, and fouling, and to sustain the following water characteristics:
 - 1. pH: 9.0 to 10.5.
 - 2. "P" Alkalinity: 100 to 500 ppm.
 - 3. Boron: 100 to 200 ppm.
 - 4. Chemical Oxygen Demand: Maximum of 100 ppm. Revise this value if closed system contains glycol.
 - 5. Corrosion Inhibitor: Type and concentration shall be determined by water treatment specialist.
 - 6. Soluble Copper: Maximum of 0.20 ppm.
 - 7. Tolyriazole Copper and Yellow Metal Corrosion Inhibitor: Minimum of 10 ppm.
 - 8. Total Suspended Solids: Maximum of 10 ppm.
 - 9. Ammonia: Maximum of 20 ppm.
 - 10. Free Caustic Alkalinity: Maximum of 20 ppm.
 - 11. Microbiological Limits:
 - a. Total Aerobic Plate Count: Maximum of 1000 organisms/mL.
 - b. Total Anaerobic Plate Count: Maximum of 100 organisms/mL.
 - c. Nitrate Reducers: 100 organisms/mL.
 - d. Sulfate Reducers: Maximum of zero organisms/mL.
 - e. Iron Bacteria: Maximum of zero organisms/mL.
- B. Install bypass chemical feeders in each hydronic system where indicated.
 - 1. Install NPS 3/4 (DN 20) pipe from chemical feeder drain to nearest equipment drain and include a full-size, full-port, ball valve.
- C. Fill system with fresh water and add liquid alkaline compound with emulsifying agents and detergents to remove grease and petroleum products from piping. Circulate solution for a minimum of 24 hours, drain, clean strainer screens, and refill with fresh water.

- D. Add initial chemical treatment and maintain water quality in ranges noted above for the first year of operation.
- E. Fill systems that have antifreeze or glycol solutions with the following concentrations:
 - 1. Hot-Water Heating Piping (Snow Melt) : Minimum of 40 percent propylene glycol premixed solution.

3.8 FIELD QUALITY CONTROL

- A. Prepare hydronic piping according to ASME B31.9 and as follows:
 - 1. Leave joints, including welds, uninsulated and exposed for examination during test.
 - 2. Provide temporary restraints for expansion joints that cannot sustain reactions due to test pressure. If temporary restraints are impractical, isolate expansion joints from testing.
 - 3. Flush hydronic piping systems with clean water; then remove and clean or replace strainer screens.
 - 4. Isolate equipment from piping. If a valve is used to isolate equipment, its closure shall be capable of sealing against test pressure without damage to valve. Install blinds in flanged joints to isolate equipment.
 - 5. Install safety valve, set at a pressure no more than one-third higher than test pressure, to protect against damage by expanding liquid or other source of overpressure during test.
- B. Perform the following tests on hydronic piping:
 - 1. Use ambient temperature water as a testing medium unless there is risk of damage due to freezing. Another liquid that is safe for workers and compatible with piping may be used.
 - 2. While filling system, use vents installed at high points of system to release air. Use drains installed at low points for complete draining of test liquid.
 - 3. Isolate expansion tanks and determine that hydronic system is full of water.
 - 4. Subject piping system to hydrostatic test pressure that is not less than 1.5 times the system's working pressure. Test pressure shall not exceed maximum pressure for any vessel, pump, valve, or other component in system under test. Verify that stress due to pressure at bottom of vertical runs does not exceed 90 percent of specified minimum yield strength or 1.7 times the "SE" value in Appendix A in ASME B31.9, "Building Services Piping."
 - 5. After hydrostatic test pressure has been applied for at least 10 minutes, examine piping, joints, and connections for leakage. Eliminate leaks by tightening, repairing, or replacing components, and repeat hydrostatic test until there are no leaks.
- C. Perform the following before operating the system:
 - 1. Open manual valves fully.
 - 2. Inspect pumps for proper rotation.
 - 3. Set makeup pressure-reducing valves for required system pressure.
 - 4. Inspect air vents at high points of system and determine if all are installed and operating freely (automatic type), or bleed air completely (manual type).
 - 5. Set temperature controls so all coils are calling for full flow.
 - 6. Inspect and set operating temperatures of hydronic equipment, such as boilers, chillers, cooling towers, to specified values.

7. Verify lubrication of motors and bearings.

END OF SECTION 232113

SECTION 232116 - HYDRONIC PIPING SPECIALTIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes special-duty valves and specialties for the following:
 1. Hot-water heating piping.
 2. Makeup-water piping.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following:
 1. Valves: Include flow and pressure drop curves based on manufacturer's testing for calibrated-orifice balancing valves and automatic flow-control valves.
 2. Air-control devices.
 3. Hydronic specialties.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air-control devices, hydronic specialties, and special-duty valves to include in emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Hydronic piping components and installation shall be capable of withstanding the following minimum working pressure and temperature unless otherwise indicated:
 1. Hot-Water Heating Piping: 100 psig at 200 deg F (93 deg C).
 2. Makeup-Water Piping: 80 psig (552 kPa) at 150 deg F (66 deg C).

2.2 VALVES

- A. Bronze, Calibrated-Orifice, Balancing Valves:
 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Bell & Gossett Domestic Pump.
 - b. Taco.
 - c. Tour & Andersson; available through Victaulic Company.
 2. Body: Bronze, ball or plug type with calibrated orifice or venturi.

3. Ball: Brass or stainless steel.
4. Plug: Resin.
5. Seat: PTFE.
6. End Connections: Threaded or socket.
7. Pressure Gage Connections: Integral seals for portable differential pressure meter.
8. Handle Style: Lever, with memory stop to retain set position.
9. CWP Rating: Minimum 125 psig.
10. Maximum Operating Temperature: 250 deg F (121 deg C).

B. Cast-Iron or Steel, Calibrated-Orifice, Balancing Valves:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Bell & Gossett Domestic Pump.
 - b. Taco.
 - c. Tour & Andersson.
2. Body: Cast-iron or steel body, ball, plug, or globe pattern with calibrated orifice or venturi.
3. Ball: Brass or stainless steel.
4. Stem Seals: EPDM O-rings.
5. Disc: Glass and carbon-filled PTFE.
6. Seat: PTFE.
7. End Connections: Flanged or grooved.
8. Pressure Gage Connections: Integral seals for portable differential pressure meter.
9. Handle Style: Lever, with memory stop to retain set position.
10. CWP Rating: Minimum 125 psig.
11. Maximum Operating Temperature: 250 deg F.

2.3 AIR-CONTROL DEVICES

A. Manual Air Vents:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. AMTROL, Inc.
 - b. Bell & Gossett Domestic Pump.
 - c. Taco, Inc.
2. Body: Bronze.
3. Internal Parts: Nonferrous.
4. Operator: Screwdriver or thumbscrew.
5. Inlet Connection: NPS 1/2 (DN 15).
6. Discharge Connection: NPS 1/8 (DN 6).
7. CWP Rating: 150 psig (1035 kPa).
8. Maximum Operating Temperature: 225 deg F (107 deg C).

B. Automatic Air Vents:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:

- a. AMTROL, Inc.
- b. Bell & Gossett Domestic Pump.
- c. Taco, Inc.
2. Body: Bronze or cast iron.
3. Internal Parts: Nonferrous.
4. Operator: Noncorrosive metal float.
5. Inlet Connection: NPS 1/2 (DN 15).
6. Discharge Connection: NPS 1/4 (DN 8).
7. CWP Rating: 150 psig (1035 kPa).
8. Maximum Operating Temperature: 240 deg F (116 deg C).

C. Diaphragm -Type Expansion Tanks:

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. AMTROL, Inc.
 - b. Bell & Gossett Domestic Pump.
 - c. Taco, Inc.
2. Tank: Welded steel, rated for 125-psig (860-kPa) working pressure and 375 deg F (191 deg C) maximum operating temperature. Factory test after taps are fabricated and supports installed and are labeled according to ASME Boiler and Pressure Vessel Code: Section VIII, Division 1.
3. Diaphragm: Securely sealed into tank to separate air charge from system water to maintain required expansion capacity.
4. Air-Charge Fittings: Schrader valve, stainless steel with EPDM seats.

D. Coalescing Air and Dirt Separators :

1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Bell & Gossett Domestic Pump.
 - b. Taco, Inc.
 - c. Spirotherm.
2. Tank: Welded steel; ASME constructed and labeled for 125-psig minimum working pressure and 375 deg F (191 deg C) maximum operating temperature.
3. Inlet and Outlet Connections: Threaded for NPS 2 (DN 50) and smaller; flanged connections for NPS 2-1/2 (DN 65) and larger.
4. Coalescing Media: Copper or stainless steel.
5. Air Vent: Automatic.
6. Blowdown Connection: Threaded.
7. Size: Match system flow capacity.

2.4 HYDRONIC PIPING SPECIALTIES

A. Y-Pattern Strainers:

1. Body: ASTM A 126, Class B, cast iron with bolted cover and bottom drain connection.
2. End Connections: Threaded ends for NPS 2 (DN 50) and smaller; flanged ends for NPS 2-1/2 (DN 65) and larger.

3. Strainer Screen: Stainless-steel, 20 -mesh strainer, or perforated stainless-steel basket.
4. CWP Rating: 125 psig.

B. Stainless-Steel Bellow, Flexible Connectors:

1. Body: Stainless-steel bellows with woven, flexible, bronze, wire-reinforcing protective jacket.
2. End Connections: Threaded or flanged to match equipment connected.
3. Performance: Capable of 3/4-inch (20-mm) misalignment.
4. CWP Rating: 150 psig (1035 kPa).
5. Maximum Operating Temperature: 250 deg F (121 deg C).

PART 3 - EXECUTION

3.1 VALVE APPLICATIONS

- A. Install shutoff-duty valves at each branch connection to supply mains and at supply connection to each piece of equipment.
- B. Install calibrated-orifice, balancing valves at each branch connection to return main.
- C. Install calibrated-orifice, balancing valves in the return pipe of each heating or cooling terminal.
- D. Install check valves at each pump discharge and elsewhere as required to control flow direction.
- E. Install safety valves at hot-water generators and elsewhere as required by ASME Boiler and Pressure Vessel Code. Install drip-pan elbow on safety-valve outlet and pipe without valves to the outdoors; pipe drain to nearest floor drain or as indicated on Drawings. Comply with ASME Boiler and Pressure Vessel Code: Section VIII, Division 1, for installation requirements.
- F. Install pressure-reducing valves at makeup-water connection to regulate system fill pressure.

3.2 HYDRONIC SPECIALTIES INSTALLATION

- A. Install manual air vents at high points in piping, at heat-transfer coils, and elsewhere as required for system air venting.
- B. Install air separator in pump suction. Install blowdown piping with gate or full-port ball valve; extend full size to nearest floor drain.
- C. Install expansion tanks on the floor. Vent and purge air from hydronic system, and ensure that tank is properly charged with air to suit system Project requirements.

END OF SECTION 232116

SECTION 232123 - HYDRONIC PUMPS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Close-coupled, in-line centrifugal pumps.
 2. Separately coupled, base-mounted, end-suction centrifugal pumps.
 3. Wet-rotor pumps.

1.3 DEFINITIONS

- A. Buna-N: Nitrile rubber.
- B. EPT: Ethylene propylene terpolymer.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of pump. Include certified performance curves and rated capacities, operating characteristics, furnished specialties, final impeller dimensions, and accessories for each type of product indicated. Indicate pump's operating point on curves.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For pumps to include in emergency, operation, and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials described below that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 1. Mechanical Seals: One mechanical seal(s) for each pump.

PART 2 - PRODUCTS

2.1 CLOSE-COUPLED, IN-LINE CENTRIFUGAL PUMPS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. ITT Corporation; Bell & Gossett.

2. TACO Incorporated.
- B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, close-coupled, in-line pump as defined in HI 1.1-1.2 and HI 1.3; designed for installation with pump and motor shafts mounted horizontally or vertically.
 - C. Pump Construction:
 1. Pump Shaft: Steel, with copper-alloy shaft sleeve.
 2. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless-steel spring, and bellows and gasket. Include water slinger on shaft between motor and seal.
 3. Pump Bearings: Permanently lubricated ball bearings.
 - D. Motor: Single speed and rigidly mounted to pump casing.
 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- 2.2 SEPARATELY COUPLED, BASE-MOUNTED, END-SUCTION CENTRIFUGAL PUMPS
- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. ITT Corporation; Bell & Gossett.
 2. TACO Incorporated.
 - B. Description: Factory-assembled and -tested, centrifugal, overhung-impeller, separately coupled, end-suction pump as defined in HI 1.1-1.2 and HI 1.3; designed for base mounting, with pump and motor shafts horizontal.
 - C. Pump Construction:
 1. Casing: Radially split, cast iron, with threaded gage tappings at inlet and outlet, drain plug at bottom and air vent at top of volute, and flanged connections. Provide integral mount on volute to support the casing, and provide attached piping to allow removal and replacement of impeller without disconnecting piping or requiring the realignment of pump and motor shaft.
 2. Impeller: ASTM B 584, cast bronze; statically and dynamically balanced, keyed to shaft, and secured with a locking cap screw. For pumps not frequency-drive controlled, trim impeller to match specified performance.
 3. Pump Shaft: Steel, with copper-alloy shaft sleeve.
 4. Seal: Mechanical seal consisting of carbon rotating ring against a ceramic seat held by a stainless-steel spring, and Buna-N bellows and gasket.
 5. Pump Bearings: Grease-lubricated ball bearings in cast-iron housing with grease fittings.
 - D. Shaft Coupling: Molded-rubber insert and interlocking spider capable of absorbing vibration. Couplings shall be drop-out type to allow disassembly and removal without removing pump shaft or motor. EPDM coupling sleeve for variable-speed applications.

- E. Coupling Guard: Dual rated; ANSI B15.1, Section 8; OSHA 1910.219 approved; steel; removable; attached to mounting frame.
- F. Mounting Frame: Welded-steel frame and cross members, factory fabricated from ASTM A 36/A 36M channels and angles. Fabricate to mount pump casing, coupling guard, and motor.
- G. Motor: Single speed, secured to mounting frame, with adjustable alignment.
 - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

2.3 WET-ROTOR PUMPS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Grundfos Pumps Corporation.
 - 2. ITT Corporation; Bell & Gossett.
 - 3. TACO Incorporated.
- B. Description: Factory-assembled and -tested, wet-rotor pump.
- C. Pump Construction:
 - 1. Body: Cast iron.
 - 2. Pump Shaft: Ceramic.
 - 3. Bearings. Double-sintered carbon.
- D. Motor: Single speed.
 - 1. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine equipment foundations and anchor-bolt locations for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Examine roughing-in for piping systems to verify actual locations of piping connections before pump installation.
- C. Examine foundations and inertia bases for suitable conditions where pumps are to be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 PUMP INSTALLATION

- A. Install pumps to provide access for periodic maintenance including removing motors, impellers, couplings, and accessories.
- B. Independently support pumps and piping so weight of piping is not supported by pumps and weight of pumps is not supported by piping.
- C. Equipment Mounting:
 - 1. Install base-mounted pumps on cast-in-place concrete equipment bases.
- D. Equipment Mounting: Install in-line pumps with continuous-thread hanger rods and elastomeric hangers of size required to support weight of in-line pumps.
 - 1. Comply with requirements for hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."

3.3 ALIGNMENT

- A. Perform alignment service.
- B. Comply with pump and coupling manufacturers' written instructions.
- C. After alignment is correct, tighten foundation bolts evenly but not too firmly. Completely fill baseplate with nonshrink, nonmetallic grout while metal blocks and shims or wedges are in place. After grout has cured, fully tighten foundation bolts.

3.4 CONNECTIONS

- A. Comply with requirements for piping specified in Section 232213 "Steam and Condensate Heating Piping" and Section 232216 Steam and Condensate Piping Specialties." Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to pump, allow space for service and maintenance.
- C. Connect piping to pumps. Install valves that are same size as piping connected to pumps.
- D. Install suction and discharge pipe sizes equal to or greater than diameter of pump nozzles.
- E. Install triple-duty valve on discharge side of pumps.
- F. Install suction diffuser and shutoff valve on suction side of pumps.
- G. Install flexible connectors on suction and discharge sides of base-mounted pumps between pump casing and valves.

- H. Install pressure gages on pump suction and discharge or at integral pressure-gage tapping, or install single gage with multiple-input selector valve.

3.5 STARTUP SERVICE

- A. Perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions.
 - 2. Check piping connections for tightness.
 - 3. Clean strainers on suction piping.
 - 4. Perform the following startup checks for each pump before starting:
 - a. Verify bearing lubrication.
 - b. Verify that pump is free to rotate by hand and that pump for handling hot liquid is free to rotate with pump hot and cold. If pump is bound or drags, do not operate until cause of trouble is determined and corrected.
 - c. Verify that pump is rotating in the correct direction.
 - 5. Prime pump by opening suction valves and closing drains, and prepare pump for operation.
 - 6. Start motor.
 - 7. Open discharge valve slowly.

3.6 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain hydronic pumps.

END OF SECTION 232123

SECTION 232300 - REFRIGERANT PIPING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Refrigerant pipes and fittings.
 - 2. Refrigerant piping valves and specialties.
 - 3. Refrigerants.

1.3 PRODUCT STORAGE AND HANDLING

- A. Store piping with end caps in place to ensure that piping interior and exterior are clean when installed.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Line Test Pressure for Refrigerant R-410A:
 - 1. Suction Lines for Air-Conditioning Applications: 300 psig (2068 kPa).
 - 2. Suction Lines for Heat-Pump Applications: 535 psig (3689 kPa).
 - 3. Hot-Gas and Liquid Lines: 535 psig (3689 kPa).

2.2 COPPER TUBE AND FITTINGS

- A. Copper Tube: ASTM B 280, Type ACR.
- B. Wrought-Copper Fittings: ASME B16.22.
- C. Brazing Filler Metals: AWS A5.8/A5.8M.
- D. Flexible Connectors:
 - 1. Body: Tin-bronze bellows with woven, flexible, tinned-bronze-wire-reinforced protective jacket.
 - 2. End Connections: Socket ends.
 - 3. Offset Performance: Capable of minimum 3/4-inch (20-mm) misalignment in minimum 7-inch- (180-mm-) long assembly.
 - 4. Working Pressure Rating: Factory test at minimum 500 psig (3450 kPa).
 - 5. Maximum Operating Temperature: 250 deg F (121 deg C).

PART 3 - EXECUTION

3.1 PIPING INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of piping systems; indicated locations and arrangements were used to size pipe and calculate friction loss, expansion, pump sizing, and other design considerations. Install piping as indicated unless deviations to layout are approved on Shop Drawings.
- B. Install refrigerant piping according to ASHRAE 15.
- C. Install piping in concealed locations unless otherwise indicated and except in equipment rooms and service areas.
- D. Install piping indicated to be exposed and piping in equipment rooms and service areas at right angles or parallel to building walls. Diagonal runs are prohibited unless specifically indicated otherwise.
- E. Install piping above accessible ceilings to allow sufficient space for ceiling panel removal.
- F. Install piping adjacent to machines to allow service and maintenance.
- G. Install piping free of sags and bends.
- H. Install fittings for changes in direction and branch connections.
- I. Select system components with pressure rating equal to or greater than system operating pressure.
- J. Refer to Section 230923 "Direct Digital Control (DDC) System for HVAC" and Section 230993.11 "Sequence of Operations for HVAC DDC" for solenoid valve controllers, control wiring, and sequence of operation.
- K. Install piping as short and direct as possible, with a minimum number of joints, elbows, and fittings.
- L. Arrange piping to allow inspection and service of refrigeration equipment. Install valves and specialties in accessible locations to allow for service and inspection. Install access doors or panels as specified in Section 083113 "Access Doors and Frames" if valves or equipment requiring maintenance is concealed behind finished surfaces.
- M. Install refrigerant piping in rigid or flexible conduit in locations where exposed to mechanical injury.

- N. When brazing or soldering, remove solenoid-valve coils and sight glasses; also remove valve stems, seats, and packing, and accessible internal parts of refrigerant specialties. Do not apply heat near expansion-valve bulb.
- O. Install piping with adequate clearance between pipe and adjacent walls and hangers or between pipes for insulation installation.
- P. Identify refrigerant piping and valves according to Section 230553 "Identification for HVAC Piping and Equipment."
- Q. Install sleeves for piping penetrations of walls, ceilings, and floors. Comply with requirements for sleeves specified in Section 230517 "Sleeves and Sleeve Seals for HVAC Piping."
- R. Install escutcheons for piping penetrations of walls, ceilings, and floors.

3.2 PIPE JOINT CONSTRUCTION

- A. Ream ends of pipes and tubes and remove burrs. Bevel plain ends of steel pipe.
- B. Remove scale, slag, dirt, and debris from inside and outside of pipe and fittings before assembly.
- C. Brazed Joints: Construct joints according to AWS's "Brazing Handbook," Chapter "Pipe and Tube."
 - 1. Use Type BCuP (copper-phosphorus) alloy for joining copper socket fittings with copper pipe.
 - 2. Use Type BAg (cadmium-free silver) alloy for joining copper with bronze or steel.

3.3 HANGERS AND SUPPORTS

- A. Comply with requirements for pipe hangers and supports specified in Section 230529 "Hangers and Supports for HVAC Piping and Equipment."
- B. Install the following pipe attachments:
 - 1. Adjustable steel clevis hangers for individual horizontal runs less than 20 feet (6 m) long.
 - 2. Roller hangers and spring hangers for individual horizontal runs 20 feet (6 m) or longer.
 - 3. Pipe Roller: MSS SP-58, Type 44 for multiple horizontal piping 20 feet (6 m) or longer, supported on a trapeze.
 - 4. Spring hangers to support vertical runs.
 - 5. Copper-clad hangers and supports for hangers and supports in direct contact with copper pipe.
- C. Install hangers for copper tubing with the following maximum spacing and minimum rod diameters:
 - 1. NPS 1/2 (DN 15): Maximum span, 60 inches (1500 mm); minimum rod, 1/4 inch (6.4 mm).

2. NPS 5/8 (DN 18): Maximum span, 60 inches (1500 mm); minimum rod, 1/4 inch (6.4 mm).
3. NPS 1 (DN 25): Maximum span, 72 inches (1800 mm); minimum rod, 1/4 inch (6.4 mm).
4. NPS 1-1/4 (DN 32): Maximum span, 96 inches (2400 mm); minimum rod, 3/8 inch (9.5 mm).
5. NPS 1-1/2 (DN 40): Maximum span, 96 inches (2400 mm); minimum rod, 3/8 inch (9.5 mm).
6. NPS 2 (DN 50): Maximum span, 96 inches (2400 mm); minimum rod, 3/8 inch (9.5 mm).
7. NPS 2-1/2 (DN 65): Maximum span, 108 inches (2700 mm); minimum rod, 3/8 inch (9.5 mm).
8. NPS 3 (DN 80): Maximum span, 10 feet (3 m); minimum rod, 3/8 inch (9.5 mm).
9. NPS 4 (DN 100): Maximum span, 12 feet (3.7 m); minimum rod, 1/2 inch (13 mm).

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections:
 1. Comply with ASME B31.5, Chapter VI.
 2. Test refrigerant piping, specialties, and receivers. Isolate compressor, condenser, evaporator, and safety devices from test pressure if they are not rated above the test pressure.
 3. Test high- and low-pressure side piping of each system separately at not less than the pressures indicated in "Performance Requirements" Article.
 - a. Fill system with nitrogen to the required test pressure.
 - b. System shall maintain test pressure at the manifold gage throughout duration of test.
 - c. Test joints and fittings with electronic leak detector or by brushing a small amount of soap and glycerin solution over joints.
 - d. Remake leaking joints using new materials, and retest until satisfactory results are achieved.
- B. Prepare test and inspection reports.

3.5 SYSTEM CHARGING

- A. Charge system using the following procedures:
 1. Install core in filter dryers after leak test but before evacuation.
 2. Evacuate entire refrigerant system with a vacuum pump to 500 micrometers (67 Pa). If vacuum holds for 12 hours, system is ready for charging.
 3. Break vacuum with refrigerant gas, allowing pressure to build up to 2 psig (14 kPa).
 4. Charge system with a new filter-dryer core in charging line.

3.6 ADJUSTING

- A. Adjust thermostatic expansion valve to obtain proper evaporator superheat.
- B. Adjust high- and low-pressure switch settings to avoid short cycling in response to fluctuating suction pressure.

- C. Adjust set-point temperature of air-conditioning or chilled-water controllers to the system design temperature.
- D. Perform the following adjustments before operating the refrigeration system, according to manufacturer's written instructions:
 - 1. Open shutoff valves in condenser water circuit.
 - 2. Verify that compressor oil level is correct.
 - 3. Open compressor suction and discharge valves.
 - 4. Open refrigerant valves except bypass valves that are used for other purposes.
 - 5. Check open compressor-motor alignment and verify lubrication for motors and bearings.
- E. Replace core of replaceable filter dryer after system has been adjusted and after design flow rates and pressures are established.

END OF SECTION 232300

SECTION 233113 - METAL DUCTS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Single-wall rectangular ducts and fittings.
 2. Sheet metal materials.
 3. Sealants and gaskets.
 4. Hangers and supports.
- B. Related Sections:
 1. Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing requirements for metal ducts.
 2. Section 233300 "Air Duct Accessories" for dampers, sound-control devices, duct-mounting access doors and panels, turning vanes, and flexible ducts.

1.3 PERFORMANCE REQUIREMENTS

- A. Delegated Duct Design: Duct construction, including sheet metal thicknesses, seam and joint construction, reinforcements, and hangers and supports, shall comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" and performance requirements and design criteria indicated in "Duct Schedule" Article.

PART 2 - PRODUCTS

2.1 SINGLE-WALL RECTANGULAR DUCTS AND FITTINGS

- A. General Fabrication Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" based on indicated static-pressure class unless otherwise indicated.
- B. Transverse Joints: Select joint types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-1, "Rectangular Duct/Transverse Joints," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

- C. Longitudinal Seams: Select seam types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Figure 2-2, "Rectangular Duct/Longitudinal Seams," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."
- D. Elbows, Transitions, Offsets, Branch Connections, and Other Duct Construction: Select types and fabricate according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 4, "Fittings and Other Construction," for static-pressure class, applicable sealing requirements, materials involved, duct-support intervals, and other provisions in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

2.2 SHEET METAL MATERIALS

- A. General Material Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.
- B. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 - 1. Galvanized Coating Designation: G60 (Z180).
 - 2. Finishes for Surfaces Exposed to View: Mill phosphatized.
- C. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304 or 316, as indicated in the "Duct Schedule" Article; cold rolled, annealed, sheet. Exposed surface finish shall be No. 2B, No. 2D, No. 3, or No. 4 as indicated in the "Duct Schedule" Article.
- D. Aluminum Sheets: Comply with ASTM B 209 (ASTM B 209M) Alloy 3003, H14 temper; with mill finish for concealed ducts, and standard, one-side bright finish for duct surfaces exposed to view.
- E. Reinforcement Shapes and Plates: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
 - 1. Where black- and galvanized-steel shapes and plates are used to reinforce aluminum ducts, isolate the different metals with butyl rubber, neoprene, or EPDM gasket materials.
- F. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

2.3 SEALANT AND GASKETS

- A. General Sealant and Gasket Requirements: Surface-burning characteristics for sealants and gaskets shall be a maximum flame-spread index of 25 and a maximum smoke-developed index of 50 when tested according to UL 723; certified by an NRTL.
- B. Water-Based Joint and Seam Sealant:

1. Application Method: Brush on.
2. Solids Content: Minimum 65 percent.
3. Shore A Hardness: Minimum 20.
4. Water resistant.
5. Mold and mildew resistant.
6. VOC: Maximum 75 g/L (less water).
7. Maximum Static-Pressure Class: 10-inch wg (2500 Pa), positive and negative.
8. Service: Indoor or outdoor.
9. Substrate: Compatible with galvanized sheet steel (both PVC coated and bare), stainless steel, or aluminum sheets.

C. Flanged Joint Sealant: Comply with ASTM C 920.

1. General: Single-component, acid-curing, silicone, elastomeric.
2. Type: S.
3. Grade: NS.
4. Class: 25.
5. Use: O.

D. Flange Gaskets: Butyl rubber, neoprene, or EPDM polymer with polyisobutylene plasticizer.

2.4 HANGERS AND SUPPORTS

A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.

B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.

C. Strap and Rod Sizes: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1 (Table 5-1M), "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct."

D. Steel Cables for Galvanized-Steel Ducts: Galvanized steel complying with ASTM A 603.

E. Steel Cables for Stainless-Steel Ducts: Stainless steel complying with ASTM A 492.

F. Steel Cable End Connections: Cadmium-plated steel assemblies with brackets, swivel, and bolts designed for duct hanger service; with an automatic-locking and clamping device.

G. Duct Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.

H. Trapeze and Riser Supports:

1. Supports for Galvanized-Steel Ducts: Galvanized-steel shapes and plates.
2. Supports for Stainless-Steel Ducts: Stainless-steel shapes and plates.
3. Supports for Aluminum Ducts: Aluminum or galvanized steel coated with zinc chromate.

PART 3 - EXECUTION

3.1 DUCT INSTALLATION

- A. Drawing plans, schematics, and diagrams indicate general location and arrangement of duct system. Indicated duct locations, configurations, and arrangements were used to size ducts and calculate friction loss for air-handling equipment sizing and for other design considerations. Install duct systems as indicated unless deviations to layout are approved on Shop Drawings and Coordination Drawings.
- B. Install ducts according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" unless otherwise indicated.
- C. Install round and flat-oval ducts in maximum practical lengths.
- D. Install ducts with fewest possible joints.
- E. Install factory- or shop-fabricated fittings for changes in direction, size, and shape and for branch connections.
- F. Unless otherwise indicated, install ducts vertically and horizontally, and parallel and perpendicular to building lines.
- G. Install ducts close to walls, overhead construction, columns, and other structural and permanent enclosure elements of building.
- H. Install ducts with a clearance of 1 inch (25 mm), plus allowance for insulation thickness.
- I. Route ducts to avoid passing through transformer vaults and electrical equipment rooms and enclosures.
- J. Where ducts pass through non-fire-rated interior partitions and exterior walls and are exposed to view, cover the opening between the partition and duct or duct insulation with sheet metal flanges of same metal thickness as the duct. Overlap openings on four sides by at least 1-1/2 inches (38 mm).
- K. Where ducts pass through fire-rated interior partitions and exterior walls, install fire dampers. Comply with requirements in Section 233300 "Air Duct Accessories" for fire and smoke dampers.
- L. Protect duct interiors from moisture, construction debris and dust, and other foreign materials.

3.2 INSTALLATION OF EXPOSED DUCTWORK

- A. Protect ducts exposed in finished spaces from being dented, scratched, or damaged.

- B. Trim duct sealants flush with metal. Create a smooth and uniform exposed bead. Do not use two-part tape sealing system.
- C. Grind welds to provide smooth surface free of burrs, sharp edges, and weld splatter. When welding stainless steel with a No. 3 or 4 finish, grind the welds flush, polish the exposed welds, and treat the welds to remove discoloration caused by welding.
- D. Maintain consistency, symmetry, and uniformity in the arrangement and fabrication of fittings, hangers and supports, duct accessories, and air outlets.
- E. Repair or replace damaged sections and finished work that does not comply with these requirements.

3.3 DUCT SEALING

- A. Seal ducts for duct static-pressure, seal classes, and leakage classes specified in "Duct Schedule" Article according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible."

3.4 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Hanger Spacing: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Table 5-1 (Table 5-1M), "Rectangular Duct Hangers Minimum Size," and Table 5-2, "Minimum Hanger Sizes for Round Duct," for maximum hanger spacing; install hangers and supports within 24 inches (610 mm) of each elbow and within 48 inches (1200 mm) of each branch intersection.
- C. Hangers Exposed to View: Threaded rod and angle or channel supports.
- D. Support vertical ducts with steel angles or channel secured to the sides of the duct with welds, bolts, sheet metal screws, or blind rivets; support at each floor and at a maximum intervals of 16 feet (5 m).
- E. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.

3.5 CONNECTIONS

- A. Make connections to equipment with flexible connectors complying with Section 233300 "Air Duct Accessories."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for branch, outlet and inlet, and terminal unit connections.

3.6 DUCT SCHEDULE

- A. Fabricate ducts with galvanized sheet steel except as otherwise indicated and as follows:
 - 1. As indicated on drawings.

- B. Supply Ducts:
 - 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units :
 - a. Pressure Class: Positive 1-inch wg (250 Pa).
 - b. Minimum SMACNA Seal Class: C.
 - c. SMACNA Leakage Class for Rectangular: 24.
 - d. SMACNA Leakage Class for Round and Flat Oval: 12.
 - 2. Ducts Connected to Variable-Air-Volume Air-Handling Units :
 - a. Pressure Class: Positive 3-inch wg (750 Pa).
 - b. Minimum SMACNA Seal Class: B.
 - c. SMACNA Leakage Class for Rectangular: 6.
 - d. SMACNA Leakage Class for Round and Flat Oval: 6.

- C. Outdoor-Air (Not Filtered, Heated, or Cooled) Ducts:
 - 1. Ducts Connected to Fan Coil Units, Furnaces, Heat Pumps, and Terminal Units :
 - a. Pressure Class: Positive or negative 1-inch wg (250 Pa).
 - b. Minimum SMACNA Seal Class: C.
 - c. SMACNA Leakage Class for Rectangular: 24.
 - d. SMACNA Leakage Class for Round and Flat Oval: 12.

- D. Intermediate Reinforcement:
 - 1. Galvanized-Steel Ducts: Galvanized steel.
 - 2. Stainless-Steel Ducts:
 - a. Exposed to Airstream: Match duct material.
 - b. Not Exposed to Airstream: Match duct material.
 - 3. Aluminum Ducts: Aluminum.

END OF SECTION 233113

SECTION 233300 - AIR DUCT ACCESSORIES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Manual volume dampers.
 2. Flange connectors.
 3. Turning vanes.
 4. Duct-mounted access doors.
 5. Flexible connectors.
 6. Flexible ducts.
 7. Duct accessory hardware.

1.3 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air duct accessories to include in operation and maintenance manuals.

PART 2 - PRODUCTS

2.1 ASSEMBLY DESCRIPTION

- A. Comply with NFPA 90A, "Installation of Air Conditioning and Ventilating Systems," and with NFPA 90B, "Installation of Warm Air Heating and Air Conditioning Systems."
- B. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for acceptable materials, material thicknesses, and duct construction methods unless otherwise indicated. Sheet metal materials shall be free of pitting, seam marks, roller marks, stains, discolorations, and other imperfections.

2.2 MATERIALS

- A. Galvanized Sheet Steel: Comply with ASTM A 653/A 653M.
 1. Galvanized Coating Designation: G90 (Z275).
 2. Exposed-Surface Finish: Mill phosphatized.
- B. Stainless-Steel Sheets: Comply with ASTM A 480/A 480M, Type 304, and having a No. 2 finish for concealed ducts and finish for exposed ducts.

- C. Aluminum Sheets: Comply with ASTM B 209 (ASTM B 209M), Alloy 3003, Temper H14; with mill finish for concealed ducts and standard, 1-side bright finish for exposed ducts.
- D. Extruded Aluminum: Comply with ASTM B 221 (ASTM B 221M), Alloy 6063, Temper T6.
- E. Reinforcement Shapes and Plates: Galvanized-steel reinforcement where installed on galvanized sheet metal ducts; compatible materials for aluminum and stainless-steel ducts.
- F. Tie Rods: Galvanized steel, 1/4-inch (6-mm) minimum diameter for lengths 36 inches (900 mm) or less; 3/8-inch (10-mm) minimum diameter for lengths longer than 36 inches (900 mm).

2.3 MANUAL VOLUME DAMPERS

- A. Standard, Steel, Manual Volume Dampers:
 - 1. Standard leakage rating.
 - 2. Suitable for horizontal or vertical applications.
 - 3. Frames:
 - a. Frame: Hat-shaped, 0.094-inch- (2.4-mm-) thick, galvanized sheet steel.
 - b. Mitered and welded corners.
 - c. Flanges for attaching to walls and flangeless frames for installing in ducts.
 - 4. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - d. Galvanized -steel, 0.064 inch (1.62 mm) thick.
 - 5. Blade Axles: Galvanized steel.
 - 6. Bearings:
 - a. Molded synthetic.
 - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.
 - 7. Tie Bars and Brackets: Galvanized steel.
- B. Standard, Aluminum, Manual Volume Dampers:
 - 1. Standard leakage rating.
 - 2. Suitable for horizontal or vertical applications.
 - 3. Frames: Hat-shaped, 0.10-inch- (2.5-mm-) thick, aluminum sheet channels; frames with flanges for attaching to walls and flangeless frames for installing in ducts.
 - 4. Blades:
 - a. Multiple or single blade.
 - b. Parallel- or opposed-blade design.
 - c. Stiffen damper blades for stability.
 - 5. Blade Axles: Stainless steel.
 - 6. Bearings:
 - a. Molded synthetic.
 - b. Dampers in ducts with pressure classes of 3-inch wg (750 Pa) or less shall have axles full length of damper blades and bearings at both ends of operating shaft.

7. Tie Bars and Brackets: Aluminum.

C. Jackshaft:

1. Size: 0.5-inch (13-mm) diameter.
2. Material: Galvanized-steel pipe rotating within pipe-bearing assembly mounted on supports at each mullion and at each end of multiple-damper assemblies.
3. Length and Number of Mountings: As required to connect linkage of each damper in multiple-damper assembly.

D. Damper Hardware:

1. Zinc-plated, die-cast core with dial and handle made of 3/32-inch- (2.4-mm-) thick zinc-plated steel, and a 3/4-inch (19-mm) hexagon locking nut.
2. Include center hole to suit damper operating-rod size.
3. Include elevated platform for insulated duct mounting.

2.4 TURNING VANES

- A. General Requirements: Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 4-3, "Vanes and Vane Runners," and 4-4, "Vane Support in Elbows."
- B. Vane Construction: Single wall for ducts up to 48 inches (1200 mm) wide and double wall for larger dimensions.

2.5 DUCT-MOUNTED ACCESS DOORS

- A. Duct-Mounted Access Doors: Fabricate access panels according to SMACNA's "HVAC Duct Construction Standards - Metal and Flexible"; Figures 7-2 (7-2M), "Duct Access Doors and Panels," and 7-3, "Access Doors - Round Duct."
 1. Door:
 - a. Double wall, rectangular.
 - b. Galvanized sheet metal with insulation fill and thickness as indicated for duct pressure class.
 - c. Hinges and Latches: 1-by-1-inch (25-by-25-mm) butt or piano hinge and cam latches.
 - d. Fabricate doors airtight and suitable for duct pressure class.
 2. Frame: Galvanized sheet steel, with bend-over tabs and foam gaskets.
 3. Number of Hinges and Locks:
 - a. Access Doors Less Than 12 Inches (300 mm) Square: No hinges and two sash locks.
 - b. Access Doors up to 18 Inches (460 mm) Square: Continuous and two sash locks.
 - c. Access Doors up to 24 by 48 Inches (600 by 1200 mm): Continuous and two compression latches.
 - d. Access Doors Larger Than 24 by 48 Inches (600 by 1200 mm): Continuous and two compression latches with outside and inside handles.

2.6 FLEXIBLE CONNECTORS

- A. Materials: Flame-retardant or noncombustible fabrics.
- B. Coatings and Adhesives: Comply with UL 181, Class 1.
- C. Indoor System, Flexible Connector Fabric: Glass fabric double coated with neoprene.
 - 1. Minimum Weight: 26 oz./sq. yd. (880 g/sq. m).
 - 2. Tensile Strength: 480 lbf/inch (84 N/mm) in the warp and 360 lbf/inch (63 N/mm) in the filling.
 - 3. Service Temperature: Minus 40 to plus 200 deg F (Minus 40 to plus 93 deg C).

2.7 FLEXIBLE DUCTS

- A. Insulated, Flexible Duct: UL 181, Class 1, 2-ply vinyl film supported by helically wound, spring-steel wire; fibrous-glass insulation; polyethylene vapor-barrier film.
 - 1. Pressure Rating: 10-inch wg (2500 Pa) positive and 1.0-inch wg (250 Pa) negative.
 - 2. Maximum Air Velocity: 4000 fpm (20 m/s).
 - 3. Temperature Range: Minus 10 to plus 160 deg F (Minus 23 to plus 71 deg C).
- B. Flexible Duct Connectors:
 - 1. Clamps: Stainless-steel band with cadmium-plated hex screw to tighten band with a worm-gear action in sizes 3 through 18 inches (75 through 460 mm), to suit duct size.
 - 2. Non-Clamp Connectors: Adhesive plus sheet metal screws.

2.8 DUCT ACCESSORY HARDWARE

- A. Instrument Test Holes: Cast iron or cast aluminum to suit duct material, including screw cap and gasket. Size to allow insertion of pitot tube and other testing instruments and of length to suit duct-insulation thickness.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install duct accessories according to applicable details in SMACNA's "HVAC Duct Construction Standards - Metal and Flexible" for metal ducts and in NAIMA AH116, "Fibrous Glass Duct Construction Standards," for fibrous-glass ducts.
- B. Install duct accessories of materials suited to duct materials; use galvanized-steel accessories in galvanized-steel and fibrous-glass ducts, stainless-steel accessories in stainless-steel ducts, and aluminum accessories in aluminum ducts.
- C. Install volume dampers at points on supply, return, and exhaust systems where branches extend from larger ducts. Where dampers are installed in ducts having duct liner, install dampers with hat channels of same depth as liner, and terminate liner with nosing at hat channel.

1. Install steel volume dampers in steel ducts.
 2. Install aluminum volume dampers in aluminum ducts.
- D. Set dampers to fully open position before testing, adjusting, and balancing.
- E. Install test holes at fan inlets and outlets and elsewhere as indicated.
- F. Install fire dampers according to UL listing.
- G. Connect ducts to duct silencers rigidly.
- H. Install duct access doors on sides of ducts to allow for inspecting, adjusting, and maintaining accessories and equipment at the following locations:
1. On both sides of duct coils.
 2. Upstream and downstream from duct filters.
 3. At outdoor-air intakes and mixed-air plenums.
 4. At drain pans and seals.
 5. Downstream from manual volume dampers, control dampers, backdraft dampers, and equipment.
 6. Adjacent to and close enough to fire or smoke dampers, to reset or reinstall fusible links. Access doors for access to fire or smoke dampers having fusible links shall be pressure relief access doors and shall be outward operation for access doors installed upstream from dampers and inward operation for access doors installed downstream from dampers.
 7. Control devices requiring inspection.
 8. Elsewhere as indicated.
- I. Install access doors with swing against duct static pressure.
- J. Access Door Sizes:
1. One-Hand or Inspection Access: 8 by 5 inches (200 by 125 mm).
 2. Two-Hand Access: 12 by 6 inches (300 by 150 mm).
 3. Head and Hand Access: 18 by 10 inches (460 by 250 mm).
 4. Head and Shoulders Access: 21 by 14 inches (530 by 355 mm).
- K. Label access doors according to Section 230553 "Identification for HVAC Piping and Equipment" to indicate the purpose of access door.
- L. Install flexible connectors to connect ducts to equipment.
- M. Connect diffusers or light troffer boots to ducts directly or with maximum 60-inch (1500-mm) lengths of flexible duct clamped or strapped in place.
- N. Connect flexible ducts to metal ducts with draw bands.
- O. Install duct test holes where required for testing and balancing purposes.

3.2 FIELD QUALITY CONTROL

A. Tests and Inspections:

1. Operate dampers to verify full range of movement.
2. Inspect locations of access doors and verify that purpose of access door can be performed.
3. Operate fire, smoke, and combination fire and smoke dampers to verify full range of movement and verify that proper heat-response device is installed.
4. Inspect turning vanes for proper and secure installation.

END OF SECTION 233300

SECTION 233423 - HVAC POWER VENTILATORS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Centrifugal ventilators - roof downblast.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Construction details, material descriptions, dimensions of individual components and profiles, and finishes for fans.
 - 2. Rated capacities, operating characteristics, and furnished specialties and accessories.
 - 3. Certified fan performance curves with system operating conditions indicated.
 - 4. Certified fan sound-power ratings.
 - 5. Motor ratings and electrical characteristics, plus motor and electrical accessories.
 - 6. Material thickness and finishes, including color charts.
 - 7. Dampers, including housings, linkages, and operators.
 - 8. Prefabricated roof curbs.
 - 9. Fan speed controllers.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For HVAC power ventilators to include in normal and emergency operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 CENTRIFUGAL VENTILATORS - ROOF DOWNBLAST

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 - 1. Acme Engineering & Manufacturing Corp.
 - 2. Greenheck Fan Corporation.
 - 3. Loren Cook Company.
- B. Housing: Downblast; removable spun-aluminum dome top and outlet baffle; square, one-piece aluminum base with venturi inlet cone.

- C. Fan Wheels: Aluminum hub and wheel with backward-inclined blades; sparkproof construction.
- D. Accessories:
 - 1. Variable-Frequency Motor Controller: Solid-state control to reduce speed from 100 to less than 50 percent.
 - 2. Disconnect Switch: Nonfusible type, with thermal-overload protection mounted inside fan housing, factory wired through an internal aluminum conduit.
 - 3. Bird Screens: Removable, 1/2-inch (13-mm) mesh, aluminum or brass wire.
 - 4. Dampers: Counterbalanced, parallel-blade, backdraft dampers mounted in curb base; factory set to close when fan stops.
 - 5. Spark-resistant, all-aluminum wheel construction.
- E. Prefabricated Roof Curbs: Galvanized steel; mitered and welded corners; 1-1/2-inch- (40-mm-) thick, rigid, fiberglass insulation adhered to inside walls; and 1-1/2-inch (40-mm) wood nailer. Size as required to suit roof opening and fan base.
 - 1. Overall Height: 16 inches (400 mm).

2.2 MOTORS

- A. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 230513 "Common Motor Requirements for HVAC Equipment."
 - 1. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.

PART 3 - EXECUTION

3.1 INSTALLATION OF HVAC POWER VENTILATORS

- A. Install power ventilators level and plumb.
- B. Secure roof-mounted fans to roof curbs with zinc-plated hardware.
- C. Install units with clearances for service and maintenance.
- D. Label units according to requirements specified in Section 230553 "Identification for HVAC Piping and Equipment."

3.2 DUCTWORK CONNECTIONS

- A. Drawings indicate general arrangement of ducts and duct accessories. Make final duct connections with flexible connectors. Flexible connectors are specified in Section 233300 "Air Duct Accessories."

3.3 ELECTRICAL CONNECTIONS

- A. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.
 - 1. Nameplate shall be laminated acrylic or melamine plastic signs, as specified in Section 260553 "Identification for Electrical Systems."
 - 2. Nameplate shall be laminated acrylic or melamine plastic signs with a black background and engraved white letters at least 1/2 inch (13 mm) high.

3.4 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring according to Section 260523 "Control-Voltage Electrical Power Cables."

3.5 ADJUSTING

- A. Adjust damper linkages for proper damper operation.
- B. Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC" for testing, adjusting, and balancing procedures.
- C. Lubricate bearings.

END OF SECTION 233423

SECTION 233600 - AIR TERMINAL UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Shutoff, single-duct air terminal units.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of the following products, including rated capacities, furnished specialties, sound-power ratings, and accessories.
 - 1. Air terminal units.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For air terminal units to include in emergency, operation, and maintenance manuals. In addition to items specified in Section 017823 "Operation and Maintenance Data," include the following:
 - 1. Instructions for resetting minimum and maximum air volumes.
 - 2. Instructions for adjusting software set points.

PART 2 - PRODUCTS

2.1 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

2.2 SHUTOFF, SINGLE-DUCT AIR TERMINAL UNITS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. Price Industries.
 - 2. Titus.
 - 3. Trane; a business of American Standard Companies.
- B. Configuration: Volume-damper assembly inside unit casing with control components inside a protective metal shroud.

- C. Casing: 0.034-inch (0.85-mm) steel , single wall.
 - 1. Casing Lining: Adhesive attached, 1/2-inch- (13-mm-) thick, coated, fibrous-glass duct liner complying with ASTM C 1071, and having a maximum flame-spread index of 25 and a maximum smoke-developed index of 50, for both insulation and adhesive, when tested according to ASTM E 84.
 - a. Cover liner with nonporous foil.
 - 2. Air Inlet: Round stub connection or S-slip and drive connections for duct attachment.
 - 3. Air Outlet: S-slip and drive connections.
 - 4. Access: Removable panels for access to parts requiring service, adjustment, or maintenance; with airtight gasket.
- D. Volume Damper: Galvanized steel with peripheral gasket and self-lubricating bearings.
 - 1. Maximum Damper Leakage: ARI 880 rated, 2 percent of nominal airflow at 3-inch wg (750-Pa) inlet static pressure.
- E. Hydronic Coils: Copper tube, with mechanically bonded aluminum fins spaced no closer than 0.1 inch (2.5 mm), and rated for a minimum working pressure of 200 psig (1380 kPa) and a maximum entering-water temperature of 220 deg F (104 deg C). Include manual air vent and drain valve.
- F. Control Panel Enclosure: NEMA 250, Type 1, with access panel sealed from airflow and mounted on side of unit.
- G. Direct Digital Controls: Single-package unitary controller and actuator specified in Section 230923 "Direct Digital Control (DDC) System for HVAC."

2.3 HANGERS AND SUPPORTS

- A. Hanger Rods for Noncorrosive Environments: Cadmium-plated steel rods and nuts.
- B. Hanger Rods for Corrosive Environments: Electrogalvanized, all-thread rods or galvanized rods with threads painted with zinc-chromate primer after installation.
- C. Air Terminal Unit Attachments: Sheet metal screws, blind rivets, or self-tapping metal screws; compatible with duct materials.
- D. Trapeze and Riser Supports: Steel shapes and plates for units with steel casings; aluminum for units with aluminum casings.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Install air terminal units according to NFPA 90A, "Standard for the Installation of Air Conditioning and Ventilating Systems."

- B. Install air terminal units level and plumb. Maintain sufficient clearance for normal service and maintenance.

3.2 HANGER AND SUPPORT INSTALLATION

- A. Comply with SMACNA's "HVAC Duct Construction Standards - Metal and Flexible," Chapter 5, "Hangers and Supports."
- B. Hangers Exposed to View: Threaded rod and angle or channel supports.
- C. Install upper attachments to structures. Select and size upper attachments with pull-out, tension, and shear capacities appropriate for supported loads and building materials where used.
- D. Support fan powered terminal units with threaded rod and elastomeric hangers.

3.3 CONNECTIONS

- A. Install piping adjacent to air terminal unit to allow service and maintenance.
- B. Hot-Water Piping: In addition to requirements in Section 232113 "Hydronic Piping" and Section 232116 Hydronic Piping Specialties," connect heating coils to supply with shutoff valve, strainer, control valve, and union or flange; and to return with balancing valve and union or flange.
- C. Connect ducts to air terminal units according to Section 233113 "Metal Ducts."
- D. Make connections to air terminal units with flexible connectors complying with requirements in Section 233300 "Air Duct Accessories."

3.4 IDENTIFICATION

- A. Label each air terminal unit with plan number, nominal airflow, and maximum and minimum factory-set airflows. Comply with requirements in Section 230553 "Identification for HVAC Piping and Equipment" for equipment labels and warning signs and labels.

3.5 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
- B. Tests and Inspections:
 1. After installing air terminal units and after electrical circuitry has been energized, test for compliance with requirements.
 2. Leak Test: After installation, fill water coils and test for leaks. Repair leaks and retest until no leaks exist.
 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.

4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.

C. Air terminal unit will be considered defective if it does not pass tests and inspections.

3.6 STARTUP SERVICE

- A. Perform startup service.
 1. Complete installation and startup checks according to manufacturer's written instructions.
 2. Verify that inlet duct connections are as recommended by air terminal unit manufacturer to achieve proper performance.
 3. Verify that controls and control enclosure are accessible.
 4. Verify that control connections are complete.
 5. Verify that nameplate and identification tag are visible.
 6. Verify that controls respond to inputs as specified.

3.7 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain air terminal units.

END OF SECTION 233600

SECTION 235216 - CONDENSING BOILERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes gas-fired, fire-tube condensing boilers, trim, and accessories for generating hot water.

1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
 - 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes for boilers.
 - 2. Include rated capacities, operating characteristics, and furnished specialties and accessories.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For boilers to include in emergency, operation, and maintenance manuals.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. ASME Compliance: Fabricate and label boilers to comply with 2010 ASME Boiler and Pressure Vessel Code.
- C. ASHRAE/IES 90.1 Compliance: Boilers shall have minimum efficiency according to "Gas and Oil Fired Boilers - Minimum Efficiency Requirements."
- D. DOE Compliance: Minimum efficiency shall comply with 10 CFR 430, Subpart B, Appendix N.
- E. UL Compliance: Test boilers for compliance with UL 795. Boilers shall be listed and labeled by a testing agency acceptable to authorities having jurisdiction.

2.2 FORCED-DRAFT, FIRE-TUBE CONDENSING BOILERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product indicated on Drawings or comparable product by one of the following:
 - 1. AERCO International, Inc.
 - 2. Cleaver Brooks.
 - 3. Fulton.
 - 4. Lochinvar.
- B. Description: Factory-fabricated, -assembled, and -tested, fire-tube condensing boiler with heat exchanger sealed pressure tight, built on a steel base, including insulated jacket; flue-gas vent; combustion-air intake connections; water supply, return, and condensate drain connections; and controls. Water-heating service only. Boiler shall be capable of variable water flow.
- C. Heat Exchanger: Stainless steel , corrosion-resistant combustion chamber.
- D. Pressure Vessel: Stainless steel.
- E. Burner: Natural gas, forced draft.
- F. Blower: Centrifugal fan to operate during each burner firing sequence and to prepurge and postpurge the combustion chamber.
- G. Gas Train: Combination gas valve with manual shutoff and pressure regulator.
- H. Ignition: Spark ignition with 100 percent main-valve shutoff with electronic flame supervision.
- I. Casing:
 - 1. Jacket: Sheet metal.
 - 2. Control Compartment Enclosures: NEMA 250, Type 1A.
 - 3. Finish: Baked-enamel protective finish.
 - 4. Combustion-Air Connections: Inlet and vent duct collars.

2.3 TRIM

- A. Include devices sized to comply with ASME B31.9.
- B. Aquastat Controllers: Operating, firing rate, and high limit.
- C. Safety Relief Valve: 50 psig, ASME rated.
- D. Pressure and Temperature Gage: Minimum 3-1/2-inch- (89-mm-) diameter, combination water-pressure and -temperature gage. Gages shall have operating-pressure and -temperature ranges, so normal operating range is about 50 percent of full range.
- E. Drain Valve: Minimum NPS 3/4 (DN 20) hose-end gate valve.

- F. Condensate Neutralization Kit: Factory provided and field installed.

2.4 CONTROLS

- A. Boiler operating controls shall include the following devices and features:
 - 1. Boiler sequencer panel or the equivalent features included in the boiler controller.
 - 2. Set-Point Adjust: Set points shall be adjustable.
 - 3. Sequence of Operation: Electric, factory-fabricated and field-installed panel to control burner firing rate to reset supply-water temperature inversely with outside-air temperature. At -10 deg F (minus 17 deg C) outside-air temperature, set supply-water temperature at 195 deg F ; at 60 deg F (15 deg C) outside-air temperature, set supply-water temperature at 120 deg F. .
- B. Building Automation System Interface: Factory install hardware and software to enable building automation system to monitor, control, and display boiler status and alarms. Provide BACnet integration to BAS.
 - 1. A communication interface with building automation system shall enable building automation system operator to remotely control and monitor the boiler from an operator workstation. Control features available, and monitoring points displayed, locally at boiler control panel shall be available through building automation system.

2.5 ELECTRICAL POWER

- A. Single-Point Field Power Connection: Factory-installed and -wired switches, motor controllers, transformers, and other electrical devices necessary shall provide a single-point field power connection to boiler.

2.6 VENTING

- A. Venting: Complete system, ASTM A 959, Type 29-4C stainless steel, pipe, vent terminal, thimble, indoor plate, vent adapter, condensate trap and dilution tank, and sealant.
 - 1. Other materials maybe substituted if allowed by boiler manufacturer.
- B. Combustion-Air Intake: Complete system, stainless steel, pipe, vent terminal with screen, inlet air coupling, and sealant.
 - 1. Other materials maybe substituted if allowed by boiler manufacturer.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine roughing-in for concrete equipment bases, anchor-bolt sizes and locations, and piping and electrical connections to verify actual locations, sizes, and other conditions affecting performance of the Work.
 - 1. Final boiler locations indicated on Drawings are approximate. Determine exact locations before roughing-in for piping and electrical connections.

- B. Examine mechanical spaces for suitable conditions where boilers will be installed.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 BOILER INSTALLATION

- A. Equipment Mounting:
 - 1. Install boilers on cast-in-place concrete equipment base(s). Comply with requirements for equipment bases and foundations specified in Section 033000 "Cast-in-Place Concrete."
- B. Install gas-fired boilers according to NFPA 54.
- C. Assemble and install boiler trim.
- D. Install electrical devices furnished with boiler but not specified to be factory mounted.
- E. Install control wiring to field-mounted electrical devices.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Install piping adjacent to boiler to allow service and maintenance.
- C. Install piping from equipment drain connection to nearest floor drain. Piping shall be at least full size of connection. Provide an isolation valve if required.
- D. Connect piping to boilers, except safety relief valve connections, with flexible connectors of materials suitable for service. Flexible connectors and their installation are specified in Section 232116 "Hydronic Piping Specialties."
- E. Connect gas piping to boiler gas-train inlet with union. Piping shall be at least full size of gas-train connection. Provide a reducer if required.
- F. Connect hot-water piping to supply- and return-boiler tapings with shutoff valve and union or flange at each connection.
- G. Install piping from safety relief valves to nearest floor drain.
- H. Boiler Venting:
 - 1. Install flue venting and combustion-air intake. Provide all offsets and fittings need for a complete system. Coordinate final roof penetrations with existing structure.
- I. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."

- J. Connect wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."

3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- B. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. Perform installation and startup checks according to manufacturer's written instructions.
 - 2. Leak Test: Hydrostatic test. Repair leaks and retest until no leaks exist.
 - 3. Operational Test: Start units to confirm proper motor rotation and unit operation. Adjust air-fuel ratio and combustion.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - a. Check and adjust initial operating set points and high- and low-limit safety set points of fuel supply, water level, and water temperature.
 - b. Set field-adjustable switches and circuit-breaker trip ranges as indicated.
- C. Boiler will be considered defective if it does not pass tests and inspections.
- D. Occupancy Adjustments: When requested within 12 months of date of Substantial Completion, provide on-site assistance in adjusting system to suit actual occupied conditions. Provide up to two visits to Project during other-than-normal occupancy hours for this purpose.

3.5 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain boilers.

END OF SECTION 235216

SECTION 236200 - PACKAGED COMPRESSOR AND CONDENSER UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes packaged, refrigerant compressor and condenser units.

1.3 ACTION SUBMITTALS

- A. Product Data: For each compressor and condenser unit. Include rated capacities, operating characteristics, and furnished specialties and accessories. Include equipment dimensions, weights and structural loads, required clearances, method of field assembly, components, and location and size of each field connection.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For compressor and condenser units to include in emergency, operation, and maintenance manuals.

1.5 COORDINATION

- A. Coordinate installation of roof curbs, equipment supports, and roof penetrations. These items are specified in Section 077200 "Roof Accessories."
- B. Coordinate location of piping and electrical rough-ins.

1.6 WARRANTY

- A. Special Warranty: Manufacturer's standard form in which manufacturer agrees to repair or replace components of compressor and condenser units that fail in materials or workmanship within specified warranty period.
 - 1. Failures include, but are not limited to, the following:
 - a. Compressor failure.
 - b. Condenser coil leak.
 - 2. Warranty Period (Compressor Only): Five years from date of Substantial Completion.
 - 3. Warranty Period (Condenser Coil Only): Five years from date of Substantial Completion.

PART 2 - PRODUCTS

- 2.1 COMPRESSOR AND CONDENSER UNITS, AIR COOLED, 6 TO 120 TONS (21 TO 422 kW)
- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - B. Basis-of-Design Product: Subject to compliance with requirements, provide <Insert manufacturer name, product name or designation> or comparable product by one of the following:
 - 1. Carrier Corporation; a unit of United Technologies Corp.
 - 2. Daikin Applied.
 - 3. Trane.
 - 4. YORK; a Johnson Controls company.
 - C. Description: Factory assembled and tested, air cooled; consisting of casing, compressors, condenser coils, condenser fans and motors, and unit controls.
 - D. Compressor: Hermetic scroll compressor designed for service with crankcase sight glass, crankcase heater, and backseating service access valves on suction and discharge ports.
 - 1. Capacity Control: Provide staging suitable for variable air volume operation of AHU.
 - E. Refrigerant: R-410A.
 - F. Operating and safety controls include the following:
 - 1. Manual-reset, high-pressure cutout switches.
 - 2. Three-leg, compressor-overload protection.
 - 3. Control transformer.
 - 4. Magnetic contactors for compressor and condenser fan motors.
 - 5. Timer to prevent excessive compressor cycling.
 - G. Unit Casings: Designed for outdoor installation with weather protection for components and controls and with removable panels for required access to compressors, controls, condenser fans, motors, and drives. Additional features include the following:
 - 1. Steel, galvanized or zinc coated, for exposed casing surfaces; treated and finished with manufacturer's standard paint coating.
 - 2. Gasketed control panel door.
 - 3. Nonfused disconnect switch, factory mounted and wired, for single external electrical power connection.
 - 4. Condenser coil grille.
 - 5. Low sound package for noise control.

2.2 SOURCE QUALITY CONTROL

- A. Energy Efficiency: Equal to or greater than prescribed by ASHRAE/IESNA 90.1, "Energy Efficient Design of New Buildings except Low-Rise Residential Buildings," Section 6, "Heating, Ventilating, and Air-Conditioning."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of compressor and condenser units.
- B. Examine roughing-in for refrigerant piping systems to verify actual locations of piping connections before equipment installation.
- C. Examine walls, floors, and roofs for suitable conditions where compressor and condenser units will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install units level and plumb, firmly anchored in locations indicated.
- B. Install roof-mounting units on equipment supports to be contractor supplied. Refer to drawings for details.
- C. Equipment Mounting:
 - 1. Comply with requirements for vibration isolation devices specified in Section 230548.13 "Vibration Controls for HVAC."
- D. Maintain manufacturer's recommended clearances for service and maintenance.
- E. Loose Components: Install electrical components, devices, and accessories that are not factory mounted.

3.3 CONNECTIONS

- A. Where installing piping adjacent to equipment, allow space for service and maintenance of equipment.

- B. Connect refrigerant piping to air-cooled compressor and condenser units; maintain required access to unit. Install furnished field-mounted accessories. Refrigerant piping and specialties are specified in Section 232300 "Refrigerant Piping."

3.4 FIELD QUALITY CONTROL

- A. Perform tests and inspections.
 - 1. Manufacturer's Field Service: Engage a factory-authorized service representative to inspect, test, and adjust components, assemblies, and equipment installations, including connections, and to assist in testing.
- B. Tests and Inspections:
 - 1. Perform each visual and mechanical inspection and electrical test. Certify compliance with test parameters.
 - 2. Leak Test: After installation, charge system with refrigerant and oil and test for leaks. Repair leaks, replace lost refrigerant and oil, and retest until no leaks exist.
 - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor operation and unit operation, product capability, and compliance with requirements.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - 5. Verify proper airflow over coils.
- C. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.

3.5 STARTUP SERVICE

- A. Perform startup service.
 - 1. Complete installation and startup checks according to manufacturer's written instructions and perform the following:
 - a. Inspect for physical damage to unit casing.
 - b. Verify that access doors move freely and are weathertight.
 - c. Clean units and inspect for construction debris.
 - d. Verify that all bolts and screws are tight.
 - e. Adjust vibration isolation and flexible connections.
 - f. Verify that controls are connected and operational.
- B. Lubricate bearings on fan motors.
- C. Verify that fan wheel is rotating in the correct direction and is not vibrating or binding.
- D. Adjust fan belts to proper alignment and tension.

- E. Start unit according to manufacturer's written instructions and complete manufacturer's startup checklist.
- F. Measure and record airflow and air temperature rise over coils.
- G. Verify proper operation of condenser capacity control device.
- H. Verify that vibration isolation and flexible connections properly dampen vibration transmission to structure.
- I. After startup and performance test, lubricate bearings.

3.6 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain compressor and condenser units.

END OF SECTION 236200

SECTION 237416.11 - PACKAGED, SMALL-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes packaged, small-capacity, rooftop air-conditioning units (RTUs) with the following components:
 1. Coils.
 2. Refrigerant circuit components.
 3. Air filtration.
 4. Gas furnaces.
 5. Electrical power connections.
 6. Roof curbs.
 7. Accessories.

1.3 DEFINITIONS

- A. RTU: Rooftop unit. As used in this Section, this abbreviation means packaged, small-capacity, rooftop air-conditioning units. This abbreviation is used regardless of whether the unit is mounted on the roof or on a concrete base on ground.

1.4 ACTION SUBMITTALS

- A. Product Data: For each RTU.
 1. Include construction details, material descriptions, dimensions of individual components and profiles, and finishes.
 2. Include rated capacities, dimensions, required clearances, characteristics, and furnished specialties and accessories.
 3. Include unit dimensions and weight.
 4. Include cabinet material, metal thickness, finishes, insulation, and accessories.
 5. Fans:
 - a. Include certified fan-performance curves with system operating conditions indicated.
 - b. Include certified fan-sound power ratings.
 - c. Include fan construction and accessories.
 - d. Include motor ratings, electrical characteristics, and motor accessories.
 6. Include certified coil-performance ratings with system operating conditions indicated.
 7. Include filters with performance characteristics.
 8. Include gas furnaces with performance characteristics.

9. Include dampers, including housings, linkages, and operators.

1.5 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For RTUs to include in emergency, operation, and maintenance manuals.

1.6 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
 1. Filters: One set(s) of filters for each unit.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- B. NFPA Compliance: Comply with NFPA 90A for design, fabrication, and installation of RTUs and components.
- C. ASHRAE 62.1 Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and Startup."
- D. ASHRAE 15 Compliance: For refrigeration system safety.
- E. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."
- F. UL Compliance: Comply with UL 1995.

2.2 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
 1. Carrier Corporation; a unit of United Technologies Corp.
 2. Daikin Applied.
 3. Trane.
 4. YORK; a Johnson Controls company.

2.3 COILS

- A. General Requirements for Coils:
 1. Comply with AHRI 410.

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2. Fabricate coils section to allow for removal and replacement of coil for maintenance and to allow in-place access for service and maintenance of coil(s).
3. Coils shall not act as structural component of unit.

B. Supply-Air Refrigerant Coil:

1. Fins:
 - a. Material: Aluminum.
2. Frames: Galvanized steel.
3. Coatings: None.
4. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig (2070 kPa).

C. Outdoor-Air Refrigerant Coil:

1. Fins:
 - a. Material: Aluminum.
2. Frames: Galvanized steel.
3. Coatings: None.
4. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig (2070 kPa).

2.4 REFRIGERANT CIRCUIT COMPONENTS

- A. Compressor: Hermetic, scroll, mounted on vibration isolators; with internal overcurrent and high-temperature protection, internal pressure relief.
- B. Refrigeration Specialties:
 1. Refrigerant: R-410A.
 2. Expansion valve with replaceable thermostatic element.
 3. Minimum off-time relay.
 4. Automatic-reset compressor motor thermal overload.
 5. Brass service valves installed in compressor suction and liquid lines.

2.5 AIR FILTRATION

- A. Panel Filters:
 1. Description: Pleated factory-fabricated, self-supported, disposable air filters with holding frames.

2.6 GAS FURNACES

- A. Description: Factory assembled, piped, and wired; complying with ANSI Z21.47/CSA 2.3 and NFPA 54.
- B. Venting, Power: Power vented, with integral, motorized centrifugal fan interlocked with gas valve with vertical extension.

2.7 ELECTRICAL POWER CONNECTIONS

- A. RTU shall have a single connection of power to unit with unit-mounted disconnect switch accessible from outside unit and control-circuit transformer with built-in overcurrent protection.

2.8 CONTROLS

- A. Control equipment and sequence of operation are specified in Section 230923 "Direct Digital Control (DDC) System for HVAC."

2.9 ROOF CURBS

- A. Materials: Galvanized steel with corrosion-protection coating, watertight gaskets, and factory-installed wood nailer; complying with NRCA standards.
- B. Curb Dimensions: Height of 14 inches (355 mm) .

2.10 ACCESSORIES

- A. Duplex, 115-V, ground-fault-interrupter outlet with 15-A overcurrent protection. Include transformer if required. Outlet shall be energized even if the unit main disconnect is open.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of RTUs.
- B. Examine roughing-in for RTUs to verify actual locations of piping and duct connections before equipment installation.
- C. Examine roofs for suitable conditions where RTUs will be installed.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Unit Support: Install unit level on structural curbs. Coordinate wall penetrations and flashing with wall construction. Secure RTUs to structural support with anchor bolts.

3.3 PIPING CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.

- B. Where installing piping adjacent to RTU, allow space for service and maintenance.
- C. Connect condensate drain pans using 3/4", ASTM B88, Type M (ASTM B88M, Type C) copper tubing. Extend to nearest equipment or roof drain. Construct deep trap at connection to drain pan and install cleanouts at changes in direction.
- D. Gas Piping: Comply with applicable requirements in Section 231123 "Facility Natural-Gas Piping." Connect gas piping to burner, full size of gas train inlet, and connect with union and shutoff valve with sufficient clearance for burner removal and service.

3.4 DUCT CONNECTIONS

- A. Comply with duct installation requirements specified in other HVAC Sections. Drawings indicate general arrangement of ducts. The following are specific connection requirements:
 1. Install ducts to termination at top of roof curb.
 2. Remove roof decking only as required for passage of ducts. Do not cut out decking under entire roof curb.
 3. Connect supply ducts to RTUs with flexible duct connectors specified in Section 233300 "Air Duct Accessories."
 4. Install return-air duct continuously through roof structure.

3.5 ELECTRICAL CONNECTIONS

- A. Connect electrical wiring according to Section 260519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment according to Section 260526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.

3.6 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.

3.7 STARTUP SERVICE

- A. Perform startup service.
 1. Complete installation and startup checks according to manufacturer's written instructions.
 2. Inspect for visible damage to unit casing.
 3. Inspect for visible damage to furnace combustion chamber.
 4. Inspect for visible damage to compressor, coils, and fans.
 5. Inspect internal insulation.
 6. Verify that labels are clearly visible.

7. Verify that clearances have been provided for servicing.
8. Verify that controls are connected and operable.
9. Verify that filters are installed.
10. Clean condenser coil and inspect for construction debris.
11. Clean furnace flue and inspect for construction debris.
12. Connect and purge gas line.
13. Remove packing from vibration isolators.
14. Inspect operation of barometric relief dampers.
15. Verify lubrication on fan and motor bearings.
16. Inspect fan-wheel rotation for movement in correct direction without vibration and binding.
17. Adjust fan belts to proper alignment and tension.
18. Start unit according to manufacturer's written instructions.
 - a. Start refrigeration system.
 - b. Do not operate below recommended low-ambient temperature.
 - c. Complete startup sheets and attach copy with Contractor's startup report.
19. Inspect and record performance of interlocks and protective devices; verify sequences.
20. Operate unit for an initial period as recommended or required by manufacturer.
21. Perform the following operations for both minimum and maximum firing. Adjust burner for peak efficiency:
 - a. Measure gas pressure on manifold.
 - b. Inspect operation of power vents.
 - c. Measure combustion-air temperature at inlet to combustion chamber.
 - d. Measure flue-gas temperature at furnace discharge.
 - e. Perform flue-gas analysis. Measure and record flue-gas carbon dioxide and oxygen concentration.
 - f. Measure supply-air temperature and volume when burner is at maximum firing rate and when burner is off. Calculate useful heat to supply air.
22. Calibrate thermostats.
23. Adjust and inspect high-temperature limits.
24. Inspect outdoor-air dampers for proper stroke and interlock with return-air dampers.
25. Start refrigeration system and measure and record the following when ambient is a minimum of 15 deg F (8 deg C) above return-air temperature:
 - a. Coil leaving-air, dry- and wet-bulb temperatures.
 - b. Coil entering-air, dry- and wet-bulb temperatures.
 - c. Outdoor-air, dry-bulb temperature.
 - d. Outdoor-air-coil, discharge-air, dry-bulb temperature.
26. Inspect controls for correct sequencing of heating, mixing dampers, refrigeration, and normal and emergency shutdown.
27. Measure and record the following minimum and maximum airflows. Plot fan volumes on fan curve.
 - a. Supply-air volume.
 - b. Return-air volume.
 - c. Relief-air volume.
 - d. Outdoor-air intake volume.

28. Simulate maximum cooling demand and inspect the following:
 - a. Compressor refrigerant suction and hot-gas pressures.
 - b. Short circuiting of air through condenser coil or from condenser fans to outdoor-air intake.
29. Verify operation of remote panel including pilot-light operation and failure modes. Inspect the following:
 - a. High-temperature limit on gas-fired heat exchanger.
 - b. Low-temperature safety operation.
 - c. Filter high-pressure differential alarm.
 - d. Economizer to minimum outdoor-air changeover.
 - e. Relief-air fan operation.
 - f. Smoke and firestat alarms.
30. After startup and performance testing and prior to Substantial Completion, replace existing filters with new filters.

3.8 ADJUSTING

- A. Comply with requirements in Section 230593 "Testing, Adjusting, and Balancing for HVAC" for air-handling system testing, adjusting, and balancing.

3.9 CLEANING

- A. After completing system installation and testing, adjusting, and balancing RTUs and air-distribution systems, clean RTUs internally to remove foreign material and construction dirt and dust. Clean fan wheels, cabinets, dampers, coils, and filter housings, and install new, clean filters.

3.10 DEMONSTRATION

- A. Train Owner's maintenance personnel to adjust, operate, and maintain RTUs.

END OF SECTION 237416.11

SECTION 260095 - SELECTIVE ELECTRICAL DEMOLITION

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the contract, including general and supplementary conditions and Division 01 specification sections, apply to this section.

1.2 SUMMARY

- A. Section Includes:
 1. Removal of existing electrical equipment, wiring, and conduit in areas shown on drawings.
 2. Disposal of materials.
 3. Salvaged items.
 4. Relocate existing equipment to accommodate construction.

1.3 SCHEDULING

- A. Schedule work to coincide with new construction, and owners direction.

1.4 COORDINATION

- A. Conduct demolition to minimize interference with adjacent and occupied building areas.
- B. Coordinate and sequence demolition so as not to cause shutdown of operation of surrounding areas.
- C. Shut-down Periods:
 1. Arrange timing of shut-down periods of in service panels with Owner. Do not shut down any utility without prior written approval.
 2. Keep shut-down period to minimum or use intermittent period as directed by the Owner.
 3. Maintain life-safety systems in full operation in occupied facilities, or provide notice minimum 3 days in advance.
- D. Identify salvage items in cooperation with Owner.

PART 2 - PRODUCTS

- 2.1 Not Used

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Verify wiring and equipment indicated to be demolished serve only abandoned facilities.

- B. Verify termination points for demolished services.

3.2 PREPARATION

- A. Erect, and maintain temporary safeguards, including warning signs and lights, barricades, and similar measures, for protection of the public, Owner, Contractor's employees, and existing improvements to remain.

3.3 DEMOLITION

- A. Demolition Drawings are based on casual field observation and existing record documents. Report discrepancies to Architect/Engineer before disturbing existing installation.
- B. Remove exposed abandoned conduit and wire. Cut conduit flush with walls and floors, and patch surfaces.
- C. Remove conduit, wire, boxes, and fastening devices to avoid any interference with new installation.
- D. Disconnect electrical systems in walls, floors, and ceilings scheduled for removal.
- E. Reconnect equipment being disturbed by renovation work and required for continuous service to panels shown on drawings. Existing conduit runs may be re-used if code compliant. All wires shall be new.
- F. Disconnect or shut off service to areas where electrical work is to be removed. Remove electrical fixtures, equipment, and related switches, outlets, conduit and wiring which are not part of final project.
- G. Install temporary wiring and connections to maintain existing systems in service during construction.
- H. Perform work on energized equipment or circuits with experienced and trained personnel.
- I. Remove, relocate, and extend existing installations to accommodate new construction.
- J. Repair adjacent construction and finishes damaged during demolition and extension work.
- K. Remove exposed abandoned grounding and bonding components, fasteners and supports, and electrical identification components, including abandoned components. Cut embedded support elements flush with walls and floors.
- L. Clean and repair existing equipment to remain or to be reinstalled.
- M. Protect and retain power to existing active equipment remaining.
- N. Cap abandoned empty conduits at both ends.

3.4 EXISTING PANELBOARDS

- A. Ring out circuits in existing panels affected by the Work. Where additional circuits are needed, reuse circuits available for reuse. Install new breakers.
- B. Tag unused circuits as spare.
- C. Where existing circuits are indicated to be reused, use sensing measuring devices to verify circuits feeding Project area are not in use.
- D. Remove existing wire no longer in use from panel to equipment.
- E. Provide new updated directories where any circuits have been modified or rewired.

3.5 SALVAGE ITEMS

- A. Remove and protect items indicated in Schedule to be salvaged and turn over to Owner.
- B. Items of salvageable value may be removed as work progresses. Transport salvaged items from site as they are removed.

3.6 REUSABLE ELECTRICAL EQUIPMENT

- A. Carefully remove equipment, materials, or fixtures which are to be reused.
- B. Disconnect, remove, or relocate existing electrical material and equipment interfering with new installation.

3.7 CLEANING

- A. Keep workplace neat.

3.8 PROTECTION OF FINISHED WORK

- A. Do not permit traffic over unprotected floor surface.

END OF SECTION 260095

SECTION 260519 - LOW-VOLTAGE ELECTRICAL POWER CONDUCTORS AND CABLES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Building wires and cables rated 600 V and less.
 - 2. Connectors, splices, and terminations rated 600 V and less.

PART 2 - PRODUCTS

2.1 CONDUCTORS AND CABLES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - 1. Alpha Wire.
 - 2. Belden Inc.
 - 3. Southwire Incorporated.
 - 4. Essex Group, Inc
 - 5. Diamond Wire & Cable Co.
- B. Conductors: Comply with NEMA WC 70/ICEA S-95-658.
- C. Conductor Insulation: Comply with NEMA WC 70/ICEA S-95-658.
- D. Multiconductor Cable: Comply with NEMA WC 70/ICEA S-95-658.

2.2 CONNECTORS AND SPLICES

- A. Description: Factory-fabricated connectors and splices of size, ampacity rating, material, type, and class for application and service indicated.

2.3 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NFPA 70.

PART 3 - EXECUTION

3.1 CONDUCTOR MATERIAL APPLICATIONS

- A. Feeders: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger.
- B. Branch Circuits: Copper. Solid for No. 10 AWG and smaller; stranded for No. 8 AWG and larger. Minimum 12 AWG.
- C. Control Circuits: Stranded conductors, minimum 16 AWG.
- D. Utilize 10 AWG conductors for 20 ampere, branch circuits as follows. Voltage drop not to exceed 5% of system voltage at any device.
 - 1. 120 volt circuits with conductors longer than 75 feet.

3.2 CONDUCTOR INSULATION AND MULTICONDUCTOR CABLE APPLICATIONS AND WIRING METHODS

- A. Exposed Feeders: Type THHN-2-THWN-2, single conductors in raceway .
- B. Feeders Concealed in Ceilings, Walls, Partitions, and Crawlspace: Type THHN-2-THWN-2, single conductors in raceway .
- C. Feeders Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-2-THWN-2, single conductors in raceway .
- D. Exposed Branch Circuits, Including in Crawlspace: Type THHN-2-THWN-2, single conductors in raceway.
- E. Branch Circuits Concealed in Ceilings, Walls, and Partitions: Type THHN-2-THWN-2, single conductors in raceway .
- F. Branch Circuits Concealed in Concrete, below Slabs-on-Grade, and Underground: Type THHN-2-THWN-2, single conductors in raceway.
- G. Cord Drops and Portable Appliance Connections: Type SO, hard service cord with stainless-steel, wire-mesh, strain relief device at terminations to suit application.

3.3 INSTALLATION OF CONDUCTORS AND CABLES

- A. Conceal cables in finished walls, ceilings, and floors unless otherwise indicated.
- B. Complete raceway installation between conductor and cable termination points according to Section 260533 "Raceways and Boxes for Electrical Systems" prior to pulling conductors and cables.

- C. Use manufacturer-approved pulling compound or lubricant where necessary; compound used must not deteriorate conductor or insulation. Do not exceed manufacturer's recommended maximum pulling tensions and sidewall pressure values.
- D. Use pulling means, including fish tape, cable, rope, and basket-weave wire/cable grips, that will not damage cables or raceway.
- E. Install exposed cables parallel and perpendicular to surfaces of exposed structural members, and follow surface contours where possible.
- F. Support cables according to Section 260529 "Hangers and Supports for Electrical Systems."

3.4 CONNECTIONS

- A. Tighten electrical connectors and terminals according to manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
- B. Make splices, terminations, and taps that are compatible with conductor material and that possess equivalent or better mechanical strength and insulation ratings than unspliced conductors.

3.5 IDENTIFICATION

- A. Identify and color-code conductors and cables according to Section 260553 "Identification for Electrical Systems."
- B. Identify each spare conductor at each end with identity number and location of other end of conductor, and identify as spare conductor.

3.6 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 260544 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.7 FIRESTOPPING

- A. Apply firestopping to electrical penetrations of fire-rated floor and wall assemblies to restore original fire-resistance rating of assembly.

END OF SECTION 260519

SECTION 260526 - GROUNDING AND BONDING FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes grounding and bonding systems and equipment.

1.3 QUALITY ASSURANCE

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
 1. Burndy; Part of Hubbell Electrical Systems.
 2. ERICO International Corporation.
 3. O-Z/Gedney; A Brand of the EGS Electrical Group.

2.2 SYSTEM DESCRIPTION

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with UL 467 for grounding and bonding materials and equipment.

2.3 CONDUCTORS

- A. Insulated Conductors: Copper wire, as shown on drawings, or cable insulated for 600 V unless otherwise required by applicable Code or authorities having jurisdiction.
- B. Bare Copper Conductors:
 1. Solid Conductors: ASTM B 3.
 2. Stranded Conductors: ASTM B 8.
 3. Bonding Cable: 28 kcmil, 14 strands of No. 17 AWG conductor, 1/4 inch (6 mm) in diameter.

4. Bonding Conductor: No. 4 or No. 6 AWG, stranded conductor.
5. Bonding Jumper: Copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.
6. Tinned Bonding Jumper: Tinned-copper tape, braided conductors terminated with copper ferrules; 1-5/8 inches (41 mm) wide and 1/16 inch (1.6 mm) thick.

2.4 CONNECTORS

- A. Listed and labeled by an NRTL acceptable to authorities having jurisdiction for applications in which used and for specific types, sizes, and combinations of conductors and other items connected.
- B. Bolted Connectors for Conductors and Pipes: Copper or copper alloy.
- C. Welded Connectors: Exothermic-welding kits of types recommended by kit manufacturer for materials being joined and installation conditions.

PART 3 - EXECUTION

3.1 APPLICATIONS

- A. Conductors: Install solid conductor for No. 10 AWG and smaller, and stranded conductors for No. 8 AWG and larger unless otherwise indicated.
- B. Underground Grounding Conductors: Install bare copper conductor, No. 4/0 AWG minimum.
 1. Bury at least 24 inches (600 mm) below grade.
- C. Conductor Terminations and Connections:
 1. Pipe and Equipment Grounding Conductor Terminations: Bolted connectors.
 2. Underground Connections: Welded connectors except as otherwise indicated.
 3. Connections to Structural Steel: Welded connectors.

3.2 GROUNDING UNDERGROUND DISTRIBUTION SYSTEM COMPONENTS

- A. Comply with IEEE C2 grounding requirements.

3.3 EQUIPMENT GROUNDING

- A. Install insulated equipment grounding conductors with the following items, in addition to those required by NFPA 70:
 1. Feeders.
 2. Flexible raceway runs.
 3. Armored and metal-clad cable runs.

3.4 INSTALLATION

- A. Grounding Conductors: Route along shortest and straightest paths possible unless otherwise indicated or required by Code. Avoid obstructing access or placing conductors where they may be subjected to strain, impact, or damage.
- B. Bonding Straps and Jumpers: Install in locations accessible for inspection and maintenance except where routed through short lengths of conduit.
 - 1. Bonding to Structure: Bond straps directly to basic structure, taking care not to penetrate any adjacent parts.
 - 2. Bonding to Equipment Mounted on Vibration Isolation Hangers and Supports: Install bonding so vibration is not transmitted to rigidly mounted equipment.
 - 3. Use exothermic-welded connectors for outdoor locations; if a disconnect-type connection is required, use a bolted clamp.
- C. Bonding Interior Metal Ducts: Bond metal air ducts to equipment grounding conductors of associated fans, blowers, electric heaters, and air cleaners. Install bonding jumper to bond across flexible duct connections to achieve continuity.

END OF SECTION 260526

SECTION 260529 - HANGERS AND SUPPORTS FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. This Section includes the following:
 - 1. Hangers and supports for electrical equipment and systems.

1.3 DEFINITIONS

- A. EMT: Electrical metallic tubing.
- B. RMC: Rigid metal conduit.

1.4 QUALITY ASSURANCE

- A. Comply with NFPA 70.

PART 2 - PRODUCTS

2.1 SUPPORT, ANCHORAGE, AND ATTACHMENT COMPONENTS

- A. Steel Slotted Support Systems: Comply with MFMA-4, factory-fabricated components for field assembly.
 - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - a. Allied Tube & Conduit.
 - b. ERICO International Corporation.
 - c. Thomas & Betts Corporation.
 - d. Unistrut; Tyco International, Ltd.
 - 2. Nonmetallic Coatings: Manufacturer's standard PVC, polyurethane, or polyester coating applied according to MFMA-4.
- B. Raceway and Cable Supports: As described in NECA 1 and NECA 101.
- C. Conduit and Cable Support Devices: Steel hangers, clamps, and associated fittings, designed for types and sizes of raceway or cable to be supported.

- D. Support for Conductors in Vertical Conduit: Factory-fabricated assembly consisting of threaded body and insulating wedging plug or plugs for non-armored electrical conductors or cables in riser conduits. Plugs shall have number, size, and shape of conductor gripping pieces as required to suit individual conductors or cables supported. Body shall be malleable iron.
- E. Structural Steel for Fabricated Supports and Restraints: ASTM A 36/A 36M, steel plates, shapes, and bars; black and galvanized.
- F. Mounting, Anchoring, and Attachment Components: Items for fastening electrical items or their supports to building surfaces include the following:
 - 1. Mechanical-Expansion Anchors: Insert-wedge-type, zinc-coated steel, for use in hardened portland cement concrete with tension, shear, and pullout capacities appropriate for supported loads and building materials in which used.
 - a. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1) Cooper B-Line, Inc.; a division of Cooper Industries.
 - 2) Empire Tool and Manufacturing Co., Inc.
 - 3) Hilti Inc.
 - 4) ITW Ramset/Red Head; a division of Illinois Tool Works, Inc.
 - 5) MKT Fastening, LLC.
 - 2. Concrete Inserts: Steel or malleable-iron, slotted support system units similar to MSS Type 18; complying with MFMA-4 or MSS SP-58.
 - 3. Clamps for Attachment to Steel Structural Elements: MSS SP-58, type suitable for attached structural element.
 - 4. Through Bolts: Structural type, hex head, and high strength. Comply with ASTM A 325.
 - 5. Toggle Bolts: All-steel springhead type.
 - 6. Hanger Rods: Threaded steel.

2.2 FABRICATED METAL EQUIPMENT SUPPORT ASSEMBLIES

- A. Description: Welded or bolted, structural-steel shapes, shop or field fabricated to fit dimensions of supported equipment.

PART 3 - EXECUTION

3.1 APPLICATION

- A. Comply with NECA 1 and NECA 101 for application of hangers and supports for electrical equipment and systems except if requirements in this Section are stricter.
- B. Maximum Support Spacing and Minimum Hanger Rod Size for Raceway: Space supports for EMT and RMC as NFPA 70. Minimum rod size shall be 1/4 inch (6 mm) in diameter.
- C. Multiple Raceways or Cables: Install trapeze-type supports fabricated with steel slotted support system, sized so capacity can be increased by at least twenty percent in future without exceeding specified design load limits.

- D. Spring-steel clamps designed for supporting single conduits without bolts may be used for 1-1/2-inch (38-mm) and smaller raceways serving branch circuits and communication systems above suspended ceilings and for fastening raceways to trapeze supports.

3.2 SUPPORT INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except as specified in this Article.
- B. Strength of Support Assemblies: Where not indicated, select sizes of components so strength will be adequate to carry present and future static loads within specified loading limits. Minimum static design load used for strength determination shall be weight of supported components plus 200 lb (90 kg).
- C. Mounting and Anchorage of Surface-Mounted Equipment and Components: Anchor and fasten electrical items and their supports to building structural elements by the following methods unless otherwise indicated by code:
 - 1. To Wood: Fasten with lag screws or through bolts.
 - 2. To New Concrete: Bolt to concrete inserts.
 - 3. To Masonry: Approved toggle-type bolts on hollow masonry units and expansion anchor fasteners on solid masonry units.
 - 4. To Existing Concrete: Expansion anchor fasteners.
 - 5. To Steel: Beam clamps (MSS Type 19, 21, 23, 25, or 27) complying with MSS SP-69 or Spring-tension clamps.
 - 6. To Light Steel: Sheet metal screws.
 - 7. Items Mounted on Hollow Walls and Nonstructural Building Surfaces: Mount cabinets, panelboards, disconnect switches, control enclosures, pull and junction boxes, and other devices on slotted-channel racks attached to substrate.
- D. Drill holes for expansion anchors in concrete at locations and to depths that avoid reinforcing bars.

3.3 INSTALLATION OF FABRICATED METAL SUPPORTS

- A. Cut, fit, and place miscellaneous metal supports accurately in location, alignment, and elevation to support and anchor electrical materials and equipment.
- B. Field Welding: Comply with AWS D1.1/D1.1M.

3.4 PAINTING

- A. Touchup: Clean field welds and abraded areas of shop paint. Paint exposed areas immediately after erecting hangers and supports. Use same materials as used for shop painting. Comply with SSPC-PA 1 requirements for touching up field-painted surfaces.
 - 1. Apply paint by brush or spray to provide minimum dry film thickness of 2.0 mils (0.05 mm).

- B. Galvanized Surfaces: Clean welds, bolted connections, and abraded areas and apply galvanizing-repair paint to comply with ASTM A 780.

END OF SECTION 260529

SECTION 260533 - RACEWAYS AND BOXES FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Metal conduits, tubing, and fittings.
 - 2. Nonmetal conduits, tubing, and fittings.
 - 3. Metal wireways and auxiliary gutters.
 - 4. Surface raceways.
 - 5. Boxes, enclosures, and cabinets.

1.3 DEFINITIONS

- A. GRC: Galvanized rigid steel conduit.
- B. EMT: Electrical Metallic Tubing.
- C. RNC: Rigid Non-metallic Conduit.

PART 2 - PRODUCTS

2.1 METAL CONDUITS, TUBING, AND FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Allied Tube & Conduit; a Tyco International Ltd. Co.
 - 2. O-Z/Gedney; a brand of EGS Electrical Group.
 - 3. Southwire Company.
 - 4. Thomas & Betts Corporation.
 - 5. Western Tube and Conduit Corporation.
 - 6. Wheatland Tube Company; a division of John Maneely Company.
- B. Listing and Labeling: Metal conduits, tubing, and fittings shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. GRC: Comply with ANSI C80.1 and UL 6.
- D. EMT: Comply with ANSI C80.3 and UL 797.
- E. FMC: Comply with UL 1; zinc-coated steel.
- F. LFMC: Flexible steel conduit with PVC jacket and complying with UL 360.

- G. Fittings for Metal Conduit: Comply with NEMA FB 1 and UL 514B.
 - 1. Conduit Fittings for Hazardous (Classified) Locations: Comply with UL 886 and NFPA 70.
 - 2. Fittings for EMT:
 - a. Material: Steel.
 - b. Type: Setscrew.
 - 3. Expansion Fittings: PVC or steel to match conduit type, complying with UL 651, rated for environmental conditions where installed, and including flexible external bonding jumper.

2.2 NONMETALLIC CONDUITS, TUBING, AND FITTINGS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. CANTEX Inc.
 - 2. RACO; a Hubbell company.
 - 3. Thomas & Betts Corporation.
- B. RNC: Type EPC-40-PVC, complying with NEMA TC 2 and UL 651 unless otherwise indicated.
- C. LFNC: Comply with UL 1660.
- D. Fittings for RNC: Comply with NEMA TC 3; match to conduit or tubing type and material.
- E. Fittings for LFNC: Comply with UL 514B.

2.3 BOXES, ENCLOSURES, AND CABINETS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
 - 1. Adalet.
 - 2. Cooper Technologies Company; Cooper Crouse-Hinds.
 - 3. EGS/Appleton Electric.
 - 4. Erickson Electrical Equipment Company.
 - 5. FSR Inc.
 - 6. Hoffman; a Pentair company.
 - 7. Hubbell Incorporated; Killark Division.
 - 8. Kraloy.
 - 9. Milbank Manufacturing Co.
 - 10. Mono-Systems, Inc.
 - 11. O-Z/Gedney; a brand of EGS Electrical Group.
 - 12. RACO; a Hubbell Company.
 - 13. Robroy Industries.
 - 14. Spring City Electrical Manufacturing Company.
 - 15. Stahlin Non-Metallic Enclosures; a division of Robroy Industries.
 - 16. Thomas & Betts Corporation.
 - 17. Wiremold / Legrand.

- B. General Requirements for Boxes, Enclosures, and Cabinets: Boxes, enclosures, and cabinets installed in wet locations shall be listed for use in wet locations.
- C. Sheet Metal Outlet and Device Boxes: Comply with NEMA OS 1 and UL 514A.
- D. Cast-Metal Outlet and Device Boxes: Comply with NEMA FB 1, aluminum, Type FD, with gasketed cover.
- E. Small Sheet Metal Pull and Junction Boxes: NEMA OS 1.
- F. Cast-Metal Access, Pull, and Junction Boxes: Comply with NEMA FB 1 and UL 1773, cast aluminum with gasketed cover.
- G. Box extensions used to accommodate building finishes shall be of same material as recessed box.
- H. Device Box Dimensions: 4 inches square by 2-1/8 inches deep (100 mm square by 60 mm deep).
- I. Gangable boxes are allowed.
- J. Cabinets:
 - 1. NEMA 250, Type 1 galvanized-steel box with removable interior panel and removable front, finished inside and out with manufacturer's standard enamel.
 - 2. Hinged door in front cover with flush latch and concealed hinge.
 - 3. Key latch to match panelboards.
 - 4. Metal barriers to separate wiring of different systems and voltage.
 - 5. Accessory feet where required for freestanding equipment.
 - 6. Nonmetallic cabinets shall be listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.

PART 3 - EXECUTION

3.1 RACEWAY APPLICATION

- A. Outdoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed Conduit: GRC.
 - 2. Concealed Conduit, Aboveground: GRC.
 - 3. Underground Conduit: RNC, Type EPC-40-PVC, direct buried.
 - 4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): LFMC.
 - 5. Boxes and Enclosures, Aboveground: NEMA 250, Type 3R.
- B. Indoors: Apply raceway products as specified below unless otherwise indicated:
 - 1. Exposed, Not Subject to Physical Damage: EMT.
 - 2. Exposed, Not Subject to Severe Physical Damage: EMT identified for such use.
 - 3. Concealed in Ceilings and Interior Walls and Partitions: EMT.

4. Connection to Vibrating Equipment (Including Transformers and Hydraulic, Pneumatic, Electric Solenoid, or Motor-Driven Equipment): FMC, except use LFMC in damp or wet locations.
 5. Damp or Wet Locations: GRC.
 6. Boxes and Enclosures: NEMA 250, Type 1, except use NEMA 250, Type 4 nonmetallic in damp or wet locations.
 7. MC Cable is not acceptable.
- C. Minimum Raceway Size: 1/2-inch (16-mm) trade size. 3/4-inch trade size for outdoors.
- D. Install surface raceways only where indicated on Drawings.
- E. Do not install nonmetallic conduit where ambient temperature exceeds 120 deg F (49 deg C).

3.2 INSTALLATION

- A. Comply with NECA 1 and NECA 101 for installation requirements except where requirements on Drawings or in this article are stricter. Comply with NFPA 70 limitations for types of raceways allowed in specific occupancies and number of floors.
- B. Route exposed raceway parallel and perpendicular to walls.
- C. Route raceway installed above accessible ceilings parallel and perpendicular to walls.
- D. Route conduit in and under slab from point-to-point.
- E. Keep raceways at least 6 inches (150 mm) away from parallel runs of flues and steam or hot-water pipes. Install horizontal raceway runs above water and steam piping.
- F. Complete raceway installation before starting conductor installation.
- G. Comply with requirements in Section 260529 "Hangers and Supports for Electrical Systems" for hangers and supports.
- H. Arrange stub-ups so curved portions of bends are not visible above finished slab.
- I. Install no more than the equivalent of three 90-degree bends in any conduit run except for control wiring conduits, for which fewer bends are allowed. Support within 12 inches (300 mm) of changes in direction.
- J. Conceal conduit and EMT within finished walls, ceilings, and floors unless otherwise indicated. Install conduits parallel or perpendicular to building lines.
- K. Support conduit within 12 inches (300 mm) of enclosures to which attached.
- L. Stub-ups to Above Recessed Ceilings:
 1. Use EMT or RMC for raceways.
 2. Use a conduit bushing or insulated fitting to terminate stub-ups not terminated in hubs or in an enclosure.

- M. Threaded Conduit Joints, Exposed to Wet, Damp, Corrosive, or Outdoor Conditions: Apply listed compound to threads of raceway and fittings before making up joints. Follow compound manufacturer's written instructions.
- N. Coat field-cut threads on PVC-coated raceway with a corrosion-preventing conductive compound prior to assembly.
- O. Raceway Terminations at Locations Subject to Moisture or Vibration: Use insulating bushings to protect conductors including conductors smaller than No. 4 AWG. Terminate raceway into back or bottom of boxes.
- P. Terminate threaded conduits into threaded hubs or with locknuts on inside and outside of boxes or cabinets. Install bushings on conduits up to 1-1/4-inch (35mm) trade size and insulated throat metal bushings on 1-1/2-inch (41-mm) trade size and larger conduits terminated with locknuts.
- Q. Install raceways square to the enclosure and terminate at enclosures with locknuts. Install locknuts hand tight plus 1/4 turn more.
- R. Do not rely on locknuts to penetrate nonconductive coatings on enclosures. Remove coatings in the locknut area prior to assembling conduit to enclosure to assure a continuous ground path.
- S. Cut conduit perpendicular to the length. For conduits 2-inch (53-mm) trade size and larger, use roll cutter or a guide to make cut straight and perpendicular to the length.
- T. Install pull wires in empty raceways. Use polypropylene or monofilament plastic line with not less than 200-lb (90-kg) tensile strength. Leave at least 12 inches (300 mm) of slack at each end of pull wire. Cap underground raceways designated as spare above grade alongside raceways in use.
- U. Surface Raceways:
 - 1. Install surface raceway with a minimum 2-inch (50-mm) radius control at bend points.
 - 2. Secure surface raceway with screws or other anchor-type devices at intervals not exceeding 48 inches (1200 mm) and with no less than two supports per straight raceway section. Support surface raceway according to manufacturer's written instructions. Tape and glue are not acceptable support methods.
- V. Install raceway sealing fittings at accessible locations according to NFPA 70 and fill them with listed sealing compound. For concealed raceways, install each fitting in a flush steel box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings according to NFPA 70.
- W. Install devices to seal raceway interiors at accessible locations. Locate seals so no fittings or boxes are between the seal and the following changes of environments. Seal the interior of all raceways at the following points:
 - 1. Where conduits pass from warm to cold locations, such as boundaries of refrigerated spaces.
 - 2. Where an underground service raceway enters a building or structure.

3. Where otherwise required by NFPA 70.
- X. Flexible Conduit Connections: Comply with NEMA RV 3. Use a maximum of 72 inches (1830 mm) of flexible conduit for equipment subject to vibration, noise transmission, or movement; and for motors.
 1. Use LFMC in damp or wet locations subject to severe physical damage.
 2. Use LFMC in damp or wet locations not subject to severe physical damage.
- Y. Mount boxes at heights indicated on Drawings. If mounting heights of boxes are not individually indicated, give priority to ADA requirements. Install boxes with height measured to center of box unless otherwise indicated.
- Z. Recessed Boxes in Masonry Walls: Saw-cut opening for box in center of cell of masonry block, and install box flush with surface of wall. Prepare block surfaces to provide a flat surface for a raintight connection between box and cover plate or supported equipment and box.
- AA. Horizontally separate boxes mounted on opposite sides of walls so they are not in the same vertical channel.
- BB. Locate boxes so that cover or plate will not span different building finishes.
- CC. Support boxes of three gangs or more from more than one side by spanning two framing members or mounting on brackets specifically designed for the purpose.
- DD. Fasten junction and pull boxes to or support from building structure. Do not support boxes by conduits.

3.3 INSTALLATION OF UNDERGROUND CONDUIT

- A. Direct-Buried Conduit:
 1. Excavate trench bottom to provide firm and uniform support for conduit.
 2. Install backfill as specified.
 3. After installing conduit, backfill and compact. Start at tie-in point, and work toward end of conduit run, leaving conduit at end of run free to move with expansion and contraction as temperature changes during this process. Firmly hand tamp backfill around conduit to provide maximum supporting strength. After placing controlled backfill to within 12 inches (300 mm) of finished grade, make final conduit connection at end of run and complete backfilling with normal compaction as specified.
 4. Install manufactured duct elbows for stub-ups at equipment and at building entrances through floor unless otherwise indicated. Encase elbows for stub-up ducts throughout length of elbow.
 5. Install manufactured rigid steel conduit elbows for stub-ups at equipment and at building entrances through floor.
 - a. Couple steel conduits to ducts with adapters designed for this purpose, and encase coupling with 3 inches (75 mm) of concrete for a minimum of 12 inches (300 mm) on each side of the coupling.
 6. Underground Warning Tape: Comply with requirements in Section 260553 "Identification for Electrical Systems."

3.4 SLEEVE AND SLEEVE-SEAL INSTALLATION FOR ELECTRICAL PENETRATIONS

- A. Install sleeves and sleeve seals at penetrations of exterior floor and wall assemblies. Comply with requirements in Section 260544 "Sleeves and Sleeve Seals for Electrical Raceways and Cabling."

3.5 FIRESTOPPING

- A. Install firestopping at penetrations of fire-rated floor and wall assemblies.

3.6 PROTECTION

- A. Protect coatings, finishes, and cabinets from damage and deterioration.
 - 1. Repair damage to galvanized finishes with zinc-rich paint recommended by manufacturer.
 - 2. Repair damage to PVC coatings or paint finishes with matching touchup coating recommended by manufacturer.

END OF SECTION 260533

SECTION 260544 - SLEEVES AND SLEEVE SEALS FOR ELECTRICAL RACEWAYS AND CABLING

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 - 1. Sleeves for raceway and cable penetration of non-fire-rated construction walls and floors.
 - 2. Sleeve-seal systems.
 - 3. Sleeve-seal fittings.
 - 4. Grout.
 - 5. Silicone sealants.

PART 2 - PRODUCTS

2.1 SLEEVES

- A. Wall Sleeves:
 - 1. Steel Pipe Sleeves: ASTM A 53/A 53M, Type E, Grade B, Schedule 40, zinc coated, plain ends.
 - 2. Cast-Iron Pipe Sleeves: Cast or fabricated "wall pipe," equivalent to ductile-iron pressure pipe, with plain ends and integral waterstop unless otherwise indicated.
- B. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies: Galvanized-steel sheet; 0.0239-inch (0.6-mm) minimum thickness; round tube closed with welded longitudinal joint, with tabs for screw-fastening the sleeve to the board.
- C. PVC-Pipe Sleeves: ASTM D 1785, Schedule 40.
- D. Molded-PVC Sleeves: With nailing flange for attaching to wooden forms.
- E. Molded-PE or -PP Sleeves: Removable, tapered-cup shaped, and smooth outer surface with nailing flange for attaching to wooden forms.
- F. Sleeves for Rectangular Openings:
 - 1. Material: Galvanized sheet steel.
 - 2. Minimum Metal Thickness:
 - a. For sleeve cross-section rectangle perimeter less than 50 inches (1270 mm) and with no side larger than 16 inches (400 mm), thickness shall be 0.052 inch (1.3 mm).

- b. For sleeve cross-section rectangle perimeter 50 inches (1270 mm) or more and one or more sides larger than 16 inches (400 mm), thickness shall be 0.138 inch (3.5 mm).

2.2 SLEEVE-SEAL SYSTEMS

- A. Description: Modular sealing device, designed for field assembly, to fill annular space between sleeve and raceway or cable.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Advance Products & Systems, Inc.
 - b. CALPICO, Inc.
 - c. Metraflex Company (The).
 - d. Pipeline Seal and Insulator, Inc.
 - e. Proco Products, Inc.
 - 2. Sealing Elements: EPDM rubber interlocking links shaped to fit surface of pipe. Include type and number required for pipe material and size of pipe.
 - 3. Pressure Plates: Carbon steel.
 - 4. Connecting Bolts and Nuts: Carbon steel, with corrosion-resistant coating, of length required to secure pressure plates to sealing elements.

2.3 SLEEVE-SEAL FITTINGS

- A. Description: Manufactured plastic, sleeve-type, waterstop assembly made for embedding in concrete slab or wall. Unit shall have plastic or rubber waterstop collar with center opening to match piping OD.
 - 1. Basis-of-Design Product: Subject to compliance with requirements, provide product by one of the following:
 - a. Presealed Systems.

2.4 GROUT

- A. Description: Nonshrink; recommended for interior and exterior sealing openings in non-fire-rated walls or floors.
- B. Standard: ASTM C 1107/C 1107M, Grade B, post-hardening and volume-adjusting, dry, hydraulic-cement grout.
- C. Design Mix: 5000-psi (34.5-MPa), 28-day compressive strength.
- D. Packaging: Premixed and factory packaged.

2.5 SILICONE SEALANTS

- A. Silicone Sealants: Single-component, silicone-based, neutral-curing elastomeric sealants of grade indicated below.
 - 1. Grade: Pourable (self-leveling) formulation for openings in floors and other horizontal surfaces that are not fire rated.

2. Sealant shall have VOC content of 250 g/L or less when calculated according to 40 CFR 59, Subpart D (EPA Method 24).

- B. Silicone Foams: Multicomponent, silicone-based liquid elastomers that, when mixed, expand and cure in place to produce a flexible, nonshrinking foam.

PART 3 - EXECUTION

3.1 SLEEVE INSTALLATION FOR NON-FIRE-RATED ELECTRICAL PENETRATIONS

- A. Comply with NECA 1.
- B. Comply with NEMA VE 2 for cable penetrations.
- C. Sleeves for Conduits Penetrating Above-Grade Non-Fire-Rated Concrete and Masonry-Unit Floors and Walls:
 1. Interior Penetrations of Non-Fire-Rated Walls and Floors:
 - a. Seal annular space between sleeve and raceway or cable, using joint sealant appropriate for size, depth, and location of joint.
 - b. Seal space outside of sleeves with mortar or grout. Pack sealing material solidly between sleeve and wall so no voids remain. Tool exposed surfaces smooth; protect material while curing.
 2. Use pipe sleeves unless penetration arrangement requires rectangular sleeved opening.
 3. Size pipe sleeves to provide 1/4-inch (6.4-mm) annular clear space between sleeve and raceway or cable unless sleeve seal is to be installed.
 4. Install sleeves for wall penetrations unless core-drilled holes or formed openings are used. Install sleeves during erection of walls. Cut sleeves to length for mounting flush with both surfaces of walls. Deburr after cutting.
 5. Install sleeves for floor penetrations. Extend sleeves installed in floors 2 inches (50 mm) above finished floor level.
- D. Sleeves for Conduits Penetrating Non-Fire-Rated Gypsum Board Assemblies:
 1. Use circular metal sleeves unless penetration arrangement requires rectangular sleeved opening.
 2. Seal space outside of sleeves with approved joint compound for gypsum board assemblies.
- E. Roof-Penetration Sleeves: Seal penetration of individual raceways and cables with flexible boot-type flashing units applied in coordination with roofing work.
- F. Aboveground, Exterior-Wall Penetrations: Seal penetrations using steel pipe sleeves and mechanical sleeve seals. Select sleeve size to allow for 1-inch (25-mm) annular clear space between pipe and sleeve for installing mechanical sleeve seals.
- G. Underground, Exterior-Wall and Floor Penetrations: Install cast-iron pipe sleeves. Size sleeves to allow for 1-inch (25-mm) annular clear space between raceway or cable and sleeve for installing sleeve-seal system.

3.2 SLEEVE-SEAL-SYSTEM INSTALLATION

- A. Install sleeve-seal systems in sleeves in exterior concrete walls and slabs-on-grade at raceway entries into building.
- B. Install type and number of sealing elements recommended by manufacturer for raceway or cable material and size. Position raceway or cable in center of sleeve. Assemble mechanical sleeve seals and install in annular space between raceway or cable and sleeve. Tighten bolts against pressure plates that cause sealing elements to expand and make watertight seal.

3.3 SLEEVE-SEAL-FITTING INSTALLATION

- A. Assemble fitting components of length to be flush with both surfaces of concrete slabs and walls. Position waterstop flange to be centered in concrete slab or wall.
- B. Secure nailing flanges to concrete forms.
- C. Using grout, seal the space around outside of sleeve-seal fittings.

END OF SECTION 260544

SECTION 260553 - IDENTIFICATION FOR ELECTRICAL SYSTEMS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Identification for raceways.
 2. Identification of power and control cables.
 3. Identification for conductors.
 4. Underground-line warning tape.
 5. Equipment identification labels.
 6. Miscellaneous identification products.

1.3 COORDINATION

- A. Coordinate identification names, abbreviations, colors, and other features with requirements in other Sections requiring identification applications, Drawings, Shop Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual; and with those required by codes, standards, and 29 CFR 1910.145. Use consistent designations throughout Project.
- B. Coordinate installation of identifying devices with location of access panels and doors.

PART 2 - PRODUCTS

2.1 POWER AND CONTROL RACEWAY IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each raceway size.
- B. Colors for Raceways Carrying Circuits at 600 V or Less:
 1. White letters on a black field..
 2. Legend: Indicate voltage.
- C. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch (50 by 50 by 1.3 mm), with stamped legend, punched for use with self-locking cable tie fastener.

2.2 POWER AND CONTROL CABLE IDENTIFICATION MATERIALS

- A. Comply with ANSI A13.1 for minimum size of letters for legend and for minimum length of color field for each cable size.

- B. Metal Tags: Brass or aluminum, 2 by 2 by 0.05 inch (50 by 50 by 1.3 mm), with stamped legend, punched for use with self-locking cable tie fastener.

2.3 CONDUCTOR IDENTIFICATION MATERIALS

- A. Color-Coding Conductor Tape: Colored, self-adhesive vinyl tape not less than 3 mils (0.08 mm) thick by 1 to 2 inches (25 to 50 mm) wide.

2.4 UNDERGROUND-LINE WARNING TAPE

- A. Tape:
 - 1. Recommended by manufacturer for the method of installation and suitable to identify and locate underground electrical utility lines.
 - 2. Printing on tape shall be permanent and shall not be damaged by burial operations.
 - 3. Tape material and ink shall be chemically inert, and not subject to degrading when exposed to acids, alkalis, and other destructive substances commonly found in soils.
- B. Color and Printing:
 - 1. Comply with ANSI Z535.1 through ANSI Z535.5.
 - 2. Inscriptions for Red-Colored Tapes: ELECTRIC LINE, HIGH VOLTAGE, .
- C. Tag: Type I:
 - 1. Pigmented polyolefin, bright-colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Thickness: 4 mils (0.1 mm).
 - 3. Weight: 18.5 lb/1000 sq. ft. (9.0 kg/100 sq. m).
 - 4. 3-Inch (75-mm) Tensile According to ASTM D 882: 30 lbf (133.4 N), and 2500 psi (17.2 MPa).
- D. Tag: Type II:
 - 1. Multilayer laminate consisting of high-density polyethylene scrim coated with pigmented polyolefin, bright-colored, continuous-printed on one side with the inscription of the utility, compounded for direct-burial service.
 - 2. Thickness: 12 mils (0.3 mm).
 - 3. Weight: 36.1 lb/1000 sq. ft. (17.6 kg/100 sq. m).
 - 4. 3-Inch (75-mm) Tensile According to ASTM D 882: 400 lbf (1780 N), and 11,500 psi (79.2 MPa).

2.5 EQUIPMENT IDENTIFICATION LABELS

- A. Engraved, Laminated Acrylic or Melamine Label: Punched or drilled for screw mounting. White letters on a dark-gray background. Minimum letter height shall be 3/8 inch (10 mm).

2.6 CABLE TIES

- A. General-Purpose Cable Ties: Fungus inert, self extinguishing, one piece, self locking, Type 6/6 nylon.
 - 1. Minimum Width: 3/16 inch (5 mm).

2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi (82.7 MPa).
3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
4. Color: Black except where used for color-coding.

B. UV-Stabilized Cable Ties: Fungus inert, designed for continuous exposure to exterior sunlight, self extinguishing, one piece, self locking, Type 6/6 nylon.

1. Minimum Width: 3/16 inch (5 mm).
2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 12,000 psi (82.7 MPa).
3. Temperature Range: Minus 40 to plus 185 deg F (Minus 40 to plus 85 deg C).
4. Color: Black.

C. Plenum-Rated Cable Ties: Self extinguishing, UV stabilized, one piece, self locking.

1. Minimum Width: 3/16 inch (5 mm).
2. Tensile Strength at 73 deg F (23 deg C), According to ASTM D 638: 7000 psi (48.2 MPa).
3. UL 94 Flame Rating: 94V-0.
4. Temperature Range: Minus 50 to plus 284 deg F (Minus 46 to plus 140 deg C).
5. Color: Black.

2.7 MISCELLANEOUS IDENTIFICATION PRODUCTS

A. Paint: Comply with requirements in painting Sections for paint materials and application requirements. Select paint system applicable for surface material and location (exterior or interior).

B. Fasteners for Labels and Signs: Self-tapping, stainless-steel screws or stainless-steel machine screws with nuts and flat and lock washers.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Verify identity of each item before installing identification products.
- B. Location: Install identification materials and devices at locations for most convenient viewing without interference with operation and maintenance of equipment.
- C. Apply identification devices to surfaces that require finish after completing finish work.
- D. Attach signs and plastic labels that are not self-adhesive type with mechanical fasteners appropriate to the location and substrate.
- E. System Identification Color-Coding Bands for Raceways and Cables: Each color-coding band shall completely encircle cable or conduit. Place adjacent bands of two-color markings in contact, side by side. Locate bands at changes in direction, at penetrations of walls and floors, at 50-foot (15-m) maximum intervals in straight runs, and at 25-foot (7.6-m) maximum intervals in congested areas.

- F. Aluminum Wraparound Marker Labels and Metal Tags: Secure tight to surface of conductor or cable at a location with high visibility and accessibility.
- G. Cable Ties: For attaching tags. Use general-purpose type, except as listed below:
 - 1. Outdoors: UV-stabilized nylon.
 - 2. In Spaces Handling Environmental Air: Plenum rated.
- H. Underground-Line Warning Tape: During backfilling of trenches install continuous underground-line warning tape directly above line at 6 to 8 inches (150 to 200 mm) below finished grade. Use multiple tapes where width of multiple lines installed in a common trench exceeds 16 inches (400 mm) overall.

3.2 IDENTIFICATION SCHEDULE

- A. Accessible Raceways and Cables within Buildings: Identify the covers of each junction and pull box of the following systems with self-adhesive vinyl labels with the wiring system legend and system voltage. System legends shall be as follows:
 - 1. Power.
- B. Power-Circuit Conductor Identification, 600 V or Less: For conductors in pull and junction boxes use color-coding conductor tape to identify the phase.
 - 1. Color-Coding for Phase and Voltage Level Identification, 600 V or Less: Use colors listed below for branch-circuit conductors.
 - a. Color shall be factory applied.
 - b. Colors for 208Y/120-V Circuits:
 - 1) Phase A: Black.
 - 2) Phase B: Red.
 - 3) Phase C: Blue.
- C. Control-Circuit Conductor Identification: For conductors and cables in pull and junction boxes, use self-adhesive vinyl labels with the conductor or cable designation, origin, and destination.
- D. Control-Circuit Conductor Termination Identification: For identification at terminations provide self-adhesive vinyl labels with the conductor designation.
- E. Auxiliary Electrical Systems Conductor Identification: Identify field-installed alarm, control, and signal connections.
 - 1. Identify conductors, cables, and terminals in enclosures and at junctions, terminals, and pull points. Identify by system and circuit designation.
 - 2. Use system of marker tape designations that is uniform and consistent with system used by manufacturer for factory-installed connections.
 - 3. Coordinate identification with Project Drawings, manufacturer's wiring diagrams, and the Operation and Maintenance Manual.
- F. Locations of Underground Lines: Identify with underground-line warning tape for power and control wiring.

1. Install underground-line warning tape for both direct-buried cables and cables in raceway.
- G. Equipment Identification Labels: On each unit of equipment, install unique designation label that is consistent with wiring diagrams, schedules, and the Operation and Maintenance Manual. Apply labels to disconnect switches and protection equipment, central or master units, control panels, control stations, terminal cabinets, and racks of each system. Systems include power and control unless equipment is provided with its own identification.
1. Labeling Instructions:
 - a. Indoor Equipment: Engraved, laminated acrylic or melamine label. Unless otherwise indicated, provide a single line of text with 1/2-inch- (13-mm-) high letters on 1-1/2-inch- (38-mm-) high label; where two lines of text are required, use labels 2 inches (50 mm) high.
 - b. Outdoor Equipment: Engraved, laminated acrylic or melamine label.
 - c. Elevated Components: Increase sizes of labels and letters to those appropriate for viewing from the floor.
 - d. Fasten labels with appropriate mechanical fasteners that do not change the NEMA or NRTL rating of the enclosure.
 2. Equipment to Be Labeled:
 - a. Enclosures and electrical cabinets.
 - b. Access doors and panels for concealed electrical items.
 - c. Enclosed switches.
 - d. Enclosed circuit breakers.
 - e. Enclosed controllers.
 - f. Variable-speed controllers.
 - g. Push-button stations.

END OF SECTION 260553

SECTION 262813 - FUSES

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Cartridge fuses rated 600-V ac and less for use in enclosed switches and enclosed controllers.
 2. Plug fuses rated 125-V ac and less for use in plug-fuse-type enclosed switches and fuseholders.

1.3 QUALITY ASSURANCE

- A. Source Limitations: Obtain fuses, for use within a specific product or circuit, from single source from single manufacturer.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NEMA FU 1 for cartridge fuses.
- D. Comply with NFPA 70.
- E. Comply with UL 248-11 for plug fuses.

1.4 COORDINATION

- A. Coordinate fuse ratings with utilization equipment nameplate limitations of maximum fuse size and with system short-circuit current levels.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 1. Cooper Bussmann, Inc.
 2. Edison Fuse, Inc.
 3. Ferraz Shawmut, Inc.
 4. Littelfuse, Inc.

2.2 CARTRIDGE FUSES

- A. Characteristics: NEMA FU 1, nonrenewable cartridge fuses with voltage ratings consistent with circuit voltages.

2.3 PLUG FUSES

- A. Characteristics: UL 248-11, nonrenewable plug fuses; 125-V ac.

2.4 PLUG-FUSE ADAPTERS

- A. Characteristics: Adapters for using Type S, rejection-base plug fuses in Edison-base fuseholders or sockets; ampere ratings matching fuse ratings; irremovable once installed.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine fuses before installation. Reject fuses that are moisture damaged or physically damaged.
- B. Examine holders to receive fuses for compliance with installation tolerances and other conditions affecting performance, such as rejection features.
- C. Examine utilization equipment nameplates and installation instructions. Install fuses of sizes and with characteristics appropriate for each piece of equipment.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 FUSE APPLICATIONS

- A. Cartridge Fuses:
 - 1. Feeders: Class RK1, fast acting .
 - 2. Motor Branch Circuits: Class RK5, time delay.
 - 3. Other Branch Circuits: Class RK1, time delay.
 - 4. Control Circuits: Class CC, fast acting.
- B. Plug Fuses:
 - 1. Motor Branch Circuits: Type S, single-element time delay.
 - 2. Other Branch Circuits: Type S, single-element time delay.

3.3 INSTALLATION

- A. Install fuses in fusible devices. Arrange fuses so rating information is readable without removing fuse.

3.4 IDENTIFICATION

- A. Install labels complying with requirements for identification specified in Section 260553 "Identification for Electrical Systems" and indicating fuse replacement information on inside door of each fused switch and adjacent to each fuse block, socket, and holder.

END OF SECTION 262813

SECTION 262816 - ENCLOSED SWITCHES AND CIRCUIT BREAKERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section Includes:
 1. Fusible switches.
 2. Nonfusible switches.
 3. Molded-case circuit breakers (MCCBs).
 4. Enclosures.

1.3 DEFINITIONS

- A. NC: Normally closed.
- B. NO: Normally open.
- C. SPDT: Single pole, double throw.

1.4 ACTION SUBMITTALS

- A. Product Data: For each type of enclosed switch, circuit breaker, accessory, and component indicated. Include dimensioned elevations, sections, weights, and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
 1. Enclosure types and details for types other than NEMA 250, Type 1.
 2. Current and voltage ratings.
 3. Short-circuit current ratings (interrupting and withstand, as appropriate).
 4. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices, accessories, and auxiliary components.
- B. Shop Drawings: For enclosed switches and circuit breakers. Include plans, elevations, sections, details, and attachments to other work.
 1. Wiring Diagrams: For power, signal, and control wiring.

1.5 QUALITY ASSURANCE

- A. Source Limitations: Obtain enclosed switches and circuit breakers, overcurrent protective devices, components, and accessories, within same product category, from single source from single manufacturer.

- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- C. Comply with NFPA 70.

1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 - 1. Ambient Temperature: Not less than minus 22 deg F (minus 30 deg C) and not exceeding 104 deg F (40 deg C).
 - 2. Altitude: Not exceeding 6600 feet (2010 m).

1.7 COORDINATION

- A. Coordinate layout and installation of switches, circuit breakers, and components with equipment served and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

PART 2 - PRODUCTS

2.1 FUSIBLE SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - 2. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 - 3. Siemens Energy & Automation, Inc.
 - 4. Square D; a brand of Schneider Electric.
- B. Type HD, Heavy Duty, Single Throw, 240 -V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, with clips or bolt pads to accommodate indicated fuses, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
 - 1. Equipment Ground Kit: Internally mounted and labeled for copper ground conductors.
 - 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper neutral conductors.
 - 3. Class R Fuse Kit: Provides rejection of other fuse types when Class R fuses are specified.
 - 4. Auxiliary Contact Kit: One NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
 - 5. Lugs: Mechanical type, suitable for number, size, and conductor material.

2.2 NONFUSIBLE SWITCHES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 2. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 3. Siemens Energy & Automation, Inc.
 4. Square D; a brand of Schneider Electric.
- B. Type HD, Heavy Duty, Single Throw, 240 -V ac, 1200 A and Smaller: UL 98 and NEMA KS 1, horsepower rated, lockable handle with capability to accept three padlocks, and interlocked with cover in closed position.
- C. Accessories:
1. Equipment Ground Kit: Internally mounted and labeled for copper round conductors.
 2. Neutral Kit: Internally mounted; insulated, capable of being grounded and bonded; labeled for copper neutral conductors.
 3. Auxiliary Contact Kit: Two NO/NC (Form "C") auxiliary contact(s), arranged to activate before switch blades open.
 4. Lugs: Mechanical type, suitable for number, size, and conductor material.

2.3 MOLDED-CASE CIRCUIT BREAKERS

- A. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
1. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 2. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 3. Siemens Energy & Automation, Inc.
 4. Square D; a brand of Schneider Electric.
- B. General Requirements: Comply with UL 489, NEMA AB 1, and NEMA AB 3, with interrupting capacity to comply with available fault currents.
- C. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
- D. Electronic Trip Circuit Breakers: Field-replaceable rating plug, rms sensing, with the following field-adjustable settings:
1. Instantaneous trip.
 2. Long- and short-time pickup levels.
 3. Long- and short-time time adjustments.
 4. Ground-fault pickup level, time delay, and I²t response.
- E. Features and Accessories:
1. Standard frame sizes, trip ratings, and number of poles.
 2. Lugs: Mechanical type, suitable for number, size, trip ratings, and conductor material.

3. Application Listing: Appropriate for application.
4. Ground-Fault Protection: Comply with UL 1053; integrally mounted, self-powered type with mechanical ground-fault indicator; relay with adjustable pickup and time-delay settings, push-to-test feature, internal memory, and shunt trip unit; and three-phase, zero-sequence current transformer/sensor.
5. Shunt Trip: Trip coil energized from separate circuit, with coil-clearing contact.
6. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
7. Auxiliary Contacts: Two SPDT switches with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
8. Alarm Switch: One NO contact that operates only when circuit breaker has tripped.
9. Key Interlock Kit: Externally mounted to prohibit circuit-breaker operation; key shall be removable only when circuit breaker is in off position.
10. Zone-Selective Interlocking: Integral with electronic trip unit; for interlocking ground-fault protection function.
11. Electrical Operator: Provide remote control for on, off, and reset operations.

2.4 ENCLOSURES

- A. Enclosed Switches and Circuit Breakers: NEMA AB 1, NEMA KS 1, NEMA 250, and UL 50, to comply with environmental conditions at installed location.
 1. Indoor, Dry and Clean Locations: NEMA 250, Type 1.
 2. Outdoor Locations: NEMA 250, Type 3R.
 3. Other Wet or Damp, Indoor Locations: NEMA 250, Type 4.
 4. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: NEMA 250, Type 12.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine elements and surfaces to receive enclosed switches and circuit breakers for compliance with installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Install individual wall-mounted switches and circuit breakers with tops at uniform height unless otherwise indicated.
- B. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, and brackets and temporary blocking of moving parts from enclosures and components.
- C. Install fuses in fusible devices.
- D. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Comply with requirements in Section 260553 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved metal or laminated-plastic nameplate.

3.4 ADJUSTING

- A. Adjust moving parts and operable components to function smoothly, and lubricate as recommended by manufacturer.

END OF SECTION 262816

SECTION 262913 - ENCLOSED CONTROLLERS

PART 1 - GENERAL

1.1 RELATED DOCUMENTS

- A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

1.2 SUMMARY

- A. Section includes the following enclosed controllers rated 600 V and less:
 - 1. Full-voltage manual.

1.3 DEFINITIONS

- A. CPT: Control power transformer.
- B. MCCB: Molded-case circuit breaker.
- C. MCP: Motor circuit protector.
- D. N.C.: Normally closed.
- E. N.O.: Normally open.
- F. OCPD: Overcurrent protective device.
- G. SCR: Silicon-controlled rectifier.

1.4 ACTION SUBMITTALS

- A. Shop Drawings: For each enclosed controller. Include dimensioned plans, elevations, sections, details, and required clearances and service spaces around controller enclosures.
 - 1. Show tabulations of the following:
 - a. Each installed unit's type and details.
 - b. Factory-installed devices.
 - c. Nameplate legends.
 - d. Short-circuit current rating of integrated unit.
 - e. Features, characteristics, ratings, and factory settings of individual OCPDs in combination controllers.
 - 2. Wiring Diagrams: For power, signal, and control wiring.

1.5 DELIVERY, STORAGE, AND HANDLING

- A. Store enclosed controllers indoors in clean, dry space with uniform temperature to prevent condensation. Protect enclosed controllers from exposure to dirt, fumes, water, corrosive substances, and physical damage.

- B. If stored in areas subject to weather, cover enclosed controllers to protect them from weather, dirt, dust, corrosive substances, and physical damage. Remove loose packing and flammable materials from inside controllers; install temporary electric heating, with at least 250 W per controller.

1.6 PROJECT CONDITIONS

- A. Environmental Limitations: Rate equipment for continuous operation under the following conditions unless otherwise indicated:
 1. Ambient Temperature: Not less than minus 22 deg F (minus 30 deg C) and not exceeding 104 deg F (40 deg C).
 2. Altitude: Not exceeding 6600 feet (2010 m).

1.7 COORDINATION

- A. Coordinate layout and installation of enclosed controllers with other construction including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate installation of roof curbs, equipment supports, and roof penetrations.

PART 2 - PRODUCTS

2.1 FULL-VOLTAGE CONTROLLERS

- A. General Requirements for Full-Voltage Controllers: Comply with NEMA ICS 2, general purpose, Class A.
- B. Motor-Starting Switches: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off or on.
 1. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 2. Configuration: Nonreversing.
 3. Surface mounting.
 4. Red pilot light.
- C. Fractional Horsepower Manual Controllers: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off, on, or tripped.
 1. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.

- d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 2. Configuration: Nonreversing.
 3. Overload Relays: Inverse-time-current characteristics; NEMA ICS 2, Class 10 tripping characteristics; heaters matched to nameplate full-load current of actual protected motor; external reset push button; melting alloy type.
 4. Surface mounting.
 5. Red pilot light.
- D. Integral Horsepower Manual Controllers: "Quick-make, quick-break" toggle or push-button action; marked to show whether unit is off, on, or tripped.
1. Basis-of-Design Product: Subject to compliance with requirements, provide products by one of the following:
 - a. Eaton Electrical Inc.; Cutler-Hammer Business Unit.
 - b. General Electric Company; GE Consumer & Industrial - Electrical Distribution.
 - c. Rockwell Automation, Inc.; Allen-Bradley brand.
 - d. Siemens Energy & Automation, Inc.
 - e. Square D; a brand of Schneider Electric.
 2. Configuration: Nonreversing.
 3. Overload Relays: Inverse-time-current characteristics; NEMA ICS 2, Class 10 tripping characteristics; heaters and sensors in each phase, matched to nameplate full-load current of actual protected motor and having appropriate adjustment for duty cycle; external reset push button; melting alloy type.
 4. Surface mounting.
 5. Red pilot light.
 6. N.O. auxiliary contact.

2.2 ENCLOSURES

- A. Enclosed Controllers: NEMA ICS 6, to comply with environmental conditions at installed location.
1. Dry and Clean Indoor Locations: Type 1.
 2. Outdoor Locations: Type 3R.
 3. Other Wet or Damp Indoor Locations: Type 4.
 4. Indoor Locations Subject to Dust, Falling Dirt, and Dripping Noncorrosive Liquids: Type 12.

2.3 ACCESSORIES

- A. General Requirements for Control Circuit and Pilot Devices: NEMA ICS 5; factory installed in controller enclosure cover unless otherwise indicated.
1. Push Buttons, Pilot Lights, and Selector Switches: Heavy -duty, oiltight type.
 - a. Push Buttons: Unguarded types; momentary as indicated.
 - b. Pilot Lights: LED types; colors as indicated; push to test.
 - c. Selector Switches: Rotary type.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine areas and surfaces to receive enclosed controllers, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.
- B. Examine enclosed controllers before installation. Reject enclosed controllers that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 INSTALLATION

- A. Wall-Mounted Controllers: Install enclosed controllers on walls with tops at uniform height unless otherwise indicated, and by bolting units to wall or mounting on lightweight structural-steel channels bolted to wall. For controllers not at walls, provide freestanding racks complying with Section 260529 "Hangers and Supports for Electrical Systems."
- B. Temporary Lifting Provisions: Remove temporary lifting eyes, channels, brackets, and temporary blocking of moving parts from enclosures and components.
- C. Install fuses in each fusible-switch enclosed controller.
- D. Install fuses in control circuits if not factory installed. Comply with requirements in Section 262813 "Fuses."
- E. Install heaters in thermal overload relays. Select heaters based on actual nameplate full-load amperes after motors have been installed.
- F. Install, connect, and fuse thermal-protector monitoring relays furnished with motor-driven equipment.
- G. Comply with NECA 1.

3.3 IDENTIFICATION

- A. Identify enclosed controllers, components, and control wiring. Comply with requirements for identification specified in Section 260553 "Identification for Electrical Systems."
 - 1. Identify field-installed conductors, interconnecting wiring, and components; provide warning signs.
 - 2. Label each enclosure with engraved nameplate.
 - 3. Label each enclosure-mounted control and pilot device.

3.4 CONTROL WIRING INSTALLATION

- A. Bundle, train, and support wiring in enclosures.

- B. Connect selector switches and other automatic-control selection devices where applicable.
 - 1. Connect selector switches to bypass only those manual- and automatic-control devices that have no safety functions when switch is in manual-control position.
 - 2. Connect selector switches with enclosed-controller circuit in both manual and automatic positions for safety-type control devices such as low- and high-pressure cutouts, high-temperature cutouts, and motor overload protectors.

3.5 ADJUSTING

- A. Set field-adjustable switches, auxiliary relays, time-delay relays, timers, and overload-relay pickup and trip ranges.

3.6 PROTECTION

- A. Temporary Heating: Apply temporary heat to maintain temperature according to manufacturer's written instructions until enclosed controllers are ready to be energized and placed into service.
- B. Replace controllers whose interiors have been exposed to water or other liquids prior to Substantial Completion.

END OF SECTION 262913